Conference Call

LIQUIDITY ASSESSMENT (EX) SUBGROUP
Thursday, October 12, 2017
11:00 a.m. ET / 10:00 a.m. CT / 9:00 a.m. MT / 8:00 a.m. PT

ROLL CALL

Justin Schrader, Chair Nebraska Bruce Sartain/Vincent Tsang Illinois
Kathy Belfi/John Loughran Connecticut Fred Andersen Minnesota
Philip Barlow District of Columbia James V. Regalbuto/William Carmello New York
Ray Spudeck Florida Doug Slape/Mike Boerner Texas

NAIC Support Staff: Elise Liebers/Ani Verma/Todd Sells

AGENDA

1. Hear the Chair’s Opening Remarks—Justin Schrader (NE)

2. Consider Adoption of its Sept. 11 Minutes—Justin Schrader (NE) Attachment 1

3. Consider Adoption of its 2018 Proposed Charges—Justin Schrader (NE)

4. Discuss the Liquidity Data Project
   • Comments Received on NAIC Staff Review of Disclosures Relating to Life Insurer Liquidity—Todd Sells (NAIC) Attachment 2
   • Draft Blanks Proposal—Todd Sells (NAIC) Attachment 3a/3b

5. Discuss Any Other Matters Brought Before the Subgroup—Justin Schrader (NE)

6. Adjournment