NAIC BLANKS (E) WORKING GROUP

Blanks Agenda Item Submission Form

DATE: 08/19/2022

CONTACT PERSON: ____________________________

TELEPHONE: ____________________________

EMAIL ADDRESS: ____________________________

ON BEHALF OF: ____________________________

NAME: Debbie Doggett

TITLE: ____________________________

AFFILIATION: Missouri Department of Insurance

ADDRESS: 301 W High St #630, Jefferson City, MO 65101

FOR NAIC USE ONLY

Agenda Item # 2022-15BWG

Year 2023

Changes to Existing Reporting [ X ]

New Reporting Requirement [ ]

REVIEWED FOR ACCOUNTING PRACTICES AND PROCEDURES IMPACT

No Impact [ X ]

Modifies Required Disclosure [ ]

DISPOSITION

[ ] Rejected For Public Comment

[ ] Referred To Another NAIC Group

[ ] Received For Public Comment

[ X ] Adopted Date 03/07/2023

[ ] Rejected Date

[ ] Deferred Date

[ ] Other (Specify) ________________

BLANK(S) TO WHICH PROPOSAL APPLIES

[ X ] ANNUAL STATEMENT

[ ] QUARTERLY STATEMENT

[ ] INSTRUCTIONS

[ X ] CROSSCHECKS

[ ] Life, Accident & Health/Fraternal

[ X ] Property/Casualty

[ ] Health

[ ] Separate Accounts

[ ] Protected Cell

[ ] Health (Life Supplement)

Anticipated Effective Date: Annual 2023

IDENTIFICATION OF ITEM(S) TO CHANGE

Revise the language of the Schedule H, Part 5 to remove the 5% of premiums filing exemption (FE).

REASON, JUSTIFICATION FOR AND/OR BENEFIT OF CHANGE**

The purpose of the proposal is to remove the 5% of premium filing exemption on the Schedule H, Part 5. Before Schedule H was updated for Annual 2022 to bring uniformity in the accident and health lines of business, the Property/Casualty instructions for Schedule H, Part 5 had the less than 5% filing exemption and the Life/Fraternal instructions did not have the 5% filing exemption. The removal of the 5% exemption would require both Property/Casualty and Life/Fraternal filers to file the Schedule H, Part 5.

NAIC STAFF COMMENTS

Comment on Effective Reporting Date: ________________

Other Comments: ________________

** This section must be completed on all forms.

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PART 5 – HEALTH CLAIMS

Companies with less than 5% of premiums in Accident and Health business should not complete this schedule.

A. DIRECT

Line 1 – Incurred Claims

Should agree with Line 3 plus Line 4 minus Line 2.