

Date: 10/14/22

*Webex Meeting*

**SPECIAL (EX) COMMITTEE ON RACE AND INSURANCE WORKSTREAM #4**

**Wednesday, Nov. 2, 2022**

**10:30 a.m. – 12:00 p.m. Eastern/ 9:30 – 11:00 a.m. Central/  
8:30 – 10:00 a.m. Mountain/ 7:30 – 9:00 a.m. Pacific**

**ROLL CALL**

Marlene Caride, Co-Chair	New Jersey	Kathleen A. Birrane	Maryland
Judith French, Co-Chair	Ohio	Anita G. Fox	Michigan
Evan G. Daniels	Arizona	Grace Arnold	Minnesota
David Altmaier	Florida	Eric Dunning	Nebraska
Doug Ommen	Iowa	Adrienne A. Harris	New York
Timothy N. Schott	Maine	Michael Wise	South Carolina
		Cassie Brown	Texas

**AGENDA**

1. Opening Remarks—*Commissioner Marlene Caride (NJ) and Director Judith French (OH)*
2. Panel Presentation on efforts to increase diversity in marketing, distribution, and access to life insurance products.
  - Marc Cadin, CEO, Finseca
  - Mike James, EVP, Head of Life & Wealth, NFP
  - Misty Weltzien, Managing Partner, Pacific Advisors
  - Brandy Mickens, EVP, Mid American Branch, Equitable Advisors
  - James Dean, President & CEO, JD Financial Group
3. Questions for the panelists
4. Adjournment