Capital Adequacy (E) Task Force

RBC Proposal Form

[ ] Catastrophe Risk (E) Subgroup  [ ] Investment RBC (E) Working Group  [ ] SMI RBC (E) Subgroup
[ ] C3 Phase II/ AG43 (E/A) Subgroup  [ ] P/C RBC (E) Working Group  [ ] Stress Testing (E) Subgroup

DATE: 04/15/2020

CONTACT PERSON: Jane Barr
TELEPHONE: 816-783-8413
EMAIL ADDRESS: jbarr@naic.org
ON BEHALF OF: Capital Adequacy (E) Task Force

NAME: Tom Botsko
TITLE: Chair
AFFILIATION: Ohio Department of Insurance
ADDRESS: 50 West Town Street, Suite 300
Columbus, OH 43215

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Agenda Item # 2020-05-CA
Year 2020

DISPOSITION
[ x ] ADOPTED 6-30-2020
[ ] REJECTED
[ ] DEFERRED TO
[ ] REFERRED TO OTHER NAIC GROUP
[ X ] EXPOSED May 15, 2020
[ ] OTHER (SPECIFY)

IDENTIFICATION OF SOURCE AND FORM(S)/INSTRUCTIONS TO BE CHANGED

[ ] Health RBC Blanks  [ x ] Health RBC Instructions  [ ] Other
[ ] Life and Fraternal RBC Blanks  [ x ] Life and Fraternal RBC Instructions
[ ] Property/Casualty RBC Blanks  [ x ] Property/Casualty RBC Instructions

DESCRIPTION OF CHANGE(S)
Insert the word “Overview” in the page heading on page iv and modify the Table of Contents to include only the page heading and delete references to the individual sections of the Overview.

REASON OR JUSTIFICATION FOR CHANGE **
The purpose of the proposal to clarify the overview of the RBC pages and make the references for this page consistent with the other page references in the Table of Contents.

Additional Staff Comments:
5-15-2020- jdb No comments were received

** This section must be completed on all forms.

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