



## National Meeting Preview

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TO: NAIC Members, State Insurance Regulators, and Interested Parties  
FROM: NAIC Committee Support Staff  
DATE: July 7, 2026  
SUBJECT: Preview of NAIC Committee and Task Force Activities for the Summer National Meeting

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The NAIC appreciates your active involvement and input. We ensure the broadest possible access while reserving the right to close a meeting for specific purposes, as outlined in the NAIC Policy Statement on Open Meetings. To make your meeting experience as valuable as possible, we present this information to help you plan your schedule.

The *Preview* highlights key actions planned by the NAIC Membership during its upcoming national meeting. The information should only be used as a general reference. These sessions are subject to change to reflect developments between the time this was written and the start of the national meeting.

**Important note:** We strongly encourage you to check the detailed program agenda posted [here](#) on the NAIC website for the most current dates and times of all meeting sessions, as well as any events before or after the national meeting.

### SPECIAL MEETINGS AND/OR EVENTS

#### Center for Insurance Policy and Research (CIPR)

##### **Beyond the Basics: P/C Reinsurance**

Wednesday, August 12, 2:15 - 3:45 p.m.

The CIPR is pleased to partner with The Institutes Griffith Insurance Education Foundation to present "Beyond the Basics: P/C Reinsurance." This program builds on our 2023 "Back to Basics: Reinsurance" session, offering participants an opportunity to deepen their understanding and explore current trends and issues shaping the market. This session is open to all interested parties. This complimentary, non-partisan, and non-advocative program is designed to provide a deeper understanding of the role of reinsurance in the broader insurance ecosystem. The session is also eligible for NAIC Designation Renewal Credit (DRC).

Reinsurance plays a critical role in supporting insurer solvency and capacity, managing risk, and promoting market stability, particularly in the face of evolving risks such as natural catastrophes, cyber threats, and geopolitical uncertainty. Changes in capacity, pricing, and alternative capital structures continue to shape the market and reinforce the importance of understanding how

reinsurance affects the insurance ecosystem. This session will examine the current state of the reinsurance market and its implications for insurers, consumers, and policymakers, with an accessible discussion designed to engage participants across all levels of familiarity.

### **Learning Objectives:**

- Describe the basic function of reinsurance in the insurance ecosystem.
- Identify major trends and emerging issues in the reinsurance market.
- Describe how current market factors impact primary insurers and policyholders.
- Discuss the interaction between state insurance regulators and the reinsurance market.

## **REGULARLY SCHEDULED MEETINGS**

### **Executive (EX) Committee**

The **EXECUTIVE (EX) COMMITTEE** will consider adoption of the report of the joint meeting of the **Executive (EX) Committee** and the **Internal Administration (EX1) Subcommittee**, as well as the reports of its task forces. The Executive (EX) Committee may consider adoption of the Requests for NAIC Model Law Development that are currently pending with sponsoring letter committees. The Committee will also: 1) receive the 2025 annual report of NAIC Designation Program Advisory Board Activities; 2) receive progress reports regarding work on NAIC models currently under development; and 3) hear updates from the Interstate Insurance Product Regulation Commission (Compact) and the National Insurance Producer Registry (NIPR). A draft agenda and meeting materials will be made available for review on the [Meetings and Events page](#) on the NAIC website.

During the **Executive (EX) Committee and Plenary** meeting, NAIC Members will: 1) consider adoption of the title insurance shopping tool template; 2) consider adoption of the amendments to the 2027 *Valuation Manual*; and 3) consider adoption of minutes from the 2026 Spring National Meeting. They will receive reports from the eight standing committees, and progress reports will be provided on the states' implementation efforts on NAIC-adopted model laws, regulations, and/or amendments.

**Please note:** An NAIC model law, regulation, bulletin, white paper, or other pertinent item for review and discussion by the Executive (EX) Committee and Plenary may be added to its agenda for consideration at any time prior to the Summer National Meeting. Please watch for updates on the interactive agenda on the [Meetings and Events page](#) of the NAIC website.

