

Market Conduct Annual Statement - 2025 Reporting Changes

The following is a summary of MCAS changes for the 2025 data year.

Life and Annuity

The following change has been made to the definition of External Replacement of Affiliated Company Policies:

- <u>Internal</u> Replacement of Affiliated Company Policies – An <u>internal</u> replacement of an affiliated company policy is when the policy and/or annuity to be replaced was issued by a company affiliated to the MCAS reporting company

Other Health

Delete duplicate data element

- Delete data element #51 Schedule 2 Policy/Certificate Administration Line Number 51 – "Number of new policies/certificates denied during the period"
- Pending approval by the MCAS Blanks (D) Working Group on 9/5/24, the approval by the D Committee