

Disability Income (2025)

Disability Income Interrogatories

		Yes/No Response	Explanation
01	Does the company have Individual Voluntary Short-Term coverage to report?		--
02	Does the company have Individual Voluntary Long-Term coverage to report?		--
03	Does the company have Individual Employer-Paid Short-Term coverage to report?		--
04	Does the company have Individual Employer-Paid Long-Term coverage to report?		--
05	Does the company have Group Voluntary Short-Term coverage to report?		--
06	Does the company have Group Voluntary Long-Term coverage to report?		--
07	Does the company have Group Employer-Paid Short-Term coverage to report?		--
08	Does the company have Group Employer-Paid Long-Term coverage to report?		--
09	Did the reporting entity have a significant event or business strategy change that would affect the data for this reporting period?		--
10	If Yes, explain.	--	
11	Has all or part of the reporting entity's disability income protection business been sold, closed, or moved to another insurer during the reporting period?		--
12	If Yes, explain.	--	
13	Number of class action lawsuits?	--	
14	Additional state specific Underwriting comments (optional):	--	
15	Additional state specific claims comments (optional):	--	
16	Additional comments (optional):	--	

Disability Income Claims Information

	Individual Voluntary Short- Term	Long- Term	Individual Employer-Paid Short- Term	Long- Term	Group Voluntary Short- Term	Long- Term	Group Employer-Paid Short- Term	Long-Term
17	Pending benefit determinations, beginning of reporting period.							
18	Active paid claims, beginning of reporting period.							
19	Claims received during reporting period.							
20	New paid claim determinations during reporting period.							
21	Claim denials during reporting period.							
22	Paid claims closed during reporting period.							
23	Pending benefit determinations, end of reporting period.							
24	Active paid claims, end of reporting period.							

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Disability Income Claims Decisions Processed

	Individual Short-Term	Voluntary Long-Term	Individual Short-Term	Employer-Paid Long-Term	Group Short-Term	Voluntary Long-Term	Group Short-Term	Employer-Paid Long-Term
25		--		--		--		--
26		--		--		--		--
27		--		--		--		--
28		--		--		--		--
29		--		--		--		--
30	--		--		--		--	
31	--		--		--		--	
32	--		--		--		--	
33	--		--		--		--	
34	--		--		--		--	

Disability Income Resulting in Closed Without Payment

	Individual Short-Term	Voluntary Long-Term	Individual Short-Term	Employer-Paid Long-Term	Group Short-Term	Voluntary Long-Term	Group Short-Term	Employer-Paid Long-Term
35		--		--		--		--
36		--		--		--		--
37		--		--		--		--
38		--		--		--		--
39		--		--		--		--
40	--		--		--		--	
41	--		--		--		--	
42	--		--		--		--	
43	--		--		--		--	
44	--		--		--		--	

Disability Income Claims Denied - Reasons

	Individual Short-Term	Voluntary Long-Term	Individual Short-Term	Employer-Paid Long-Term	Group Short-Term	Voluntary Long-Term	Group Short-Term	Employer-Paid Long-Term
45								
46								
47								
48								
49								
50								
51								
52								
53								
54								

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Disability Income Claims Closed After Initial Payment(s)

	Individual Voluntary		Individual Employer-Paid		Group Voluntary		Group Employer-Paid	
	Short-Term	Long-Term	Short-Term	Long-Term	Short-Term	Long-Term	Short-Term	Long-Term
55	Claimant returned to work - own occupation/job.							
56	Claimant returned to work - any occupation/job.							
57	Lack of documentation.							
58	Non-participation in evaluation.							
59	Death of claimant.							
60	Failure to participate in rehabilitation.							
61	Misrepresentation.							
62	Claimant had offsetting compensation.							
63	Maximum benefit reached.							
64	Not disabled with respect to "own occupation" but <i>has not returned to work</i> .							
65	Not disabled with respect to "any occupation" but <u><i>has not returned to work</i></u> .							
66	Other closed after payment.							

Disability Income Underwriting Activity (Group & Individual)

	Individual Voluntary		Individual Employer-Paid		Group Voluntary		Group Employer-Paid	
	Short-Term	Long-Term	Short-Term	Long-Term	Short-Term	Long-Term	Short-Term	Long-Term
67	Number of policies in force at the beginning of the reporting period.							
68	Number of new policies issued during the reporting period.							
69	Dollar amount of direct written premium.							
70	Number of policyholder cancellations and non-renewals.							
71	Number of insurer non-renewals.							
72	Number of insurer cancellations.							
73	Number of rescissions within two years from policy issue.							
74	Number of rescissions after two years from policy issue.							
75	Number of policies in force at the end of the reporting period.							

Disability Income Covered Lives Related to Underwriting Activity (Group Only)

	Individual Voluntary		Individual Employer-Paid		Group Voluntary		Group Employer-Paid	
	Short-Term	Long-Term	Short-Term	Long-Term	Short-Term	Long-Term	Short-Term	Long-Term
76	--	--	--	--	--	--	--	--
77	--	--	--	--	--	--	--	--
78	--	--	--	--	--	--	--	--
79	--	--	--	--	--	--	--	--
80	--	--	--	--	--	--	--	--
81	--	--	--	--	--	--	--	--
82	--	--	--	--	--	--	--	--

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Disability Income Complaints and Lawsuits

		Individual Short-Term	Voluntary Long-Term	Individual Short-Term	Employer-Paid Long-Term	Group Short-Term	Voluntary Long-Term	Group Short-Term	Employer-Paid Long-Term
83	Number of complaints received directly from any entity other than the DOI.								
84	Number of lawsuits open as of the beginning of the reporting period.								
85	Number of new lawsuits opened during the reporting period.								
86	Number of lawsuits closed during the reporting period (total).								
87	Number of lawsuits closed during the reporting period with consideration for the consumer.								
88	Number of lawsuits open as of the end of the period.								

Disability Income Attestation

		First Name	Middle Name	Last Name	Suffix	Title	Comments
89	First Attestor Information						--
90	Second Attestor Information						--
91	Overall Comments for the Filing Period	--	--	--	--	--	