

2024 U.S. Surplus Lines Direct Premiums

Rank	State	U.S. Domestic Insurers	Lloyd's Syndicates	Non-U.S. Insurers	Totals	SL Market Share *
1	California	\$18,142,837,499	\$3,551,445,246	\$1,617,019,225	\$23,311,301,970	18%
2	Texas	\$11,759,464,775	\$3,422,472,135	\$1,659,612,837	\$16,841,549,747	16%
3	Florida	\$12,689,331,572	\$2,470,764,569	\$1,213,687,367	\$16,373,783,508	16%
4	New York	\$7,531,239,879	\$1,403,212,210	\$810,384,504	\$9,744,836,593	14%
5	Illinois	\$3,337,661,880	\$758,012,313	\$471,094,986	\$4,566,769,179	11%
6	New Jersey	\$2,786,609,124	\$523,835,494	\$440,837,001	\$3,751,281,619	11%
7	Georgia	\$2,690,145,217	\$565,848,063	\$333,054,827	\$3,589,048,107	10%
8	Pennsylvania	\$2,424,767,944	\$427,348,132	\$310,870,160	\$3,162,986,236	9%
9	Louisiana	\$2,411,493,462	\$512,614,781	\$208,778,846	\$3,132,887,089	17%
10	Massachusetts	\$1,975,446,470	\$477,853,814	\$238,844,612	\$2,692,144,896	11%
11	Washington	\$1,914,459,998	\$372,591,121	\$241,338,693	\$2,528,389,812	12%
12	Colorado	\$1,878,197,510	\$458,474,867	\$176,960,521	\$2,513,632,898	11%
13	Ohio	\$1,735,117,243	\$365,375,552	\$252,784,918	\$2,353,277,713	9%
14	Tennessee	\$1,671,781,947	\$354,951,755	\$217,323,567	\$2,244,057,269	11%
15	Virginia	\$1,634,147,882	\$336,501,121	\$250,368,112	\$2,221,017,115	10%
16	North Carolina	\$1,405,666,592	\$324,869,326	\$171,345,398	\$1,901,881,316	7%
17	South Carolina	\$1,405,529,056	\$324,510,462	\$158,867,135	\$1,888,906,653	11%
18	Alabama	\$1,293,659,964	\$364,848,117	\$152,063,141	\$1,810,571,222	12%
19	Arizona	\$1,370,014,371	\$266,464,442	\$148,081,024	\$1,784,559,837	9%
20	Missouri	\$1,303,771,109	\$206,941,572	\$213,168,049	\$1,723,880,730	9%
21	Michigan	\$1,274,270,437	\$206,590,789	\$193,040,009	\$1,673,901,235	6%
22	Indiana	\$1,255,237,261	\$186,870,423	\$160,690,165	\$1,602,797,849	9%
23	Minnesota	\$1,058,798,701	\$182,936,937	\$218,991,578	\$1,460,727,216	8%
24	Connecticut	\$956,629,730	\$245,013,537	\$116,697,429	\$1,318,340,696	10%
25	Maryland	\$968,707,993	\$222,750,188	\$98,647,317	\$1,290,105,498	7%
26	Oklahoma	\$876,535,728	\$132,101,742	\$157,493,011	\$1,166,130,481	9%
27	Oregon	\$853,798,544	\$177,160,303	\$120,876,153	\$1,151,835,000	10%
28	Wisconsin	\$757,558,829	\$159,090,831	\$128,682,976	\$1,045,332,636	6%
29	Nevada	\$796,317,470	\$108,070,746	\$96,022,600	\$1,000,410,816	10%
30	Mississippi	\$805,038,281	\$119,620,331	\$44,812,471	\$969,471,083	12%
31	Utah	\$705,582,926	\$172,693,069	\$79,713,094	\$957,989,089	10%
32	Hawaii	\$638,289,745	\$164,901,359	\$119,609,810	\$922,800,914	22%
33	Iowa	\$570,362,714	\$132,337,971	\$118,548,859	\$821,249,544	8%
34	Kentucky	\$618,178,264	\$133,409,311	\$47,635,774	\$799,223,349	7%
35	Kansas	\$527,707,529	\$84,144,984	\$97,570,491	\$709,423,004	7%
36	Arkansas	\$495,260,078	\$131,485,367	\$54,824,362	\$681,569,807	7%
37	Dist. Columbia	\$417,821,428	\$95,062,167	\$61,714,354	\$574,597,949	19%
38	Delaware	\$382,692,625	\$71,869,822	\$62,556,837	\$517,119,284	12%
39	Nebraska	\$335,610,877	\$64,709,737	\$48,622,661	\$448,943,275	5%
40	Idaho	\$314,376,216	\$50,311,038	\$56,490,970	\$421,178,224	8%
41	Rhode Island	\$315,335,026	\$62,386,615	\$23,589,869	\$401,311,510	11%
42	New Mexico	\$295,993,639	\$40,282,197	\$49,605,632	\$385,881,468	7%
43	Montana	\$272,748,623	\$48,537,446	\$29,411,623	\$350,697,692	8%
44	Alaska	\$209,167,379	\$65,073,413	\$48,621,517	\$322,862,309	14%
45	North Dakota	\$200,612,831	\$27,900,932	\$58,088,793	\$286,602,556	7%
46	New Hampshire	\$199,979,957	\$24,614,771	\$24,255,063	\$248,849,791	7%
47	Maine	\$174,849,014	\$46,989,631	\$13,556,829	\$235,395,474	6%
48	West Virginia	\$186,909,618	\$22,820,546	\$18,034,428	\$227,764,592	6%
49	South Dakota	\$138,561,131	\$31,676,858	\$43,821,335	\$214,059,324	5%
50	Vermont	\$139,234,275	\$21,941,482	\$16,472,787	\$177,648,544	10%
51	Wyoming	\$119,203,169	\$19,360,050	\$8,764,953	\$147,328,172	7%
52	U.S. Virgin Islands	\$9,901,934	\$41,140,672	\$6,307,836	\$57,350,442	33%
53	Puerto Rico	\$26,631,608	\$26,329,133	\$4,251,777	\$57,212,518	2%
54	Guam	\$2,491,330	\$5,871,174	\$2,000,826	\$10,363,330	3%
55	Northern Mariana Islands	\$277,075	\$6,137,258	\$479,942	\$6,894,275	20%
56	American Samoa	\$328	\$361,362	\$479,942	\$841,632	94%
Grand Total		\$98,262,015,807	\$20,821,489,284	\$11,717,468,996	\$130,800,974,087	
% of Total		75.1%	15.9%	9.0%	100.0%	

* Denominator = P/C U.S. domiciled admitted & non-admitted insurers and non-U.S. insurers and syndicates operating in the U.S. market.