

**EXAMINATION OVERSIGHT (E) TASK FORCE
FINANCIAL ANALYSIS SOLVENCY TOOLS WORKING
GROUP**

<p>SUBMIT TO NAIC – KC By June 1, 2020</p>

IRIS Proposed Revision Form

<u>INSTRUCTIONS</u>		<u>FOR NAIC USE ONLY</u>	
<p>1. Complete this form for each IRIS proposal. Under "Identification of Item(s) to be Changed," include section & page number, line or item identifier.</p> <p>2. All attachments should be presented in a format wherein new language is underscored and deletions struck through.</p> <p>3. Please consider whether this revision proposal is also addressed elsewhere in the IRIS.</p> <p>4. CAUTION: before completing this form, please read additional instructions on reverse side of this form.</p>		<u>DISPOSITION</u>	
		<p><input type="checkbox"/>] ADOPTED</p> <p><input type="checkbox"/>] REJECTED</p> <p><input type="checkbox"/>] DEFERRED</p> <p><input type="checkbox"/>] OTHER (SPECIFY)</p> <p><input type="checkbox"/>] _____</p>	
<p>DATE: _____</p> <p>NAME: _____</p> <p>TITLE: _____</p> <p>STATE: _____</p> <p>ADDRESS: _____</p> <p>TELEPHONE: _____</p> <p>CONTACT PERSON: _____</p>		<u>NOTES</u>	

IRIS RATIO NAME TO WHICH PROPOSAL APPLIES

IF STATEMENT TYPE SPECIFIC, ALSO IDENTIFY THE TYPE:

] Life/A&H] Property & Casualty

IDENTIFICATION OF ITEM(S) TO BE CHANGED

**REASON OR JUSTIFICATION FOR CHANGE **
(STATE, IN SPECIFIC TERMS, THE BENEFIT TO BE DERIVED FROM THIS PROPOSAL)**

Additional Instructions and Information

The Financial Analysis Solvency Tools (E) Working Group meets via conference call to consider proposed changes to the NAIC Insurance Regulatory Information System (IRIS). Suggestions to the IRIS should be submitted by **June 1, 2020**. Send proposals via email to Ralph Villegas, Life/Health Financial Analysis Manager, rvillegas@naic.org, or fax to 816-460-7563; or send to Rodney Good, Property/Casualty Financial Analysis Manager, rgood@naic.org, or fax to 816-460-0176. Original copies may be sent to:

National Association of Insurance Commissioners
Financial Analysis & Examination Unit
Financial Regulatory Services Department
1100 Walnut Street, Suite 1500
Kansas City, MO 64106-2197

For questions, call the Financial Analysis & Examination Unit at (816) 842-3600.

Proposed Revisions

- During the Working Group's review, changes proposed via this form will be considered along with an analysis conducted by the NAIC Financial Analysis & Examination Unit of the effectiveness and usefulness of procedures, ratio limits and language.
- The Financial Analysis & Examination Unit also studies adopted changes to the Annual Statements and provides revision proposals to the Working Group. The Financial Analysis & Examination Unit automatically makes changes to the IRIS for minor changes, such as for page and line numbers.
- The IRIS ratios are automated on I-SITE. The IRIS is intended to be a dynamic tool. The Working Group is interested in feedback on both analytical and software features. Please contact the NAIC Help Desk at (816) 842-3600 before submitting a form. Many enhancements have been proposed which could not be implemented. Also, some proposals may relate to existing features that the Help Desk may be able to explain.

