

Services Available

Pursuant to the Special Trustee's priorities related to financial education, OST's Field Operations Staff can assist with your financial education needs through:

- Live Interactive Workshops
- Live or Recorded Webinars
- Train The Trainer Events
- Budget Simulation Activities



The Office of The Special Trustee for
American Indians (OST)

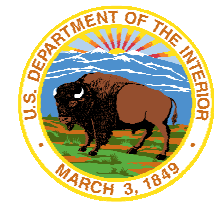
Main Interior Building
1849 C Street N.W.
Washington, D.C 20240

Phone: 202-208-3100
Trust Beneficiary Call Center: 888-678-6836

OST Financial Education

Presented by

**The Office of The Special
Trustee for American Indians**



In association with



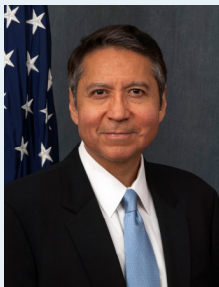


Financial Education: A Priority of The Special Trustee

Vincent G. Logan was won as the 4th Special Trustee for American Indians in July 2014. Mr. Logan's background includes expertise in both law and finance.

Before coming to OST, Mr. Logan was heavily involved with providing financial literacy programs to Native youth. One of his highest priorities as Special Trustee is the promotion of financial education throughout Indian Country. Supporting the outreach efforts of the Land Buy Back Program is one step toward this priority.

OST personnel stand ready to provide financial education resources to the communities we serve.



Available Workshops

OST's Financial Education workshops involve a Life Cycle approach. The topics are part of OST's Building Assets in Native Communities (BANC) Series, and are adaptable to be age-specific.



- ◆ Estate Planning
- ◆ How to Get Out of Debt
- ◆ Investments
- ◆ Lending Traps to Avoid
- ◆ Basic: Checking & Savings
- ◆ The Psychology of Money
- ◆ How To "Find" an Extra \$1,000
- ◆ Avoiding Fraud & Scams
- ◆ Managing Credit & Debt
- ◆ Budgets: Do They Work?

Additional Resources

The Financial Literacy and Education Commission (FLEC) was established under the Fair and Accurate Credit Transactions Act of 2003. The Commission was tasked to develop a national financial education web site (MyMoney.gov) and a national strategy on financial education. FLEC coordinates the financial education efforts throughout the federal government, supports the promotion of financial literacy by the private sector while also encouraging the synchronization of efforts between the public and private sectors

OST has partnered with several organizations involved with FLEC who have been supporters of our efforts to provide financial education. Some of these partners include; The Department of Treasury, The Consumer Financial Protection Bureau (CFPB), Federal Deposit Insurance Commission (FDIC), The Financial Industry Regulatory Authority (FINRA) Investor Education Foundation, The Securities & Exchange Commission (SEC), The Federal Trade Commission (FTC), and The Federal Reserve.

An additional long-standing partner in helping OST create content specific to Indian Country is First Nations Development Institute. First Nations is a Native-run nonprofit organization based in Longmont, CO that seeks to strengthen Native communities and economies.

Additional information is available from our partners. Please request information through your OST Fiduciary Trust Officer at <http://www.doi.gov/ost/fto> or call the Trust Beneficiary Call Center at (888) 678-6836.

