

OTHER LONG-TERM ASSETS (CONTINUED)

Annual Statement Source			(1) Book / Adjusted Carrying Value	(2) Unrated Items ‡	(3) RBC Subtotal †	(4) Factor	(5) RBC Requirement
<u>Schedule BA - Unaffiliated Common Stock</u>							
(42)	Schedule BA Unaffiliated Common Stock-Public	AVR Equity Component Column 1 Line 65	_____			X § =	_____
(43)	Schedule BA Unaffiliated Common Stock-Private	AVR Equity Component Column 1 Line 66	_____			X 0.3000 =	_____
(44)	Total Schedule BA Unaffiliated Common Stock (pre-MODCO/Funds Withheld)	Line (42) + (43)	=====				=====
(45)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					_____
(46)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					_____
(47)	Total Schedule BA Unaffiliated Common Stock (including MODCO/Funds Withheld.)	Lines (44) - (45) + (46)	=====				=====
<u>Schedule BA - All Other</u>							
(48.1)	BA Affiliated Common Stock - Life with AVR	AVR Equity Component Column 1 Line 67	_____				
(48.2)	BA Affiliated Common Stock - Certain Other	AVR Equity Component Column 1 Line 68	_____				
(48.3)	Total Schedule BA Affiliated Common Stock - C-1o	Line (48.1) + (48.2)	_____			X 0.3000 =	_____
(49.1)	BA Affiliated Common Stock - All Other	AVR Equity Component Column 1 Line 69	_____				
(49.2)	Total Sch. BA Affiliated Common Stock - C-1es	Line (49.1) + AVR Equity Component Column 1 Line 93	_____			X 0.3000 =	_____
(50)	Schedule BA Collateral Loans	Schedule BA Part 1 Column 12 Line 2999999 + Line 3099999	_____			X 0.0680 =	_____
(51.1)	NAIC Designation Category 6.A	AVR Equity Component Column 1 Line 93 (in part)	_____			X TBD =	_____
(51.2)	NAIC Designation Category 6.B	AVR Equity Component Column 1 Line 93 (in part)	_____			X TBD =	_____
(51.3)	NAIC Designation Category 6.C	AVR Equity Component Column 1 Line 93 (in part)	_____			X TBD =	_____
(51.4)	Other Residual Tranches or Interests	AVR Equity Component Column 1 Line 93 (in part)	_____			X TBD =	_____
(51.5)	Total Residual Tranches or Interests	AVR Equity Component Column 1 Line 93	=====				=====
(52.1)	NAIC 01 Working Capital Finance Notes	AVR Equity Component Column 1 Line 94	_____			X 0.0050 =	_____
(52.2)	NAIC 02 Working Capital Finance Notes	AVR Equity Component Column 1 Line 95	_____			X 0.0163 =	_____
(52.3)	Total Admitted Working Capital Finance Notes	Line (52.1) + (52.2)	_____				_____
(53.1)	Other Schedule BA Assets	AVR Equity Component Column 1 Line 96	_____				
(53.2)	Less NAIC 2 thru 6 Rated/Designated Surplus Notes and Capital Notes	Column (1) Lines (23) through (27) + Column (1) Lines (33) through (37)	_____				
(53.3)	Net Other Schedule BA Assets	Line (53.1) less (53.2)	_____			X 0.3000 =	_____
(54)	Total Schedule BA Assets C-1o (pre-MODCO/Funds Withheld)	Lines (11) + (21) + (31) + (41) + (48.3) + (50) + (52.3) + (53.3)	=====				=====
(55)	Reduction in RBC for MODCO/Funds Withheld Reinsurance Ceded Agreements	Company Records (enter a pre-tax amount)					_____
(56)	Increase in RBC for MODCO/Funds Withheld Reinsurance Assumed Agreements	Company Records (enter a pre-tax amount)					_____
(57)	Total Schedule BA Assets C-1o (including MODCO/Funds Withheld.)	Lines (54) - (55) + (56)	=====				=====
(58)	Total Schedule BA Assets Excluding Mortgages and Real Estate	Line (47) + (49.2) + (51.5) + (57)	=====				=====

† Fixed income instruments and surplus notes designated by the NAIC Capital Markets and Investment Analysis Office or considered exempt from filing as specified in the *Purposes and Procedures Manual of the NAIC Investment Analysis Office* should be reported in Column (3).

‡ Column (2) is calculated as Column (1) less Column (3) for Lines (1) through (17). Column (2) equals Column (3) - Column (1) for Line (53.3).

§ The factor for Schedule BA publicly traded common stock should equal 30 percent adjusted up or down by the weighted average beta for the Schedule BA publicly traded common stock portfolio subject to a minimum of 22.5 percent and a maximum of 45 percent in the same manner that the similar 15.8 percent factor for Schedule BA publicly traded common stock in the Asset Valuation Reserve (AVR) calculation is adjusted up or down. The rules for calculating the beta adjustment are set forth in the AVR section of the annual statement instructions.

Denotes items that must be manually entered on the filing software.