

Regulator Training Paths

Financial Analysis

Phase I (Years 1-2)

- Introduction to Financial Regulation (APIR)
- Financial Analysis (PIR)
- Introduction to Statutory Accounting Principles

Phase 2 (Years 2-3)

- New Financial Regulator Training*
- Risk-Based Capital (PIR)
- Basic Reinsurance (PIR)

Phase 3 (Year 3+)

- Regulating for Solvency (PIR)
- Risk-Focused Examinations (PIR)

Phase 4 (Years 5+)

- Advanced Financial Regulator Training
- Effective Coaching Techniques for Financial Regulators

Financial Examination

Phase 1 (Years 1-2)

- Introduction to Financial Regulation (APIR)
- Risk-Focused Examinations (PIR)
- Introduction to Statutory Accounting Principles

Phase 2 (Years 2-3)

- New Financial Regulator Training*
- Risk-Based Capital (PIR)
- Basic Reinsurance (PIR)

Phase 3 (Year 3+)

- Regulating for Solvency (PIR)
- Risk-Focused IT Review (PIR)
- Financial Analysis (PIR)

Phase 4 (Years 5+)

- Advanced Financial Regulator Training
- Effective Coaching Techniques for Financial Regulators
- Risk-Focused Exams: The Role of an Examining Actuary

*New Financial Regulator Training is geared toward regulators with at least 1 year of experience, but less than 3. Introduction to Financial Regulation is a pre-requisite to enroll in this course.