The **NATURAL CATASTROPHE RISK AND RESILIENCE (EX) TASK FORCE** will: 1) consider adoption of its minutes; 2) receive updates from its Working Groups on key priorities; 3) hear a presentation from the Insurance Institute for Business & Home Safety (IBHS) on regulator engagement and future strategy; 4) discuss recent activities related to reinsurance; and 5) receive an update on the drafting of the disaster preparedness guide.

- The **Pre-Disaster Mitigation and Risk Modeling (EX) Working Group** will: 1) consider adoption of its minutes; and 2) receive an update on the drafting of a model law on mitigation programs and consider exposing the draft model for a public comment period.

The **RISK-BASED CAPITAL MODEL GOVERNANCE (EX) TASK FORCE** will continue discussions from the Spring National Meeting related to the risk-based capital (RBC) governance process and a gap analysis.

## Life Insurance and Annuities (A) Committee

The **LIFE INSURANCE AND ANNUITIES (A) COMMITTEE** will consider adoption of the reports of the Life Actuarial (A) Task Force, the Annuity Buyer's Guide (A) Working Group, the Annuity Suitability (A) Working Group, and the Life Insurance and Annuities Illustrations (A) Working Group. The Committee also plans to continue discussions on the market data and scanning priority.

The **LIFE ACTUARIAL (A) TASK FORCE** will: 1) continue the development of requirements for principle-based reserving (PBR); 2) receive an update on *Valuation Manual (VM)-22*, Requirements for Principle-Based Reserves for Non-Variable Annuities, and discuss comments on retrospective application; 3) discuss an *Actuarial Guideline LV—Application of the Valuation Manual for Testing the Adequacy of Reserves Related to Certain Life Reinsurance Treaties* (AG 55) year-end 2026 guidance document; 4) hear an update from the American Academy of Actuaries' (Academy's) Life Practice Council; 5) hear an update from the Academy's Council on Professionalism and Education; 6) discuss comments received on the Generator of Economic Scenarios (GOES) Model Governance Framework; 7) hear an update on regulator reviews of *Actuarial Guideline LIII—Application of the Valuation Manual for Testing the Adequacy of Life Insurer Reserves* (AG 53); 8) receive an update on the NAIC's mortality experience data collection; 9) consider exposure of VM-20, Requirements for Principle-Based Reserves for Life Insurance, historical mortality improvement (HMI) and future mortality improvement (FMI) rates; 10) consider adoption of *Valuation Manual* amendments; and 11) consider adoption of the reports of its subgroups.

## Health Insurance and Managed Care (B) Committee

The **HEALTH INSURANCE AND MANAGED CARE (B) COMMITTEE** will: 1) hear a presentation on prescription drug affordability from Mark Cuban, founder of the Mark Cuban Cost Plus Drug Company; 2) consider adoption of its Spring National Meeting minutes; and 3) possibly hear updates from representatives of the federal Centers for Medicare & Medicaid Services (CMS) on activities of interest to the Committee, including the federal Affordable Care Act (ACA) implementation.

- The **Employee Retirement Income Security Act (ERISA) and Alternative Health Coverage (B) Working Group** will discuss level-funded plans. The Working Group will also meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to share information about potential unauthorized entities.
- The **Health Care Affordability and Mitigation (B) Working Group** will solicit feedback from interested parties on state options for enhancing affordability and access to health coverage.

The **HEALTH ACTUARIAL (B) TASK FORCE** will: 1) hear an update from the federal Center for Consumer Information and Insurance Oversight (CCIO); 2) hear an update from the American Academy of Actuaries (Academy) Health Practice Council; 3) hear an update from the Society of Actuaries (SOA) Research Institute; 4) hear a professionalism update from the Academy; and 5) hear a health insurance research update from the Center for Insurance Policy and Research (CIPR).

The **REGULATORY FRAMEWORK (B) TASK FORCE** will: 1) hear an update on individual coverage health reimbursement arrangements (ICHRAs) from the Robert Wood Johnson Foundation (RWJF); and 2) possibly discuss and consider adoption of the guidance document on ERISA preemption and state pharmacy benefit manager (PBM) laws developed by the ERISA and Alternative Health Coverage (B) Working Group. Additionally, the Task Force will: 1) consider adoption of its Spring National Meeting minutes and any interim minutes; and 2) consider adoption of the reports of its working groups.

