

Market Information Systems Research and Development (D) Working Group Status of Outstanding USER (Uniform System Enhancement Request) Forms

As of July 25, 2016

Application Key:

CDS – Complaints Database System; **CIS** – Consumer Information Source; **MAMS** – Market Analysis Market Share;
MATS – Market Action Tracking System*; **MAPT** – Market Analysis Prioritization Tool; **MARS** – Market Analysis Review System; **MCAS** – Market Conduct Annual Statement;
RIRS – Regulatory Information Retrieval System
 *MATS replaced ETS – Examination Tracking System and MITS – Market Initiative Tracking System

User Form #	Application	Requestor	Request Summary	Documents	NAIC Recommendation	Phase	Target End Date	Status
10043	MARS	MAP (D) WG Randy Helder NAIC	Import the average industry loss ratio and expense ratio.	<u>Request</u> <u>Detailed Analysis</u>		Application Development	TBD	Pending USER form 10066.
10047	MAPT MCAS MAPT	Mark Hooker WV	Add option to display data by group code.	<u>Request</u> <u>Preliminary Analysis</u>		Detailed Analysis		Pending implementation of USER form 10048.
10048	CDS	Mark Hooker WV	Add option to run Complaint Index Report by group code.	<u>Request</u> <u>Detailed Analysis</u>		Application Development	September 2016	In progress.
10051	MATS	MISTF State Survey Project Action Plan #9	Implement MATS Web Service in SBS: Provide SBS Examination module integration for automated submission of information to MATS.	<u>Request</u>		Pending		Defer until after USER form 10052 or SBS 2016.
10052	MATS	MISTF State Survey Project Action Plan #11	Continuum Action Support: System revisions to allow tracking and communication of key continuum activity.	<u>Project Request</u>		In Production Application Development	Application 12/11/2015 Web Service 12/2016	The MATS (Market Action Tracking System) application, which replaced ETS and MITS went to production on December 11, 2015. In progress.
10053	RIRS	MISTF State Survey Project Action Plan #22	Review of RIRS Codes: Review of RIRS codes by the RIRS Code Review Working Group to clarify definitions for consistent usage and provide recommendations for revisions.	<u>Request</u> <u>Preliminary Analysis</u>		Detailed Analysis		Pending Business Analysis. #7 in backlog. Note: regulator comments on RIRS coding changes are posted on StateNet
10054	RIRS	MISTF State Survey Project Action Plan #23	Support for Attachments: Facilitate submission of supporting documentation. (ex: orders)	<u>Request</u> <u>Preliminary Analysis</u>		Detailed Analysis		Pending Business Analysis. #7 in backlog.

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			USER Form 10021: Allow entry of multiple state regulatory actions in RIRS. (added 3/20/13)					
10055	MAPT-CDS-RIRS	Mark Hooker WV John Haworth WA	Isolate Major Medical from Health lines of business for CDS and MAPT to improve baseline analysis.	Request Detailed Analysis		Application Development	TBD	Pending approval of a BFIS (Business Fiscal Impact Statement.)
10057	SAD	Tim Mullen NAIC	Implement recommendations for SAD/1033	Request Detailed Analysis		Application Development	October 2016	In progress.
10059	MARS	John Haworth WA	Menu bar added to various Market Regulation pages/applications in I-SITE	Request Preliminary Analysis		Detailed Analysis		Pending iSite+ direction.
10061	MARS	John Haworth WA	Ensure company financial statement data file matches company financial statement PDF.	Request Detailed Analysis		Detailed Analysis		Pending Business Analysis, as a result of another example where data file and PDF do not match. #9 in backlog.
10063	RIRS	Tim Mullen NAIC	FINRA	Request Detailed Analysis		Application Development	TBD	Completed steps 1 – 3; step 4 in progress.
10065	CDS, MAPT, MARS, MATS, RIRS, SPL	Jo LeDuc WI	Provide functionality to access and download data from NAIC systems.	Request Preliminary Analysis		Detailed Analysis		Pending Business Analysis. #1 in backlog.
10066	MARS	MAP (D) WG Teresa Cooper NAIC	Merge MARS Level 1 and MARS Level 2.	Request Preliminary Analysis		Detailed Analysis		Pending Business Analysis. #2 in backlog.
10067	MCAS	Teresa Cooper NAIC	Creation of an MCAS Company Ratio Trend Report	Request Preliminary Analysis		Detailed Analysis		Pending Business Analysis. #4 in backlog.

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10068	MCAS MAPT	Teresa Cooper NAIC	Modifications for all lines of business for “All Coverages” or “Selected Coverages”	<u>Request</u> <u>Preliminary Analysis</u>		Detailed Analysis		Pending Business Analysis. #5 in backlog.
10069	CDS	Frank Pyle DE	Enhance complaint codes to better meet federal reporting guidelines and market analysis needs.	<u>Request</u> <u>Preliminary Analysis</u>		Detailed Analysis		Pending Business Analysis. #6 in backlog.
10070	RIRS	Kelly Schultz CO	Allow inactive state contacts data to load to RIRS	<u>Request</u> <u>Detailed Analysis</u>		Application Development	TBD	
10071	All Apps	Jo LeDuc WI	Redesign and enhance I-SITE reports using interactive data visualization and add data analytics.	<u>Request</u>		Detailed Analysis		Pending Business Analysis. #3 in backlog.
10072	MCAS	Cheryl Hawley AZ	Allow companies to submit new filings for prior years once MCAS has been closed for submission of the current year data.	<u>Request</u>		Detailed Analysis		Pending Business Analysis. #8 in backlog.

