

02/23/2026

Virtual Meeting

THIRD-PARTY DATA AND MODELS (H) WORKING GROUP

Thursday, February 26, 2026

12:00 – 1:00 p.m. ET / 11:00 – 12:00 p.m. CT / 10:00 a.m. – 11:00 p.m. MT / 9:00 – 10:00 a.m. PT

ROLL CALL

Jason Lapham, Chair	Colorado
Nicole Crockett, Vice Chair	Florida
Charles Hale/Richard Fiore	Alabama
Alex Romero/Molly Nollette/Chad Bennett	Alaska
Tom Zuppan/Lori Dreaver Munn	Arizona
Chandara K. Phanachone	California
George Bradner/Wanchin Chou	Connecticut
Lance Hirano/Kathleen Nakasone	Hawaii
Weston Trexler/Shannon Hohl	Idaho
Shannon Whalen	Illinois
Doug Ommen/Jordan Esbrook	Iowa
Julie Holmes	Kansas
Caleb Malone	Louisiana
Sandra Darby	Maine
Raymond A. Guzman	Maryland
Jackie Horigan	Massachusetts
Phil Vigliaturo	Minnesota
Jo A. LeDuc/Brad Gerling	Missouri
Gennady Stolyarov/Brandon Rocchio	Nevada
Christian Citarella	New Hampshire
Kaitlin Asrow	New York
John Arnold/Tyler N. Erickson/Colton Schulz	North Dakota
Stewart Trego/Matt Walsh	Ohio
David Dahl/Eric Bredeson/Ying Liu	Oregon
Michael McKenney	Pennsylvania
Beth Vollucci/Matthew Gendron	Rhode Island
Andreea Savu	South Carolina
Nicole Elliott	Texas
Rosemary Raszka	Vermont
Jessica Baggarley/Eric Lowe	Virginia
Timothy Cornelius	Wisconsin

NAIC Support Staff: Kris DeFrain/Scott Sobe

AGENDA

1. Consider Adoption of its 2025 Fall National Meeting Minutes Attachment A
—*Jason Lapham (CO)*

2. Discuss the *Third-Party Regulatory Framework* and Comments Attachment B
—*Jason Lapham (CO)* Attachment C

3. Discuss Any Other Matters Brought Before the Working Group
—*Jason Lapham (CO)*

4. Adjournment