



Senior Professional in Insurance Regulation (SPIR)

America's Health Insurance Plans

Disability Part III, Group and Worksite Issues
HIPAA Advanced Issues
Long-Term Care Part III, The Product
Long-Term Care Part IV, Administration and Claims
Managed Care Part C, Trends
Medical Management Part IV, Case Management
Medical Management Part V, Disease Management
Medical Management Part VI, Quality Management

The Institutes (formerly AICPCU)

Commercial Liability Risk Management and Insurance
Workers' Compensation and Managing Bodily Injury Claims
Commercial Underwriting: Liability and Advanced Techniques
Commercial Surety and Crime Insurance
The Strategic Management of Information Management (AIM 40)
Human Resource Management
Managing Business Organizations Today
Premium Auditing Applications
Readings in Reinsurance Issues and Developments
Risk Financing
Risk Management for Public Entities
Essentials of Supervision
Supervisory Skills
Commercial Underwriting: Principles and Property
Principles of Suretyship
Essentials of Risk Control

International Center for Captive Insurance Education (ICCIE)

Protecting the Captive: Predicting Risk, Reinsurance and other Transfer Mechanisms

LOMA

Financial Aspects of Annuities
Statutory Accounting for Life and Health Insurers
Reinsurance Administration
Legal Aspects of Life & Health Insurance – Canada
Managing for Solvency & Profit in Life Insurance Companies
Customer Relationship Management
Bank Insurance Compliance: Fundamentals
Insurance Company Operations
Business Law for Financial Services Professionals
Investment Principles and Institutional Investing
Financial Services and Products for Organizations
Customer Service Strategies for the Health Care Environment
Personal Financial Planning
Survey of Commercial Risk Management and Insurance
Financial Planning: Process & Environment

Society for Financial Professionals (CLU) courses

Planning for Retirement
Planning for Business Owners and Professionals
Estate Planning Applications

SOFE (Society of Financial Examiners) courses

Examination Methods and Management
Analysis & Evaluation Procedures
Enterprise Risk Management
Reinsurance

Note:

The following is a non-inclusive list of approved course providers for continuing education for the designation program. The Designation Advisory Board must approve other potential course providers in advance. The Designation Advisory Board should approve specific courses for the renewal of a designation in advance.