

Short-Term Limited Duration Insurance (2022)

Short-Term Limited Duration Insurance Interrogatories

	Yes No Response	Explanation
01 List the states where your STLDI products are marketed.	---	
02 Does the company offer STLDI policies/certificates with up to a 90-day duration?		---
03 Does the company offer STLDI policies/certificates with 91- to 180-day duration?		---
04 Does the company offer STLDI policies/certificates with 181- to 364-day duration?		---
05 Number of STLDI forms offered to residents in this state.	---	
06 Number of STLDI forms offered in all states.	---	
07 Number of STLDI forms filed in this state.	---	
08 Number of STLDI forms filed in all states.	---	
09 List the states where your STLDI products are filed (provide SERFF tracking number and form number, if applicable). If a company issues the product in a state that does not require a filing, please identify the product and describe the basis for not filing.	---	
10 How many policy forms have waiting periods that apply to the entire policy/certificate?	---	
11 How many policy forms have waiting periods that apply per specific benefits?	---	
12 Do any waiting periods exceed the policy/certificate term?		---
13 If the answer to #12 is yes, please explain	---	
14 Does the company issue STLDI products through associations?		---
15 If yes, list the associations.	---	
16 If yes, do you have a contractual relationship with each Association?		---
17 If yes, does the contract cover the marketing of your product?		---
18 If yes, does the contract cover the collection of dues and fees?		---
19 If yes, does the contract cover commissions?		---
20 If yes, what other operational areas are covered in the contract?	---	
21 Does the company issue STLDI products through trusts?		---
22 If is yes, how many?	---	
23 Does the company issue STLDI products through administrators?		---
24 If yes, how many?	---	
25 Does the company contract with third-party administrators for administrative services related to STLDI products?		---
26 If yes, does your delegation structure include claims related to STLDI products?		---
27 If yes, does your delegation structure include claims related to STLDI products?		---
28 If yes, does your delegation structure include complaints related to STLDI products?		---
29 If yes, does your delegation structure include medical underwriting related to STLDI products?		---
30 If yes, does your delegation structure include pricing related to STLDI products?		---
31 If yes, does your delegation structure include producer appointments related to STLDI products?		---
32 If yes, does your delegation structure include marketing, advertisement, lead generation, or enrollment related to STLDI products?		---

Short-Term Limited Duration Insurance (2022)

Short-Term Limited Duration Insurance Interrogatories (Continued)

	Yes	No	Response	Explanation
33				---
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Policy/Certificate Administration

	STLTI <=90	STLTI < 180	STLTI 181 - 364	STLTI Not Sitused <=90	STLTI Not Sitused < 180	STLTI Not Sitused 181 - 364	STLTI Sitused <=90	STLTI Sitused < 180	STLTI Sitused >181 - 364
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48									
49									
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Short-Term Limited Duration Insurance (2022)

Policy/Certificate Administration (Continued)

	STLDI <=90	STLDI < 180	STLDI 181 - 364	STLDI Not Sitused <=90	STLDI Not Sitused < 180	STLDI Not Sitused 181 - 364	STLDI Sitused <=90	STLDI Sitused < 180	STLDI Sitused >181 - 364
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66								---	---
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Prior Authorizations

	STLDI <=90	STLDI < 180	STLDI 181 - 364	STLDI Not Sitused <=90	STLDI Not Sitused < 180	STLDI Not Sitused 181 - 364	STLDI Sitused <=90	STLDI Sitused < 180	STLDI Sitused >181 - 364
80									
81									
82									
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84									
85									
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87									

Short-Term Limited Duration Insurance (2022)

Claims Administration (Including Pharmacy)

	STLDI <=90	STLDI < 180	STLDI 181 - 364	STLDI Not Sitused <=90	STLDI Not Sitused < 180	STLDI Not Sitused 181 - 364	STLDI Sitused <=90	STLDI Sitused < 180	STLDI Sitused >181 - 364
88									
89									
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112									

Consumer Complaints and Lawsuits

	STLDI <=90	STLDI < 180	STLDI 181 - 364	STLDI Not Sitused <=90	STLDI Not Sitused < 180	STLDI Not Sitused 181 - 364	STLDI Sitused <=90	STLDI Sitused < 180	STLDI Sitused >181 - 364
113									
114									
115									
116									
117									
118									
119									
120									

Short-Term Limited Duration Insurance (2022)

Claims Administration (Including Pharmacy)

	STLTI <=90	STLTI < 180	STLTI 181 - 364	STLTI Not Sitused <=90	STLTI Not Sitused < 180	STLTI Not Sitused 181 - 364	STLTI Sitused <=90	STLTI Sitused < 180	STLTI Sitused >181 - 364
121	Number of Individual Applications Pending at the Beginning of the Period.								
122	Number of applications received.								
123	Number of Renewal/Reissue Individual Applications Received During the Period.								
124	Number of New Individual Applications Denied During the Period for Any Reason.								
125	Number of New Individual Applications Denied During the Period - Health Status or Condition.								
126	Number of Renewal/Reissue Individual Applications Denied During the Period for Any Reason.								
127	Number of Renewal/Reissue Individual Applications Denied During the Period - Health Status or Condition.								
128	Number of New Individual Applications Approved During the Period.								
129	Number of Renewal/Reissue Individual Applications Approved During the Period.								
130	Number of Individual Applications Pending at the End of the Period.								
131	Number of applications initiated via phone.								
132	Number of applications completed via phone.								
133	Number of applications initiated face-to-face.								
134	Number of applications completed face-to-face.								
135	Number of applications initiated online (Electronically).								
136	Number of applications completed online (Electronically).								
137	Number of New Individual Applications initiated by Mail During the Period.								
138	Number of New Individual Applications completed by Mail During the Period.								
139	Number of New Individual Applications initiated by Any Other Method During the Period.								
140	Number of New Individual Applications completed by Any Other Method During the Period.								
141	Commissions paid during reporting period (Dollar Amount of Commissions Incurred During the Period).								
142	Unearned Commissions returned to company on policies/certificates sold during the period?								
143	Other remunerations collected during the period (Dollar Amount of Fees Charged to Applicants and Policyholders During the Period).								

Short-Term Limited Duration Attestation

	First Name	Middle Name	Last Name	Suffix	Title	Comments
144	First Attestor Information					---
145	Second Attestor Information					---
146	Overall Comments for the Filing Period					---