

Summary: Aggregate P/C RBC Results By Year

AGGREGATED P&C RBC DATA  
2023 Data as of June 27, 2024

|   | YR2023                | YR2022            | YR2021            | YR2020            | YR2019            | YR2018          |
|---|-----------------------|-------------------|-------------------|-------------------|-------------------|-----------------|
| # OF COMPANIES FILED RBC                                  | 2,546                 | 2,522             | 2,511             | 2,477             | 2,490             | 2,465           |
| # OF COMPANIES FILED AST                                  | 2,634                 | 2,626             | 2,626             | 2,599             | 2,593             | 2,607           |
| % OF RBC COMPANIES  | 97%                   | 96%               | 96%               | 95%               | 96%               | 95%             |
| <b>GRAND TOTAL OF CO'S AT AN ACTION LEVEL</b>             |                       |                   |                   |                   |                   |                 |
| <b>TREND TEST</b>   | <b>1</b>              | <b>23</b>         | <b>19</b>         | <b>17</b>         | <b>24</b>         | <b>17</b>       |
| COMPANY ACTION LEVEL                                      | 1                     | 17                | 27                | 8                 | 15                | 14              |
| REGULATORY ACTION LEVEL                                   | 2                     | 14                | 7                 | 3                 | 4                 | 11              |
| AUTHORIZED CONTROL LEVEL                                  | 3                     | 4                 | 3                 | 6                 | 3                 | 2               |
| MANDATORY CONTROL LEVEL                                   | 4                     | 16                | 17                | 18                | 20                | 22              |
| TOTAL   | 51                    | 54                | 35                | 42                | 38                | 48              |
| % OF ACTION LEVEL COMPANIES                               | 2.00%                 | 2.14%             | 1.39%             | 1.70%             | 1.53%             | 1.95%           |
| <b>RRG'S AT AN ACTION LEVEL</b>                           |                       |                   |                   |                   |                   |                 |
| <b>RRG'S TREND TEST</b>                                   | <b>1</b>              | <b>5</b>          | <b>5</b>          | <b>8</b>          | <b>8</b>          | <b>9</b>        |
| RRG'S AT COMPANY ACTION LEVEL                             | 1                     | 9                 | 11                | 4                 | 5                 | 4               |
| RRG'S AT REGULATORY ACTION LEVEL                          | 2                     | 6                 | 4                 | 2                 | 2                 | 3               |
| RRG'S AT AUTHORIZED CONTROL LEVEL                         | 3                     | 0                 | 1                 | 1                 | 2                 | 0               |
| RRG'S AT MANDATORY CONTROL LEVEL                          | 4                     | 4                 | 7                 | 5                 | 6                 | 4               |
| TOTAL RRG'S AT AN ACTION LEVEL                            | 19                    | 23                | 12                | 15                | 11                | 18              |
| TOTAL RRG'S   | 248                   | 249               | 225               | 225               | 225               | 224             |
| % OF RRG'S AT AN ACTION LEVEL                             | 7.66%                 | 9.24%             | 5.33%             | 6.67%             | 4.89%             | 8.04%           |
| <b>TOTAL CO'S AT A LEVEL EXCLUDING RRG'S</b>              |                       |                   |                   |                   |                   |                 |
| <b>TREND TEST</b>   | <b>1</b>              | <b>18</b>         | <b>14</b>         | <b>9</b>          | <b>16</b>         | <b>13</b>       |
| COMPANY ACTION LEVEL                                      | 1                     | 8                 | 16                | 4                 | 10                | 8               |
| REGULATORY ACTION LEVEL                                   | 2                     | 8                 | 3                 | 1                 | 2                 | 5               |
| AUTHORIZED CONTROL LEVEL                                  | 3                     | 4                 | 2                 | 5                 | 1                 | 2               |
| MANDATORY CONTROL LEVEL                                   | 4                     | 12                | 10                | 13                | 14                | 15              |
| TOTAL CO'S AT AN ACTION LEVEL EXCL. RRG'S                 | 32                    | 31                | 23                | 27                | 27                | 30              |
