Webex Meeting
SPECIAL (EX) COMMITTEE ON RACE AND INSURANCE WORKSTREAM #4
Wednesday, Nov. 2, 2022
10:30 a.m. – 12:00 p.m. Eastern/ 9:30 – 11:00 a.m. Central/
8:30 – 10:00 a.m. Mountain/ 7:30 – 9:00 a.m. Pacific

ROLL CALL

Marlene Caride, Co-Chair New Jersey
Judith French, Co-Chair Ohio
Evan G. Daniels Arizona
David Altmaier Florida
Doug Ommen Iowa
Timothy N. Schott Maine
Kathleen A. Brrane Maryland
Anita G. Fox Michigan
Grace Arnold Minnesota
Eric Dunning Nebraska
Adrienne A. Harris New York
Michael Wise South Carolina
Cassie Brown Texas

AGENDA

1. Opening Remarks—Commissioner Marlene Caride (NJ) and Director Judith French (OH)
2. Panel Presentation on efforts to increase diversity in marketing, distribution, and access to life
   insurance products.
   • Marc Cadin, CEO, Finseca
   • Mike James, EVP, Head of Life & Wealth, NFP
   • Misty Weltzien, Managing Partner, Pacific Advisors
   • Brandy Mickens, EVP, Mid American Branch, Equitable Advisors
   • James Dean, President & CEO, JD Financial Group
3. Questions for the panelists
4. Adjournment