NAIC BLANKS (E) WORKING GROUP

Blanks Agenda Item Submission Form

		FOR NAIC USE ONLY
	DATE: 10/03/2019	Agenda Item # 2019-27BWG
CONTACT PERSON:		Year <u>2020</u>
TELEPHONE:		Changes to Existing Reporting [X] New Reporting Requirement []
EMAIL ADDRESS:		REVIEWED FOR ACCOUNTING PRACTICES AND PROCEDURES IMPACT
ON BEHALF OF:		No Impact [X] Modifies Required Disclosure []
NAME:	Kim Hudson	DISPOSITION
TITLE:		[] Rejected For Public Comment
AFFILIATION:	California Department of Insurance	
ADDRESS:	300 South Spring St.	Adopted Date Rejected Date
	Los Angeles, CA 90013	Deferred Date
Separate Accounts Title Title		
Group Web page. REASON, JUSTIFICATION FOR AND/OR BENEFIT OF CHANGE**		
When the index was added back to being included in the hard copy of the annual statement states were still primarily using hard copies of the statement and the index make finding pages in the statement easier. Now the PDF copies of the statement are primarily used and are book marked, inclusion of the index in the statement is no longer needed.		
NAIC STAFF COMMENTS		
Comment on Effective Reporting Date:		
Other Comments:		

^{**} This section must be completed on all forms.

ANNUAL STATEMENT INSTRUCTIONS – LIFE/FRATERNAL, HEALTH, PROPERTY AND TITLE

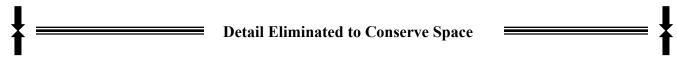
INSTRUCTIONS



INDEX

The annual statement shall contain an alphabetized index on the last page of the hardcopy statement, which references the title and page number of all of the pages that are required to be included in that filing. The NAIC shall maintain, and place on its Website at www.naic.org/cmte_e_app_blanks.htm, the alphabetized index for all statement types that is required to be included in the hardcopy of the statement. The above is only required on the March 1 filing, and specifically excludes any supplements.

GENERAL



ANNUAL STATEMENT INSTRUCTIONS – SEPARATE ACCOUNTS

INSTRUCTIONS

FOR COMPLETING SEPARATE ACCOUNTS ANNUAL STATEMENT BLANK

INDEX

The annual statement shall contain an alphabetized index on the last page of the hard copy statement which references the title and page number of all of the pages that are required to be included in that filing. The NAIC shall maintain, and place on its Website at www.naic.org/cmte_e_app_blanks.htm, the alphabetized index for all statement types that is required to be included in the hard copy of the statement. The above is only required on the March 1 filing, and specifically excludes any supplements.

GENERAL



ANNUAL STATEMENT INSTRUCTIONS -PROTECTED CELL

INSTRUCTIONS

For Completing Protected Cell Annual Statement Blank

INDEX

The annual statement shall contain an alphabetized index on the last page of the hard copy statement which references the title and page number of all of the pages that are required to be included in that filing. The NAIC shall maintain, and place on its Website at www.naic.org/cmte_e_app_blanks.htm, the alphabetized index for all statement types that is required to be included in the hard copy of the statement. The above is only required on the March 1 filing, and specifically excludes any supplements.



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