NAIC BLANKS (E) WORKING GROUP

Blanks Agenda Item Submission Form

DATE: 12/11/2019

CONTACT PERSON: Patricia Gosselin
TELEPHONE: ____________________________
EMAIL ADDRESS: ____________________________
ON BEHALF OF: New Hampshire Insurance Department
NAME: Patricia Gosselin
TITLE: ____________________________
AFFILIATION: New Hampshire Insurance Department
ADDRESS: 215 S. Fruit St., Ste. 14 Concord, NH 03301

FOR NAIC USE ONLY
Agenda Item # 2020-01BWG
Year 2020
Changes to Existing Reporting [ X ]
New Reporting Requirement [ ]
REVIEWED FOR ACCOUNTING PRACTICES AND PROCEDURES IMPACT
No Impact [ X ]
Modifies Required Disclosure [ ]

DISPOSITION
[ ] Rejected For Public Comment
[ ] Referred To Another NAIC Group
[ ] Received For Public Comment
[ X ] Adopted Date 05/28/2020
[ ] Rejected Date
[ ] Deferred Date
[ ] Other (Specify)

BLANK(S) TO WHICH PROPOSAL APPLIES
[ X ] ANNUAL STATEMENT
[ ] QUARTERLY STATEMENT
[ X ] INSTRUCTIONS
[ X ] CROSSCHECKS
[ ] Life, Accident & Health/Fraternal
[ ] Property/Casualty
[ X ] Health
[ ] Separate Accounts
[ ] Protected Cell
[ ] Title
[ ] Other ____________________________

Anticipated Effective Date: Annual 2020

IDENTIFICATION OF ITEM(S) TO CHANGE

Add crosschecks to Lines 13 and 14 of the State Page to Lines 10 and 11 of the Underwriting and Investment Exhibit, Part 1. Also add crosschecks to Lines 9, 10 and 11 of the Underwriting and Investment Exhibit, Part 1 and Schedule T, Line 61.

REASON, JUSTIFICATION FOR AND/OR BENEFIT OF CHANGE**

The purpose of this proposal is to add additional crosschecks between the State Page, Schedule T and Underwriting and Investment Exhibit, Part 1 for the direct written premium for the Health, Life and Property business.

NAIC STAFF COMMENTS

Comment on Effective Reporting Date: ____________________________
Other Comments: ____________________________

** This section must be completed on all forms.
ANNUAL STATEMENT INSTRUCTIONS – HEALTH

EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

Line 12 – Health Premiums Written
Include: Direct premiums written.

Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 9.

Line 13 – Life Premiums Direct
Include: Direct premiums and annuity considerations for life contracts excluding reinsurance assumed and without deduction of reinsurance ceded.

Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 10.

Line 14 – Property/Casualty Premiums Written
Include: Direct premiums for property and casualty lines of business excluding reinsurance assumed and without deduction of reinsurance ceded.

Column 1 should equal Underwriting and Investment Exhibit, Part 1, Column 1, Line 11.
UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 – PREMIUMS

Detail Eliminated to Conserve Space

Line 8  –  Other Health

Include:  Other health revenues not included in any other column, including stop loss, disability income and long-term care. Policies providing stand alone Medicare Part D Prescription Drug Coverage.

Exclude:  ASO (administrative services only) contracts and ASC (administrative service contracts). Refer to SSAP No. 47—Uninsured Plans for accounting guidance. Policies providing Medicare Part D Prescription Drug Coverage through a Medicare Advantage product.

Line 9  –  Health Subtotal

Column 1 should equal Schedule T, Line 61 sum of Columns 2, 3, 4 and 5.

Line 10  –  Life

Include:  Revenue for life insurance.

Column 1 should equal Schedule T, Line 61, Column 6.

Line 11  –  Property/Casualty

Include:  Revenue for property/casualty insurance.

Column 1 should equal Schedule T, Line 61, Column 7.

Detail Eliminated to Conserve Space

W:\QA\BlanksProposals\2020-01BWG.doc