Interrogatories:

1. Did the company use accelerated underwriting for life insurance during the reporting period? Y/N
2. If yes, what methods or tools are used by the company to accelerate underwriting?
3. For what product category is that method or tool to accelerate underwriting used?

* Cash Value
* Non-Cash Value

1. What data did the company utilize in its accelerated underwriting? Check all that apply, and list data categories and sources of data for all that are checked (see definitions for further information)

* Application data
* Medical data sources
* FCRA Compliant non-medical third-party data sources
* Other non-medical third-party data sources

**Definitions:**

**Data utilized in accelerated underwriting algorithms:**

* Application data: Information provided by or on behalf of the consumer on the application for insurance, including any supplemental application forms.
* Medical data sources: Medical information related to the consumer and collected from third parties, such as but not limited to health records and prescription records.
* FCRA Compliant non-medical third-party data sources: Examples – 1) category of data is a motor vehicle report, and the source of the data is a state department of motor vehicles or a third-party vendor, 2) category of data is consumer credit information and the source of the data is Experian or TransUnion.
* Other non-medical third-party data sources: Examples – 1) category of non-medical third-party data is social media and the source of those data is Facebook or Carpe Data, 2) category is facial analytics and the source is a video interview application used by insurer.

**Data Elements:**

For data elements 1B-19 through 1B-27, replicate each data element for accelerated underwriting experience. For example, in addition to current 1B-20 Total Number of New Policies Issued by the Company:

***1B-20A: Total Number of New Policies Issued By the Company during the Period Utilizing Accelerated Underwriting.***

1B-19 Number of Policies Issued During the Period where age of insured at issue was Age 65 and over (Only applies to ICVP)

1B-20 Total Number of New Policies Issued by the Company During the Period

1B-21 Number of Policies Applied for During the Period

1B-22 Number of Free Looks During the Period

1B-23 Number of Policies In-Force at the End of the Period (The number of active policies that the company has outstanding at the end of the reporting period)

1B-24 Dollar Amount of Direct Premium During the Period

1B-25 Dollar Amount of Insurance Issued During the Period (Face Amount)

1B-26 Dollar Amount of Insurance In-Force at the End of the Period (Face Amount)

1B-27 Number of Complaints Received Directly from Any Person or Entity Other than the DOI