Date: 12/11/2019

**FOR NAIC USE ONLY**

**BLANK(S) TO WHICH PROPOSAL APPLIES**

- [X] ANNUAL STATEMENT
- [ ] QUARTERLY STATEMENT
- [X] INSTRUCTIONS
- [X] CROSSCHECKS
- [ ] LIFE, ACCIDENT & HEALTH/FRATERNAL
- [ ] PROPERTY/CASUALTY
- [X] HEALTH
- [ ] SEPARATE ACCOUNTS
- [ ] PROTECTED CELL
- [ ] HEALTH (LIFE SUPPLEMENT)

Anticipated Effective Date: Annual 2020

**IDENTIFICATION OF ITEM(S) TO CHANGE**

Add crosschecks to Lines 13 and 14 of the State Page to Lines 10 and 11 of the Underwriting and Investment Exhibit, Part 1. Also add crosschecks to Lines 9, 10 and 11 of the Underwriting and Investment Exhibit, Part 1 and Schedule T, Line 61.

**REASON, JUSTIFICATION FOR AND/OR BENEFIT OF CHANGE**

The purpose of this proposal is to add additional crosschecks between the State Page, Schedule T and Underwriting and Investment Exhibit, Part 1 for the direct written premium for the Health, Life and Property business.

**NAIC STAFF COMMENTS**

Comment on Effective Reporting Date: __________________________

Other Comments: __________________________

**This section must be completed on all forms.**

Revised 7/18/2018
ANNUAL STATEMENT INSTRUCTIONS – HEALTH

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

--- Detail Eliminated to Conserve Space ---

Line 12 – Health Premiums Written

Include: Direct premiums written.

Amount Column 1 should agree with equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 9.

Line 13 – Life Premiums Direct

Include: Direct premiums and annuity considerations for life contracts excluding reinsurance assumed and without deduction of reinsurance ceded.

Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 10.

Line 14 – Property/Casualty Premiums Written

Include: Direct premiums for property and casualty lines of business excluding reinsurance assumed and without deduction of reinsurance ceded.

Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 11.

--- Detail Eliminated to Conserve Space ---
### UNDERWRITING AND INVESTMENT EXHIBIT

#### PART 1 – PREMIUMS

<table>
<thead>
<tr>
<th>Line</th>
<th>Category</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>8</td>
<td>Other Health</td>
<td>Other health revenues not included in any other column, including stop loss, disability income and long-term care. Policies providing stand alone Medicare Part D Prescription Drug Coverage. Exclude: ASO (administrative services only) contracts and ASC (administrative service contracts). Refer to SSAP No. 47—Uninsured Plans for accounting guidance. Policies providing Medicare Part D Prescription Drug Coverage through a Medicare Advantage product.</td>
</tr>
<tr>
<td>9</td>
<td>Health Subtotal</td>
<td>Column 1 should equal Schedule T, Line 61 sum of Columns 2, 3, 4 and 5.</td>
</tr>
<tr>
<td>10</td>
<td>Life</td>
<td>Include: Revenue for life insurance. Column 1 should equal Schedule T, Line 61, Column 6.</td>
</tr>
<tr>
<td>11</td>
<td>Property/Casualty</td>
<td>Include: Revenue for property/casualty insurance. Column 1 should equal Schedule T, Line 61, Column 7.</td>
</tr>
</tbody>
</table>
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