

Annual and Quarterly Statement Reporting

The NAIC accounting and reporting staff are responsible for implementing changes to annual and quarterly statement reporting (blanks and instructions) and risk-based capital formulas as directed by the Capital Adequacy (E) Task Force and Blanks (E) Working Group. Staff are available to assist state insurance regulators and industry with questions related to accounting, annual and quarterly statement reporting, company licensing (UCAA), filing issues, and risk-based capital.

BLANKS (E) WORKING GROUP

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CAPITAL ADEQUACY (E) TASK FORCE

Eva Yeung, Sr. Property/Casualty RBC Specialist & Technical Lead	eyeung@naic.org	816-783-8407
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RISK-BASED CAPITAL:

Life and Fraternal Risk-Based Capital

Kazeem Okosun, Sr. Life RBC Analyst	kokosun@naic.org	816-783-8981
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Property/Casualty Risk-Based Capital

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Health Risk-Based Capital

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UNIFORM CERTIFICATE OF AUTHORITY APPLICATION (UCAA)

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ANNUAL AND QUARTERLY STATEMENT REPORTING:

Life/Fraternal Insurance Reporting

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Property/Casualty/Title Insurance Reporting

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Investment Schedules Reporting

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