Draft date: 11/02/26

Virtual Meeting

PRODUCER LICENSING (D) TASK FORCE
Thursday, Nov. 5, 2026
2:00 – 3:00 p.m. ET / 1:00 – 2:00 p.m. CT / 12:00 – 1:00 p.m. MT / 11:00 a.m. – 12:00 a.m. PT

ROLL CALL

NAIC Member	Representative	State/Territory
Vicki Schmidt, Chair	Monicka Richmeier	Kansas
Scott A. White, Vice Chair	Richard Tozer	Virginia
Mark Fowler	Antwionne Dunklin	Alabama
Heather Carpenter	Kayla Erickson	Alaska
Peter M. Fuimaono	Elizabeth Perri	American Samoa
Charles Bassett	Steven Fromholtz	Arizona
Ricardo Lara	Charlene Ferguson	California
Michael Conway	Rolf Kaumann/Steven Giampaolo	Colorado
Trinidad Navarro	Robin Pyfer	Delaware
Karima M. Woods	Sheila Johnson-Parker	District of Columbia
Michelle B. Santos	Michelle B. Santos	Guam
Dean L. Cameron	Dean L. Cameron	Idaho
Ann Gillespie	Justin Hammersmith	Illinois
Doug Ommen	Doug Ommen	Iowa
Sharon P. Clark	Sharon P. Clark	Kentucky
Timothy J. Temple	Matthew Stewart	Louisiana
Sandra Darby	Sandra Darby	Maine
Marie Grant	Shelley Taylor-Barnes	Maryland
Anita G. Fox	Michele Riddering	Michigan
Julia Dreier	Sarah J. Adam	Minnesota
Mike Chaney	Vanessa C. Miller	Mississippi
Angela L. Nelson	Marjorie Thompson	Missouri
Eric Dunning	Eric Dunning	Nebraska
Ned Gaines	Jacob Roberts	Nevada
Alice T. Kane	Vanessa DeJesus	New Mexico
Jon Godfread	Susan Daou	North Dakota
Remedio C. Mafnas	Charlette C. Borja	Northern Mariana Islands
Judith L. French	Lindsey Jones	Ohio
Glen Mulready	Erin Wainner	Oklahoma
TK Keen	John Haworth	Oregon
Michael Humphreys	Michael Fissel	Pennsylvania
Elizabeth Kelleher Dwyer	Mariel Garcia	Rhode Island
Larry D. Deiter	Larry D. Deiter	South Dakota
Amanda Crawford	Jodie Delgado	Texas

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Patty Kuderer	Andrew Davis	Washington
Erin K. Hunter	Brittany V. Moles / Robert Grishaber	West Virginia
Nathan Houdek	Melody Esquivel	Wisconsin

NAIC Committee Support: Tim Mullen/Greg Welker

AGENDA

1. Consider Adoption of its Oct. 8 Meeting Minutes —*Monicka Richmeier (KS)*	Attachment One
2. Consider Adoption of 2027 Proposed Charges —*Monicka Richmeier (KS)*	Attachment Two
3. Consider Adoption of Revisions to the *Independent Adjuster Licensing Guideline* (GL 1224) —*Monicka Richmeier (KS)*	Attachment Three
4. Consider Adoption of Template for 1033 Written Consent Process —*Richard Tozer (VA)*	Attachment Four
5. Consider Adoption of NAIC *State Licensing Handbook* Revisions —*Kevin Schlautman (NE)*	Attachment Five
6. Discuss Company Notice of Termination for Cause Form —*Amy Stegall (CT)*	Attachment Pending
7. Discuss Appendices B and C of the CE Reciprocity Agreement —*Jodie Delgado (TX)*	Attachment Seven
8. Discuss Any Other Matters Brought Before the Task Force —*Monicka Richmeier (KS)*	
9. Adjournment	

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