NAIC BLANKS (E) WORKING GROUP

Blanks Agenda Item Submission Form

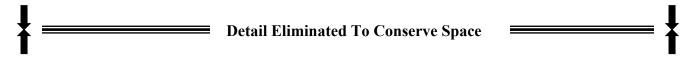
		DATE.	10/10/20	124	FOR NAIC USE ONLY			
		DATE:_	10/10/20	124	Agenda Item # 2024-16BWG			
CONTACT PERSON:					Year <u>2026</u>			
TELEPHONE:					Changes to Existing Reporting [X] New Reporting Requirement []			
FAAAU ADDDECC.					REVIEWED FOR ACCOUNTING PRACTICES AND			
EMAIL ADDRESS:					PROCEDURES IMPACT			
ON BEHALF OF:					No Impact [X]			
NAME:	Dale Bruggeman				Modifies Required Disclosure [] Is there data being requested in this proposal			
					which is available elsewhere in the			
TITLE:	Chair SAPWG				Annual/Quarterly Statement? [NO]			
AFFILIATION:	Ohio Department of Insurance			***If Yes, complete question below***				
	_			<u>DISPOSITION</u>				
ADDRESS:	50W. Town St., 3 rd Fl., Ste. 300			[] Rejected For Public Comment				
	Columbus, OH 43215				[] Referred To Another NAIC Group			
					[X] Received For Public Comment [] Adopted Date			
					[] Rejected Date			
					[] Deferred Date			
					[] Other (Specify)			
	BLAN	K(S) TO	WHICH PROPO	SAL API	PLIES			
[] ANNUAL STATEMENT [X] INSTRUCTIONS [X] QUARTERLY STATEMENT [X] BLANK			[] CROSSCHECKS					
[X] Life, Accident & Health/Fraternal [] S		Separate Accour	nts	[X] Title				
[X] Property/Casualty			Protected Cell		[] Other			
[X] Health	[]	Health (Life Supp	plement)	[] Life (Health Supplement)				
Anticipated Effective Date:	1 st Quarter 2026							
	IDEN'	TIFICATI	ON OF ITEM(S)	ТО СНА	NGE			
Remove the quarterly inve Renumber all lines below th			3 for reporting	mortgag	ges and real estate in short-term investments.			
	REASON, JUSTIF	ICATION	N FOR AND/OR	BENEEIT	COF CHANGE**			
The purpose of this propos			-		ges and real estate should not be included in			
				_	as added guidance for short-term investments			
stating that these should no	ot be included.							
***IF THE DATA IS AVAILA	ARI F FI SEWHERE IN	ΤΗΕ ΔΝ	Νυδι /Ουδρτε	RIV STA	ATEMENT, PLEASE NOTE WHY IT IS REQUIRED			
II THE BATA IS AVAILA	ible elocatione in		THIS PROPOSAL		TEMENT, LEFOL NOTE WITH IT IS REQUIRED			
		NAIC	STAFF COMME	NTS				
Comment on Effective Repo	orting Date:							
Other Comments:								

^{**} This section must be completed on all forms.

QUARTERLY STATEMENT BLANK - LIFE/FRATERNAL, PROPERTY/CASUALTY, HEALTH, & TITLE

GENERAL INTERROGATORIES

PART 1 – COMMON INTERROGATORIES



INVESTMENT

11.1 11.2	Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) If yes, give full and complete information relating thereto:	Yes	[]	No []	
12.	Amount of real estate and mortgages held in other invested assets in Schedule BA:	\$			
13.	Amount of real estate and mortgages held in short-term investments:	\$			

Filing Note – All remaining lines will need to be renumbered in the instructions and blank.

 $W: \QA \Blanks Proposals \2024-16 BWG. docx$