

AGGREGATED LIFE RBC AND ANNUAL STATEMENT DATA
2025 Data as of 6/1/2026

		Year-End 2025	Year-End 2024	Year-End 2023	Year-End 2022	Year-End 2021	Year-End 2020
# of Companies Filed RBC		715	725	735	742	750	760
# of Companies Filed Annual Statement		728	741	749	755	766	774
% of RBC Companies		98%	98%	98%	98%	98%	98%
Company Action Level - Trend Test at 300%	5	4	5	1	6	8	5
Company Action Level - Trend Test at 250%					1	1	1
Company Action Level, excluding CAL- Trend Test	1	2	1	2	2	3	2
Regulatory Action Level	2	1	2	1	0	1	0
Authorized Control Level	3	0	1	0	0	0	0
Mandatory Control Level	4	2	2	3	3	3	4
Total		9	11	7	12	16	12
		1.26%	1.52%	0.95%	1.62%	2.13%	1.58%
# of Companies with ACL RBC Ratio > 10,000%		45	41	44	45	55	52
# of Companies with ACL RBC Ratio >1000 & ≤ 10,000%		319	319	312	298	292	306
# of Companies with ACL RBC Ratio >500 & ≤ 1,000%		287	297	302	313	315	317
# of Companies with ACL RBC Ratio >300 & ≤ 500%		46	52	62	69	73	
# of Companies with ACL RBC Ratio >250 & ≤ 300%		5	4	9	9	9	
# of Companies with ACL RBC Ratio >250 & ≤ 500%							78
# of Companies with ACL RBC Ratio > 200 & ≤ 250%		8	6	1	3	2	2
# of Companies with ACL RBC Ratio < 200% & <= 0%		5	6	5	5	4	5
# of Companies with ACL RBC Ratio of Zero		0	0	0	0	0	0
Total		715	725	735	742	750	760
Total Adjusted Capital		794,610,204,204	752,566,690,699	733,909,113,489	696,198,240,900	710,746,904,192	635,213,337,716
Authorized Control Level RBC		89,742,553,001	86,652,329,484	84,142,856,020	81,640,007,079	80,264,014,541	74,177,610,650
Aggregate ACL RBC %		885%	868%	872%	853%	886%	856%
Median ACL RBC %		1016%	993%	978%	931%	965%	972%
Total C-0 Asset Risk - Affiliates		37,921,012,977	35,259,977,766	34,300,788,830	33,786,700,697	32,282,896,095	27,669,014,696
Total C-1cs Asset Risk - Common Stock		63,825,083,986	58,516,684,017	57,768,527,572	54,900,737,718	55,182,980,709	45,635,935,886
Total C-1o Asset Risk - All Other		70,644,845,971	68,778,586,654	66,301,470,377	64,146,694,016	62,725,689,661	60,109,306,053
Total C-2 Insurance Risk		31,074,685,223	34,125,643,189	32,011,834,354	31,195,104,008	37,296,986,893	29,241,196,797
Total C-3a Interest Rate Risk		15,339,240,155	15,403,842,193	16,061,418,244	17,190,092,747	16,066,024,280	16,792,371,276
Total C-3b Health Credit Risk		35,279,872	43,442,646	19,114,152	18,337,840	111,552,562	104,729,771
Total C-3c Market Risk		1,775,845,341	1,610,503,560	2,342,014,491	3,529,226,438	4,295,739,257	6,181,583,664
Total C-4a Business Risk		13,366,560,243	13,062,931,991	11,797,283,285	10,224,912,322	9,240,542,060	8,816,493,013
Total C-4b Business Risk Admin. Expenses		510,024,056	570,883,709	585,932,801	583,359,049	620,386,794	680,883,943
		234,492,577,824	227,372,495,725	221,188,384,106	215,575,164,835	217,822,798,311	195,231,515,099
Net Basic Operational Risk		593,486,210	432,410,452	518,789,825			
Total C-0 Asset Risk - Affiliates		16.17%	15.51%	15.51%	15.67%	14.82%	14.17%
Total C-1cs Asset Risk - Common Stock		27.22%	25.74%	26.12%	25.47%	25.33%	23.38%
Total C-1o Asset Risk - All Other		30.13%	30.25%	29.98%	29.76%	28.80%	30.79%
Total C-2 Insurance Risk		13.25%	15.01%	14.47%	14.47%	17.12%	14.98%
Total C-3a Interest Rate Risk		6.54%	6.77%	7.26%	7.97%	7.38%	8.60%
Total C-3b Health Credit Risk		0.02%	0.02%	0.01%	0.01%	0.05%	0.05%
Total C-3c Market Risk		0.76%	0.71%	1.06%	1.64%	1.97%	3.17%
Total C-4a Business Risk		5.70%	5.75%	5.33%	4.74%	4.24%	4.52%
Total C-4b Business Risk Admin. Expenses		0.22%	0.25%	0.26%	0.27%	0.28%	0.35%
		100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Total Assets		10,074,766,054,371	9,429,183,092,654	8,915,394,823,594	8,439,367,712,664	8,832,312,765,460	8,297,856,845,231
Total Invested Assets		6,092,511,118,688	5,746,233,628,982	5,470,188,985,349	5,312,077,013,619	5,159,452,752,770	4,907,504,359,175
Reserves (Liabilities Line 1 + 2)		3,811,747,669,244	3,703,189,265,643	3,619,051,443,815	3,580,757,824,976	3,468,243,938,821	3,394,241,406,583
Surplus (Liabilities Line 37)		658,679,858,540	629,142,197,080	617,441,214,536	589,231,822,136	599,394,009,357	543,174,466,456
Premiums Earned (Page 4 Line 1)		793,907,416,128	829,082,617,115	687,761,484,264	714,406,215,905	649,749,402,737	635,918,317,202
Claims Incurred (Page 4 Lines 10 Through 13)		363,954,855,635	373,548,953,569	346,809,474,331	327,099,260,850	345,503,167,520	319,751,913,923