

NAIC BLANKS (E) WORKING GROUP

Blanks Agenda Item Submission Form

CONTACT PERSON: _____ TELEPHONE: _____ EMAIL ADDRESS: _____ ON BEHALF OF: _____ NAME: <u>Patricia Gosselin</u> TITLE: _____ AFFILIATION: <u>New Hampshire Insurance Department</u> ADDRESS: <u>215 S. Fruit St., Ste. 14</u> <u>Concord, NH 03301</u>	DATE: <u>12/11/2019</u>	FOR NAIC USE ONLY
	Agenda Item # <u>2020-01BWG</u> Year <u>2020</u> Changes to Existing Reporting <input checked="" type="checkbox"/> [X] New Reporting Requirement <input type="checkbox"/> []	REVIEWED FOR ACCOUNTING PRACTICES AND PROCEDURES IMPACT
	No Impact <input checked="" type="checkbox"/> [X] Modifies Required Disclosure <input type="checkbox"/> []	DISPOSITION
	<input type="checkbox"/> [] Rejected For Public Comment <input type="checkbox"/> [] Referred To Another NAIC Group <input checked="" type="checkbox"/> [X] Received For Public Comment <input type="checkbox"/> [] Adopted Date _____ <input type="checkbox"/> [] Rejected Date _____ <input type="checkbox"/> [] Deferred Date _____ <input type="checkbox"/> [] Other (Specify) _____	

BLANK(S) TO WHICH PROPOSAL APPLIES

- | | | |
|--|--|---|
| <input checked="" type="checkbox"/> [X] ANNUAL STATEMENT | <input checked="" type="checkbox"/> [X] INSTRUCTIONS | <input checked="" type="checkbox"/> [X] CROSSCHECKS |
| <input type="checkbox"/> [] QUARTERLY STATEMENT | <input type="checkbox"/> [] BLANK | |
| <input type="checkbox"/> [] Life, Accident & Health/Fraternal | <input type="checkbox"/> [] Separate Accounts | <input type="checkbox"/> [] Title |
| <input type="checkbox"/> [] Property/Casualty | <input type="checkbox"/> [] Protected Cell | <input type="checkbox"/> [] Other _____ |
| <input checked="" type="checkbox"/> [X] Health | <input type="checkbox"/> [] Health (Life Supplement) | |

Anticipated Effective Date: Annual 2020

IDENTIFICATION OF ITEM(S) TO CHANGE

Add crosschecks to Lines 13 and 14 of the State Page to Lines 10 and 11 of the Underwriting and Investment Exhibit, Part 1. Also add crosschecks to Lines 9, 10 and 11 of the Underwriting and Investment Exhibit, Part 1 and Schedule T, Line 61.

REASON, JUSTIFICATION FOR AND/OR BENEFIT OF CHANGE**

The purpose of this proposal is to add additional crosschecks between the State Page, Schedule T and Underwriting and Investment Exhibit, Part 1 for the direct written premium for the Health, Life and Property business.

NAIC STAFF COMMENTS

Comment on Effective Reporting Date: _____

Other Comments:

** This section must be completed on all forms.

ANNUAL STATEMENT INSTRUCTIONS – HEALTH

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

Detail Eliminated to Conserve Space

Line 12 – Health Premiums Written
Include: Direct premiums written.
~~Amount~~ Column 1 should ~~agree with~~ equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 9.

Line 13 – Life Premiums Direct
Include: Direct premiums and annuity considerations for life contracts excluding reinsurance assumed and without deduction of reinsurance ceded.
Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 10.

Line 14 – Property/Casualty Premiums Written
Include: Direct premiums for property and casualty lines of business excluding reinsurance assumed and without deduction of reinsurance ceded.
Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 11.

Detail Eliminated to Conserve Space

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 – PREMIUMS



Detail Eliminated to Conserve Space

Line 8 – Other Health

Include: Other health revenues not included in any other column, including stop loss, disability income and long-term care. Policies providing stand alone Medicare Part D Prescription Drug Coverage.

Exclude: ASO (administrative services only) contracts and ASC (administrative service contracts). Refer to *SSAP No. 47—Uninsured Plans* for accounting guidance. Policies providing Medicare Part D Prescription Drug Coverage through a Medicare Advantage product.

Line 9 – Health Subtotal

Column 1 should equal Schedule T, Line 61 sum of Columns 2, 3, 4 and 5.

Line 10 – Life

Include: Revenue for life insurance.

Column 1 should equal Schedule T, Line 61, Column 6.

Line 11 – Property/Casualty

Include: Revenue for property/casualty insurance.

Column 1 should equal Schedule T, Line 61, Column 7.



Detail Eliminated to Conserve Space

This page intentionally left blank.