**ABC LIFE INSURANCE COMPANY**

**INTERIM LIQUIDATING BALANCE SHEET AS OF DECEMBER 31, 2023**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 12/31/2023  STATEMENT | |  | ADJUSTED | CLASS  1 | CLASS | CLASS | CLASS 4 |
| VALUE | | ADJUSTMENTS | VALUE | ADMIN. | 2 | 3 | & HIGHER |
| ASSETS | |  |  |  |  |  |  |
| BONDS | 872,142 | 10,282 | 882,424 |  |  | 882,424 |  |
| CASH IN OFFICE | 100 |  | 100 |  |  | 100 |  |
| CASH ON DEPOSIT | 15,275 |  | 15,275 |  |  | 15,275 |  |
| SHORT-TERM INVESTMENTS | 2,580,915 |  | 2,580,915 | 331,888 | 769,841 | 1,479,186 |  |
| OTHER INVESTED ASSETS | 85,415 |  | 85,415 |  |  | 85,415 |  |
| PREMIUM TAX REFUNDS | 10,038 |  | 10,038 |  |  | 10,038 |  |
| **(1)** EARLY ACCESS (ESTATE ASSETS) | 0 | 34,785 | 34,785 |  |  | 34,785 |  |
| INVESTMENT INCOME DUE | 19,672 |  | 19,672 |  |  | 19,672 |  |
| AGGREGATE WRITE-INS | 26,795 | (9,734) | 17,061 |  |  | 17,061 |  |
| TOTAL ASSETS | 3,610,352 | 35,333 | 3,645,685 | 331,888 | 769,841 | 2,543,956 | 0 |
| LIABILITIES |  |  |  |  |  |  |  |
| POLICY & CONTRACT CLAIMS (LIFE) | 201,047 |  | 201,047 |  |  | 201,047 |  |
| POLICY & CONTRACT CLAIMS (A&H) | 355,209 |  | 355,209 |  |  | 355,209 |  |
| SURRENDERS | 43,722 |  | 43,722 |  |  | 43,722 |  |
| **(1)** ACCOUNTS PAYABLE GUARANTY FUND | 3,671,806 | 34,785 | 3,706,591 |  | 769,841 | 2,936,750 |  |
| COMMISSIONS DUE & UNPAID | 76,285 |  | 76,285 |  |  |  | 76,285 |
| GENERAL EXPENSES DUE & UNPAID | 152,685 |  | 152,685 |  |  |  | 152,685 |
| TAXES,LICENSES AND FEES | 21,875 |  | 21,875 |  |  |  | 21,875 |
| AMOUNTS HELD AS AGENT | 102,698 |  | 102,698 |  |  |  | 102,698 |
| REMITTANCES NOT ALLOCATED | 10,815 |  | 10,815 |  |  |  | 10,815 |
| PHASE III TAX | 726,892 |  | 726,892 |  |  |  | 726,892 |
| ADMINISTRATION EXPENSE | 136,729 | 195,159 | 331,888 | 331,888 |  |  |  |
| TOTAL LIABILITIES | 5,499,763 | 229,944 | 5,729,707 | 331,888 | 769,841 | 3,536,728 | 1,091,250 |
| % OF DISTRIBUTION |  |  |  | 100.00% | 100.00% | 71.93% | 0.00% |
| DOLLAR DISTRIBUTION |  |  |  |  |  |  |  |

**(1)** Net Policyholder liabilities conveyed via assumption agreement less estate assets