- The **Prescription Drug Coverage (B) Working Group** and the **Mental Health Parity and Addiction Equity Act (MHPAEA) (B) Working Group** will meet in joint session to consider coverage of prescription drugs used to treat substance use disorders.

The **SENIOR ISSUES (B) TASK FORCE** will consider adoption of its May 21 minutes. Its remaining agenda has not yet been developed, but more than likely it will include further discussion on long-term care (LTC) riders.

### Property and Casualty Insurance (C) Committee

The **PROPERTY AND CASUALTY INSURANCE (C) COMMITTEE** will: 1) consider adoption of the reports of its task forces and working groups; 2) consider adoption of the *Affordability and Availability of Homeowners Insurance Playbook*; 3) hear a presentation on the use of criminal history as a rating factor; 4) hear a presentation on the state of the auto insurance market; and 5) hear a presentation on the use of artificial intelligence (AI) in risk modeling.

The **CASUALTY ACTUARIAL AND STATISTICAL (C) TASK FORCE** will: 1) discuss comments received on the homeowners rate regulation (cross-subsidization) white paper; 2) hear from Task Force liaisons; and 3) hear from professional actuarial associations.

The **HOMEOWNERS MARKET DATA CALL (C) TASK FORCE** and **Homeowners Market Report (C) Working Group** will meet in joint session to: 1) consider adoption of their minutes; and 2) receive an update on the 2026 homeowners data call and subsequent public report.

The **SURPLUS LINES (C) TASK FORCE** will not meet at the Summer National Meeting. It plans to meet prior to the national meeting to: 1) consider adoption of its minutes; and 2) consider adoption of the report of its working group.

### Market Regulation and Consumer Affairs (D) Committee

The **MARKET REGULATION AND CONSUMER AFFAIRS (D) COMMITTEE** will: 1) consider the adoption of its July 27 minutes; 2) receive an update on the development of a cybersecurity response framework for multistate coordination of cybersecurity events; 3) receive an update on market conduct regulation modernization efforts; 4) discuss consumers' use of artificial intelligence (AI) for complaints; and 5) consider adoption of the reports of its task forces and working groups.

- The **Market Actions (D) Working Group** will meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.

- The **Market Conduct Regulation Modernization (D) Working Group** will: 1) receive a summary of the comments received from interested parties and the listening sessions held on May 11, May 26, June 9, and July 7; 2) receive a summary of the Aug. 4 regulator-only meeting regarding the *Market Regulation Handbook*; 3) discuss the third-party oversight; and 4) discuss the schedule for deeper dive discussions and the development of draft recommendations for the improvement and modernization of the market conduct regulatory framework.
- The **Pharmacy Benefit Management (D) Working Group** will: 1) consider adoption of its Spring National Meeting minutes and interim minutes; 2) hear a discussion from state pharmacy benefit manager (PBM) examination contractors currently conducting PBM examinations on findings and suggestions that state insurance regulators should consider; and 3) discuss its future work.

The **ANTIFRAUD (D) TASK FORCE** will: 1) consider adoption of its Spring National Meeting minutes; 2) consider adoption of the reports of its working groups; and 3) hear updates from interested parties about their recent activities to address insurance fraud. The Task Force will also meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.

The **PRODUCER LICENSING (D) TASK FORCE** will: 1) consider adoption of its July 16 minutes; 2) discuss the 1033 written consent template and state feedback on what types of criminal justice outcomes states include in the definition of "conviction"; 3) discuss the security of remote licensing exams and ways to improve the administration of remote licensing exams; 4) discuss a draft Producer Termination of Company Appointment for Cause form; 5) consider adoption of the reports of its working groups; and 6) hear a report from the National Insurance Producer Registry (NIPR) Board of Directors.

