



Fall 2021 International Fellows VIRTUAL Program

October 18-22, 2021

Due to the interactive nature of this virtual program, participants will be able to view the lectures at their own time and convenience, within the program dates

Monday, October 18

Welcome Remarks (5 minutes)

Jeff Johnston, Managing Director, Financial Regulatory Affairs

Introduction to the NAIC and Virtual International Fellows Program (25 minutes)

Nikhail Nigam, International Relations Policy Advisor

Overview of U.S. Solvency Framework (60 minutes)

Dan Daveline, Director, Financial Regulatory Services

Financial Reporting, Statutory Accounting (45 minutes)

Robin Marcotte, Senior Manager, Financial Regulatory Services

Data Collection Methodology (45 minutes)

Matthew Minnich, Manager, Technical Projects, Financial Regulatory Services

Tuesday, October 19

Risk-Focused Financial Analysis Process Overview (30 minutes)

Andy Daleo, Senior Manager, Property/Casualty Financial Analysis

Risk-Focused Examinations Process Overview (45 minutes)

Bailey Henning, Manager, Financial Examination

Reinsurance (60 minutes)

Robin Marcotte, Senior Manager, Financial Regulatory Services

Jake Stultz, Senior Accounting & Reinsurance Policy Advisor, Financial Regulatory Service

Reserves, Capital Adequacy and Solvency (30 minutes)

Eva Yeung, Senior Insurance Reporting Analyst – P/C RBC

Wednesday, October 20

Company Licensing (45 minutes)

*Crystal Brown, Sr. Health RBC Analyst & Education Coordinator, Financial Regulatory
Jane Barr, Manager, Company Licensing and RBC, Financial Regulatory*

Enterprise Risk Management (45 minutes)

Sherry Flippo, Enterprise Risk Management Advisor, Financial Regulatory

Key Elements of Group Supervision (30 minutes)

Jane Koenigsman, Senior Manager, Life/Health Financial Analysis

Causes of Insurance Company Insolvency (45 minutes)

Andy Daleo, Senior Manager, Property/Casualty Financial Analysis

Thursday, October 21

Management Recovery and Resolution: US Approach (45 minutes)

Jane Koenigsman, Senior Manager, Life/Health Financial Analysis

Rate and Form Review (30 minutes)

Kris DeFrain, Director, Research & Actuarial Services

Financial Regulation Standards and Accreditation Program (45 minutes)

Sara Franson, Senior Accreditation Program Manager II, Financial Regulatory Services

Overview of Market Regulation (30 minutes)

Tim Mullen, Director, Market Regulation

Market Regulation: U.S State Insurance Departments' Antifraud Efforts (30 minutes)

Greg Welker, Antifraud and Producer Licensing Program Manager, Market Regulation

Friday, October 22

Market Analysis & Market Actions (45 minutes)

*Teresa Cooper, Market Analysis Manager, Market Regulation
Paul Santillanes, Collaborative Actions Coordinator, Market Regulation*

Producer Licensing: Qualifications, Examinations, Continuing Education Requirements and Background Checks (30 minutes)

Greg Welker, Antifraud and Producer Licensing Program Manager, Market Regulation

Big Data and InsurTech (45 minutes)

Denise Matthews, Director, Property and Casualty Regulatory Services

Cybersecurity (30 minutes)

*Forrest Mohn, Chief Information Security Officer, Technology Services
Skylar Gunther, Security Audit Manager, Technical Services*

Climate Risk and Resilience (30 minutes)

Jay Bruns, Senior Climate Advisor, Washington Office of the Insurance Commissioner