

## **Spring 2022 International Fellows VIRTUAL Program**

**May 16-20, 2022**

*Due to the interactive nature of this virtual program, participants will be able to view the lectures at their own time and convenience, within the program dates*

### **Monday, May 16**

**Welcome Remarks (5 minutes)**

*Jeff Johnston, Managing Director, Financial Regulatory Affairs*

**Introduction to the NAIC and Virtual International Fellows Program (25 minutes)**

*Nikhail Nigam, International Relations Policy Advisor*

**Overview of U.S. Solvency Framework (60 minutes)**

*Dan Daveline, Director, Financial Regulatory Services*

**Financial Reporting, Statutory Accounting (45 minutes)**

*Robin Marcotte, Senior Manager, Financial Regulatory Services*

**Data Collection Methodology (45 minutes)**

*Matthew Minnich, Manager, Technical Projects, Financial Regulatory Services*

### **Tuesday, May 17**

**Risk-Focused Financial Analysis Process Overview (30 minutes)**

*Andy Daleo, Senior Manager, Property/Casualty Financial Analysis*

**Risk-Focused Examinations Process Overview (45 minutes)**

*Bailey Henning, Manager, Financial Examination*

**Reinsurance (60 minutes)**

*Robin Marcotte, Senior Manager, Financial Regulatory Services*

*Jake Stultz, Senior Accounting & Reinsurance Policy Advisor,*

*Financial Regulatory Service*

**Reserves, Capital Adequacy and Solvency (30 minutes)**

*Eva Yeung, Senior Insurance Reporting Analyst – P/C RBC*

## **Wednesday, May 18**

### **Company Licensing (45 minutes)**

*Crystal Brown, Sr. Health RBC Analyst & Education Coordinator, Financial Regulatory  
Jane Barr, Manager, Company Licensing and RBC, Financial Regulatory*

### **Enterprise Risk Management (45 minutes)**

*Sherry Flippo, Enterprise Risk Management Advisor, Financial Regulatory*

### **Key Elements of Group Supervision (30 minutes)**

*Jane Koenigsman, Senior Manager, Life/Health Financial Analysis*

### **Causes of Insurance Company Insolvency (45 minutes)**

*Andy Daleo, Senior Manager, Property/Casualty Financial Analysis*

## **Thursday, May 19**

### **Management Recovery and Resolution: US Approach (45 minutes)**

*Jane Koenigsman, Senior Manager, Life/Health Financial Analysis*

### **Rate and Form Review (30 minutes)**

*Kris DeFrain, Director, Research & Actuarial Services*

### **Financial Regulation Standards and Accreditation Program (45 minutes)**

*Sara Franson, Senior Accreditation Program Manager II, Financial Regulatory Services*

### **Overview of Market Regulation (30 minutes)**

*Tim Mullen, Director, Market Regulation*

### **Market Regulation: U.S State Insurance Departments' Antifraud Efforts (30 minutes)**

*Greg Welker, Antifraud and Producer Licensing Program Manager, Market Regulation*

## **Friday, May 20**

### **Market Analysis & Market Actions (45 minutes)**

*Randy Helder, Assistant Director of Market Regulation, Regulatory Services  
Paul Santillanes, Sr. Collaborative Actions Coordinator, Regulatory Services*

### **Producer Licensing: Qualifications, Examinations, Continuing Education Requirements and Background Checks (30 minutes)**

*Greg Welker, Antifraud and Producer Licensing Program Manager, Market Regulation*

### **Innovation, Data and Technology in Insurance (45 minutes)**

*Denise Matthews, Director, Property and Casualty Regulatory Services*

### **Cybersecurity (30 minutes)**

*Forrest Mohn, Chief Information Security Officer, Technology Services  
Skylar Gunther, Security Audit Manager, Technical Services*

### **Climate Risk and Resilience (45 minutes)**

*Jennifer Gardner, Manager, Property and Casualty Regulatory Services*