## Financial Condition (E) Committee

The **FINANCIAL CONDITION (E) COMMITTEE** will: 1) consider adoption of the reports of its task forces and working groups; 2) receive updates on various projects, including the Innovation, Cybersecurity, and Technology (H) Committee's artificial intelligence (AI) systems evaluation tool and its pilot; 3) discuss whether changes should be made to the *Disclosure of Material Transactions Model Act* (#285) with respect to its thresholds and requirements related to reinsurance; and 4) receive a referral related to climate-conditioned risk-based capital (RBC) values that will sunset with the year-end 2026 property/casualty (P/C) RBC formula.

- The **Financial Analysis (E) Working Group** will meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.
- The **Valuation Analysis (E) Working Group** will meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.

The **ACCOUNTING PRACTICES AND PROCEDURES (E) TASK FORCE** will consider adoption of its charges and the reports of its working groups, including adoption of the interim activity of the Blanks (E) Working Group.

- The **Statutory Accounting Principles (E) Working Group** will: 1) hear comments on previously exposed items, including those related to the negative interest maintenance reserve (IMR), fair value disclosures, asset liability management derivatives, and the valuation of funds withheld assets; and 2) consider new items for exposure.

The **CAPITAL ADEQUACY (E) TASK FORCE** will not meet at Summer National Meeting. It plans to meet July 29 to: 1) consider adoption of its June 30, May 14, and Spring National Meeting minutes; 2) consider adoption of the reports and minutes of its working groups; and 3) consider adoption of 2027 proposed charges for the Task Force and its working groups and/or subgroups.

The **EXAMINATION OVERSIGHT (E) TASK FORCE** will not meet at the Summer National Meeting.

- The **Financial Examiners Coordination (E) Working Group** will meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.

The **FINANCIAL STABILITY (E) TASK FORCE** will: 1) consider adoption of its minutes; 2) hear an update on the Financial Stability Oversight Council (FSOC); 3) consider adoption of the report of its working group; 4) receive the macroprudential risk assessment report; 5) receive an update from the Valuation Analysis (E) Working Group; and 6) hear an international update.

The **INVESTED ASSETS (E) TASK FORCE** will: 1) consider adoption of its minutes; 2) consider adoption of the reports of its working groups; 3) receive a verbal report regarding recent regulator-to-regulator meetings of the Investment Analysis (E) Working Group; and 4) hear a presentation regarding the recent growth of certain Level 3 assets, including auditing and reporting of said investments.

- The **Credit Rating Provider (E) Working Group** will: 1) consider adoption of its minutes; 2) discuss comments received for the proposed Credit Rating Provider Due Diligence Framework; 3) discuss and consider exposure the revised Credit Rating Provider Due Diligence Framework proposal.
- The **Investment Designation Analysis (E) Working Group** will: 1) consider adoption of its minutes; 2) consider adoption of an amendment to the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* (P&P Manual) to update the list of NAIC credit rating providers (CRPs) to reflect a CRP name change; 3) consider adoption of a P&P Manual amendment for analysis of parent-subsidary situations; 4) receive a proposed amendment to the P&P Manual's NAIC U.S. Government Money Market Fund List section; 5) receive a proposed amendment to the P&P Manual guidelines regarding modeling of, and assignment of NAIC designations to, collateralized loan obligations (CLOs); and 6) receive and discuss a nationally recognized statistical rating organization (NRSRO) application for acceptance as a CRP to the NAIC.

The **RECEIVERSHIP AND INSOLVENCY (E) TASK FORCE** will not meet at the Summer National Meeting. It plans to meet prior to the national meeting to: 1) consider adoption of its minutes; 2) consider adoption of the reports of the Receivership Financial Analysis (E) Working Group and the Receivership Law (E) Working Group; 3) receive comments and discuss the treatment of funding agreement-backed notes (FABNs) in a receivership; and 4) discuss any other receivership matters.

- The **Receivership Financial Analysis (E) Working Group** will meet in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.

