CHANGES TO THE AGREEMENT AS A RESULT OF 4/16/2019 WG MEETING

1) (MD) Reordered the two “whereas” statements

2) (MD) Replaced the word “unnecessary” with “redundant”
   - “…have determined that it is unnecessary redundant for each state…”

3) (MD) Reordered parts of the agreement
   - #2 is now #4
   - #4 is now #2

4) (MD) Split #4 into two and added a new #5 and renumbered 5,6,7 to 6,7,8.
   - #4 “Unless specifically limited by state law…”
   - #5 “A reciprocal state agrees to approve a course submission…”

5) (MD) Added an intro sentence to #1
   - “Each state will conduct a substantive review of CE courses submitted for home state approval.”

6) (MD) Updated the language in #3
   - “…and the required home state course approval document as the sole requirements for a non‐resident CE provider reciprocal course submission.”

7) (MD) Updated the intro sentence for the new #2
   - “Each state accepts and will use the following standards for course approval substantive course review”

8) (working group) Updated language in “whereas” statement
   - “…reciprocity course approval process and reduce barriers to non‐resident CE providers that reside in a state.”

9) (working group) Updates reciprocal state definition
   - “…the home state and part of a party to this continuing education reciprocity agreement.”

10) (working group / MD) Remove “f” in its entirety (from the new #2)

11) (Chair) Reordered the appendices to align with the content of the document (so Appendix A is mentioned first instead of Appendix C)
   - Appendix A – NAIC Recommended Guidelines for Online Courses
   - Appendix B – NAIC Recommended Approved/Not Approved Course Topics
   - Appendix C – NAIC Uniform CER Course Filing Form

12) (NAIC) Update appendices with adoption time table

13) (NAIC) North Carolina has been added to our working group (welcome!)