

CHANGES TO THE AGREEMENT AS A RESULT OF 4/16/2019 WG MEETING

- 1) (MD) Reordered the two “whereas” statements
- 2) (MD) Replaced the word “unnecessary” with “redundant”
 - “...have determined that it is ~~unnecessary~~ **redundant** for each state...”
- 3) (MD) Reordered parts of the agreement
 - #2 is now #4
 - #4 is now #2
- 4) (MD) Split # 4 into two and added a new #5 and renumbered 5,6,7 to 6,7,8.
 - #4 “Unless specifically limited by state law...”
 - #5 “A reciprocal state agrees to approve a course submission...”
- 5) (MD) Added an intro sentence to #1
 - “Each state will conduct a substantive review of CE courses submitted for home state approval.”
- 6) (MD) Updated the language in #3
 - “...and the required home state course approval document as the sole requirements for a ~~non-resident CE provider~~ **reciprocal course submission.**”
- 7) (MD) Updated the intro sentence for the new #2
 - “Each state **accepts and** will use the following standards for ~~course approval~~ **substantive course review**”
- 8) (working group) Updated language in “whereas” statement
 - “...reciprocity course approval process and reduce barriers to non-resident CE providers ~~that reside in a state.~~”
- 9) (working group) Updates reciprocal state definition
 - “...the home state and ~~part of a party to~~ **part of a party to** this continuing education reciprocity agreement.”
- 10) (working group / MD) Remove “f” in its entirety (from the new #2)
- 11) (Chair) Reordered the appendices to align with the content of the document (so Appendix A is mentioned first instead of Appendix C)
 - Appendix A – NAIC Recommended Guidelines for Online Courses
 - Appendix B – NAIC Recommended Approved/Not Approved Course Topics
 - Appendix C – NAIC Uniform CER Course Filing Form
- 12) (NAIC) Update appendices with adoption time table
- 13) (NAIC) North Carolina has been added to our working group (welcome!)