The **REINSURANCE (E) TASK FORCE** will not meet at the Summer National Meeting. It plans to meet prior to the national meeting to: 1) consider adoption of its 2027 proposed charges; 2) consider adoption of its minutes; 3) consider adoption of the report of its working group; and 4) discuss the progress of any other ongoing projects.

## Financial Regulation Standards and Accreditation (F) Committee

The **FINANCIAL REGULATION STANDARDS AND ACCREDITATION (F) COMMITTEE** will: 1) consider adoption of the report of the Accreditation Scope and Alignment (F) Working Group. The Committee will also meet in regulator-to-regulator session, pursuant to paragraph 7 (consideration of individual state insurance departments' compliance with NAIC financial regulation standards) of the NAIC Policy Statement on Open Meetings, to continue work on its goals.

## International Insurance Relations (G) Committee

The **INTERNATIONAL INSURANCE RELATIONS (G) COMMITTEE** will: 1) discuss progress on International Association of Insurance Supervisors (IAIS) initiatives, including: a) the implementation and assessment of the updated Insurance Core Principles (ICPs) and the Common Framework for the Supervision of Internationally Active Insurance Groups (ComFrame), including the global insurance capital standard (ICS) and the holistic framework for systemic risk assessment; and b) plans for addressing strategic themes, emerging risks, and trends; 2) discuss activities and issues related to cross-border reinsurance; 3) hear an update on work in progress at other international organizations, including the Organisation for Economic Co-operation and Development (OECD) and the Sustainable Insurance Forum (SIF); and 4) hear updates on ongoing activities to enhance cooperation with international insurance regulators.

- The **Aggregation Method Implementation (G) Working Group** will hear an update on the finalization of the Aggregation Method (AM) based on recommendations from its review of the U.S. group solvency system.

## Innovation, Cybersecurity, and Technology (H) Committee

The **INNOVATION, CYBERSECURITY, AND TECHNOLOGY (H) COMMITTEE** will: 1) consider adoption of its interim minutes; 2) consider adoption of the reports of its working groups; and 3) hear a presentation on artificial intelligence (AI)-related trends.

- The **Big Data and Artificial Intelligence (H) Working Group** will: 1) consider adoption of its interim minutes; 2) provide an update on the AI systems evaluation tool pilot; and 3) hear a presentation from AM Best on AI governance in insurance.
- The **Privacy Protections (H) Working Group** will hear comments and feedback on the recently exposed full draft of the revised *Privacy of Consumer Financial and Health Information Regulation* (#672).
- The **Third-Party Data and Models (H) Working Group** will: 1) consider adoption of its interim minutes; and 2) discuss potential revisions to the third-party framework focused on pricing and underwriting data and models, which will be exposed in July.

### **NAIC/Consumer Liaison Committee**

The **NAIC/CONSUMER LIAISON COMMITTEE** will: 1) receive a summary of the NAIC/Consumer Participation Board of Trustees meeting; 2) hear presentations on 2026 consumer representative health priorities focusing on the misleading marketing of health coverage, trends affecting Marketplace enrollment and alternative coverage products, state efforts to expand access to biomarker testing, and evolving long-term care insurance options that present challenges for consumers and regulators; and 3) hear presentations on several emerging regulatory and consumer-protection issues, the impact of social inflation and large jury awards on insurance markets, challenges related to unclaimed property, ethical standards in market conduct oversight, and efforts to increase transparency around insurers' climate-related risks.

The **NAIC/AMERICAN INDIAN AND ALASKA NATIVE LIAISON COMMITTEE** will not meet at the Summer National Meeting.

### **Interstate Insurance Product Regulation Commission (Compact)**

The **COMPACT** will hold a joint meeting of the Management Committee and Commission. During this meeting, the Compact will continue consideration of items currently progressing through the rulemaking process, including the proposed amendments to individual annuity and long-term care (LTC) rate Uniform Standards that were the subject of the July 30, 2025, public hearing and are open for written comment through Aug. 3, 2026. The Commission is expected to review these items following the close of the comment period and determine appropriate next steps. The agenda may also include further consideration of the proposed Intermediate Review Operating Procedure, which remains under review following stakeholder feedback received during the comment process.