#### GROUP SOLVENCY ISSUES (E) WORKING GROUP

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| **ORSA IMPLEMENTATION SUBGROUP**  **ORSA GUIDANCE MANUAL Proposed Revision Form** | **SUBMIT TO** NAIC – KC |

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| INSTRUCTIONS | FOR NAIC USE ONLY |
| 1. Complete this form for EACH ORSA Manual proposal. Under "Identification of  Item(s) to be Changed," include section & page number, line or item identifier.  2. All attachments should be presented in a format wherein new language is underscored and deletions struck through.  3. Please consider whether this revision proposal is also addressed elsewhere in the ORSA Manual.  4. CAUTION: before completing this form, please read additional instructions on the reverse side of this form. | DISPOSITION  [ ] ADOPTED  [ ] REJECTED  [ ] DEFERRED  [ ] OTHER (SPECIFY)  [ ] |
|  |
| DATE:  NAME:  TITLE:  STATE:  ADDRESS:  TELEPHONE:  CONTACT PERSON: | NOTES |

**ORSA MANUAL SECTION NAME TO WHICH PROPOSAL APPLIES**

**IDENTIFICATION OF ITEM(S) TO BE CHANGED**

**REASON OR JUSTIFICATION FOR CHANGE \*\***

**(STATE, IN SPECIFIC TERMS, THE BENEFIT TO BE DERIVED FROM THIS PROPOSAL)**

**Additional Instructions and Information**

# The ORSA Implementation (E) Subgroup meets via conference call throughout the year to consider proposed changes to the NAIC *Own Risk and Solvency Assessment (ORSA) Guidance Manual* (ORSA Manual). Suggestions to the ORSA Manual should be submitted via email to Eli Russo, ERM Advisor, [ERusso@naic.org](mailto:ERusso@naic.org), or to Bruce Jenson, Sr. Manager II, [BJenson@naic.org](mailto:BJenson@naic.org). Original copies may be sent to:

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