| TOTAL CO'S EXCLUDING RRG'S                                | 2298                  | 2273              | 2286              | 2252              | 2265              | 2241            |
| % OF ACTION LEVEL COMPANIES                               | 1.39%                 | 1.36%             | 1.01%             | 1.20%             | 1.19%             | 1.34%           |
| # OF COMPANIES WITH RBC RATIO > 10000%                    | 395                   | 378               | 364               | 542               | 540               | 525             |
| # OF COMPANIES WITH RBC RATIO > 1,000 & < 10,000%         | 949                   | 1,007             | 1,037             | 832               | 836               | 836             |
| # OF COMPANIES WITH RBC RATIO > 500 & < 1,000%            | 628                   | 611               | 634               | 620               | 627               | 682             |
| # OF COMPANIES WITH RBC RATIO > 300 & < 500%              | 423                   | 380               | 359               |                   |                   |                 |
| # OF COMPANIES WITH RBC RATIO > 250 & < 300%              | 55                    | 55                | 46                |                   |                   |                 |
| # OF COMPANIES WITH RBC RATIO < 500% >250%                |                       |                   |                   | 418               | 420               | 409             |
| # OF COMPANIES WITH RBC RATIO > 200 & < 250%              | 45                    | 37                | 36                | 23                | 29                | 35              |
| # OF COMPANIES WITH RBC RATIO < 200 & <= 0%               | 51                    | 54                | 35                |                   |                   |                 |
| # OF COMPANIES WITH RBC RATIO OF ZERO                     | 0                     | 0                 | 0                 |                   |                   |                 |
| TOTAL   | 2,546                 | 2,522             | 2,511             |                   |                   |                 |
| TOTAL ADJUSTED CAPITAL                                    | 1,305,188,051,389     | 1,211,723,945,518 | 1,295,396,441,237 | 1,147,914,269,354 | 1,073,407,595,862 | 931,224,541,048 |
| AUTHORIZED CONTROL LEVEL RBC                              | 225,770,759,221       | 206,730,000,454   | 209,812,119,487   | 186,945,420,616   | 171,329,036,103   | 151,112,834,048 |
| AGGREGATE RBC %   | 578%                  | 586%              | 617%              |                   |                   |                 |
| MEDIAN RBC %  | 1097%                 | 1145%             | 1167%             |                   |                   |                 |
| Total R0 (R0 - asset risk-subsiary insurance companies)   | 92,893,237,492        | 82,520,919,036    | 84,025,196,294    | 76,046,027,452    | 68,455,409,790    | 58,785,678,885  |
| Total R0A (R0A - asset risk-subsiary insurance companies) | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R1 (R1 - asset risk-fixed income)                   | 19,763,201,704        | 19,282,260,346    | 19,509,016,149    | 9,673,549,747     | 8,753,606,104     | 8,046,031,430   |
| Total R1A (R1A - asset risk-fixed income)                 | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R2 (R2 - asset risk-equity)                         | 186,251,584,606       | 174,361,118,092   | 192,082,618,520   | 161,553,769,065   | 144,697,616,270   | 119,069,344,182 |
| Total R2A (R2A - asset risk-equity)                       | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R3 (R3 - asset risk-credit)                         | 8,800,279,481         | 8,287,161,773     | 11,388,107,162    | 10,387,430,318    | 9,357,397,726     | 9,301,202,060   |
| Total R3A (R3A - asset risk-credit)                       | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R4 (R4 - underwriting risk - reserves)              | 169,235,693,704       | 154,267,900,707   | 145,492,505,595   | 130,302,138,858   | 123,165,959,122   | 114,979,409,018 |
| Total R4A (R4A - underwriting risk - reserves)            | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R5 (R5 - underwriting risk - net written premium)   | 95,802,981,865        | 88,254,096,856    | 81,117,342,335    | 78,327,294,222    | 74,813,906,575    | 75,532,307,468  |
| Total R5A (R5A - Unerwriting Risk - net written premium)  | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R6 (R6 - Catastrophe Risk for Earthquake)           | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total R7 (R7 - Catastrophe Risk for Hurricane)            | N/A                   | N/A               | N/A               | N/A               | N/A               | N/A             |
| Total Rcat  | 64,358,508,354        | 56,443,376,138    | 54,458,108,356    | 55,405,268,158    | 53,740,016,069    | 52,510,292,783  |
| <b>Net Basic Operational Risk</b>                         | <b>13,033,528,133</b> |                   |                   |                   |                   |                 |