Section 3.3. Specific Qualification Standards, U.S. Qualification Standards (ASB)

1. Law/Regulation
2. Policy form/coverage/underwriting/marketing

* Form/Coverage
* Premium rates/Ratemaking
* Underwriting and/or marketing

1. Reinsurance

* Statutory accounting
* Reinsurance collectability
* Reinsurance collateral
* Reinsurance reserving

1. Reserves

* Reserving Data
* Reserving Adjustments
* Reserving Calculations
* Reserving Analysis
* Statutory accounting

1. Requirements & Practice Notes

* Annual Statement Instructions
* Practice Notes, ASOPs, etc.
* Statutory Accounting
* Solvency Calculations
* Company-specific

1. Business Skills
2. Other

* Accounting other than Statutory
* Analytics
* Emerging Issues
* Modeling
* Professionalism (other than Practice Notes, ASOPs, etc.
* Risk Management
* “Describe in own words”

OTHER CE that should be tracked (may be INSIDE or OUTSIDE the specific requirements of 3.1.1.2, U.S. Qualification Standards (ASB))

1. Risk management
2. Emerging Issues
3. Accounting other than Statutory accounting
4. Analytics
5. Modeling
6. Professionalism