## Blanks Agenda Item Submission Form

**DATE:** 10/03/2019

**CONTACT PERSON:**

**TELEPHONE:**

**EMAIL ADDRESS:**

**ON BEHALF OF:**

**NAME:** Kim Hudson

**TITLE:**

**AFFILIATION:** California Department of Insurance

**ADDRESS:** 300 South Spring St.

Los Angeles, CA 90013

### FOR NAIC USE ONLY

**Agenda Item #** 2019-27BWG

**Year** 2020

Changes to Existing Reporting [ X ]

New Reporting Requirement [ ]

### REVIEWED FOR ACCOUNTING PRACTICES AND PROCEDURES IMPACT

No Impact [ X ]

Modifies Required Disclosure [ ]

### DISPOSITION

[ ] Rejected For Public Comment

[ ] Referred To Another NAIC Group

[ ] Received For Public Comment

[ X ] Adopted Date 12/17/2019

[ ] Rejected Date

[ ] Deferred Date

[ ] Other (Specify)

### BLANK(S) TO WHICH PROPOSAL APPLIES

[ X ] ANNUAL STATEMENT

[ X ] INSTRUCTIONS

[ ] QUARTERLY STATEMENT

[ ] CROSSCHECKS

[ X ] BLANK

[ X ] Life, Accident & Health/Fraternal

[ X ] Separate Accounts

[ X ] Title

[ X ] Property/Casualty

[ X ] Protected Cell

[ ] Other _______________________

[ X ] Health

[ ] Health (Life Supplement)

Anticipated Effective Date: Annual 2020

### IDENTIFICATION OF ITEM(S) TO CHANGE

Remove the alphabetic index from inclusion at the back of the annual statement blank, instructions and Blanks Working Group Web page.

### REASON, JUSTIFICATION FOR AND/OR BENEFIT OF CHANGE**

When the index was added back to being included in the hard copy of the annual statement states were still primarily using hard copies of the statement and the index make finding pages in the statement easier. Now the PDF copies of the statement are primarily used and are book marked, inclusion of the index in the statement is no longer needed.

### NAIC STAFF COMMENTS

Comment on Effective Reporting Date: ____________________________

Other Comments:

**This section must be completed on all forms.**

Revised 6/13/2009

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The annual statement shall contain an alphabetized index on the last page of the hardcopy statement, which references the title and page number of all of the pages that are required to be included in that filing. The NAIC shall maintain, and place on its Website at www.naic.org/cmte_e_app_blanks.htm, the alphabetized index for all statement types that is required to be included in the hardcopy of the statement. The above is only required on the March 1 filing, and specifically excludes any supplements.