

Annual and Quarterly Statement Reporting

The NAIC accounting and reporting unit staff are responsible for implementing changes to annual and quarterly statement reporting (blanks and instructions) and risk-based capital formulas as directed by the Capital Adequacy (E) Task Force and the Blanks (E) Working Group. Staff are available to assist regulators and industry with questions related to accounting, annual and quarterly statement reporting, company licensing (UCAA), filing issues and risk-based capital. A list of contacts is provided below.

BLANKS (E) WORKING GROUP

Mary Caswell, Data Quality Manager	mcaswell@naic.org	816-783-8409
Calvin Ferguson, Sr. Insurance Reporting Analyst	cferguson@naic.org	816-783-8424

CAPITAL ADEQUACY (E) TASK FORCE

Jane Barr, Company Licensing and RBC Manager	jbarr@naic.org	816-783-8413
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RISK-BASED CAPITAL:

Life and Fraternal Risk-Based Capital

Dave Fleming, Sr. Insurance Reporting Analyst	dfleming@naic.org	816-783-8121
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Property/Casualty Risk-Based Capital

Eva Yeung, Sr. Insurance Reporting Analyst	eyeung@naic.org	816-783-8407
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Health Risk-Based Capital

Crystal Brown, Sr. Insurance Reporting Analyst	cbrown@naic.org	816-783-8146
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UNIFORM CERTIFICATE OF AUTHORITY APPLICATION (UCAA)

Jane Barr, Company Licensing and RBC Manager	jbarr@naic.org	816-783-8413
Crystal Brown, Sr. Insurance Reporting Analyst	cbrown@naic.org	816-783-8146

ANNUAL AND QUARTERLY STATEMENT REPORTING:

Life/Fraternal Insurance Reporting

Cheryl Manning, Insurance Reporting Analyst III	cmanning@naic.org	816-783-8410
Jill Youtsey, Insurance Reporting Analyst II	jyoutsey@naic.org	816-783-8419
Jon Borcharding, Insurance Reporting Analyst II	jwborcharding@naic.org	816-783-8340
Kristi Montanelli, Sr. Insurance Reporting Analyst	kmontanelli@naic.org	816-783-8408

Property/Casualty/Title Insurance Reporting

Jean Buckley, Insurance Reporting Analyst III	jbuckley@naic.org	816-783-8406
Calvin Ferguson, Sr. Insurance Reporting Analyst	cferguson@naic.org	816-783-8424
Cheryl Manning, Insurance Reporting Analyst III	cmanning@naic.org	816-783-8410

Health Insurance Reporting

Mary Caswell, Data Quality Manager	mcaswell@naic.org	816-783-8409
Kristi Montanelli, Sr. Insurance Reporting Analyst	kmontanelli@naic.org	816-783-8408
Calvin Ferguson, Sr. Insurance Reporting Analyst	cferguson@naic.org	816-783-8424

Investment Schedules Reporting

Jill Youtsey, SCA Valuation and Insurance Reporting Analyst II	jyoutsey@naic.org	816-783-8419
Kristi Montanelli, Sr. Insurance Reporting Analyst	kmontanelli@naic.org	816-783-8408

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