

QUARTERLY STATEMENT

OF THE

For Reference Only

of _____

in the state of _____

TO THE

Insurance Department

OF THE

STATE OF

FOR THE YEAR ENDED
DECEMBER 31, 2009

LIFE ACCIDENT HEALTH

2009

For Reference Only

QUARTERLY STATEMENT

AS OF _____, 2009

OF THE CONDITION AND AFFAIRS OF THE

NAIC Group Code _____, _____ (Current Period) (Prior Period) NAIC Company Code _____ Employer's ID Number _____

Organized under the Laws of _____, State of Domicile or Port of Entry _____

Country of Domicile _____

Incorporated/Organized _____ Commenced Business _____

Statutory Home Office _____ (Street and Number) _____ (City or Town, State and Zip Code) _____

Main Administrative Office _____ (Street and Number) _____ (City or Town, State and Zip Code) _____ (Area Code) _____ (Telephone Number) _____

Mail Address _____ (Street and Number or P.O. Box) _____ (City or Town, State and Zip Code) _____

Primary Location of Books and Records _____ (Street and Number) _____ (City or Town, State and Zip Code) _____ (Area Code) _____ (Telephone Number) _____

Internet Web site Address _____

Statutory Statement Contact _____ (Name) _____ (Area Code) _____ (Telephone Number) _____ (Extension) _____ (E-Mail Address) _____ (Fax Number) _____

OFFICERS

	Name	Title		Name	Title
1.	_____	_____	Other	_____	_____
2.	_____	_____		_____	_____
3.	_____	_____		_____	_____
4.	_____	_____		_____	_____

DIRECTORS OR TRUSTEES

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

State of _____

County of _____ ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions there from for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

_____ (Signature)	_____ (Signature)	_____ (Signature)
_____ (Printed Name) 1.	_____ (Printed Name) 2.	_____ (Printed Name) 3.
_____ (Title)	_____ (Title)	_____ (Title)

Subscribed and sworn to before me
this _____ day of _____, _____

- a. Is this an original filing? Yes [] No []
- b. If no: 1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds.....				
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks.....				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$..... encumbrances).....				
4.2 Properties held for the production of income (less \$..... encumbrances).....				
4.3 Properties held for sale (less \$..... encumbrances)				
5. Cash (\$.....), cash equivalents (\$.....) and short-term investments (\$.....).....				
6. Contract loans (including \$..... premium notes)				
7. Other invested assets.....				
8. Receivables for securities				
9. Aggregate write-ins for invested assets				
10. Subtotals, cash and invested assets (Lines 1 to 9).....				
11. Title plants less \$..... charged off (for Title insurers only).....				
12. Investment income due and accrued.....				
13. Premiums and considerations:				
13.1 Uncollected premiums and agents' balances in the course of collection				
13.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$..... earned but unbilled premiums)				
13.3 Accrued retrospective premiums				
14. Reinsurance:				
14.1 Amounts recoverable from reinsurers				
14.2 Funds held by or deposited with reinsured companies				
14.3 Other amounts receivable under reinsurance contracts				
15. Amounts receivable relating to uninsured plans				
16.1 Current federal and foreign income tax recoverable and interest thereon				
16.2 Net deferred tax asset.....				
17. Guaranty funds receivable or on deposit				
18. Electronic data processing equipment and software				
19. Furniture and equipment, including health care delivery assets (\$.....)				
20. Net adjustment in assets and liabilities due to foreign exchange rates				
21. Receivables from parent, subsidiaries and affiliates				
22. Health care (\$.....) and other amounts receivable				
23. Aggregate write-ins for other than invested assets.....				
24. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 10 to 23).....				
25. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
26. Total (Lines 24 and 25)				
DETAILS OF WRITE-INS				
0901.				
0902.				
0903.				
0998. Summary of remaining write-ins for Line 9 from overflow page				
0999. Totals (Lines 0901 through 0903 plus 0998) (Line 9 above)				
2301.				
2302.				
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page				
2399. Totals (Lines 2301 through 2303 plus 2398) (Line 23 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$..... less \$..... included in Line 6.3 (including \$..... Modco Reserve)		
2. Aggregate reserve for accident and health contracts (including \$..... Modco Reserve)		
3. Liability for deposit-type contracts (including \$..... Modco Reserve)		
4. Contract claims:		
4.1 Life		
4.2 Accident and health		
5. Policyholders' dividends \$..... and coupons \$..... due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$..... Modco)		
6.2 Dividends not yet apportioned (including \$..... Modco)		
6.3 Coupons and similar benefits (including \$..... Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$..... discount; including \$..... accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$..... accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$..... assumed and \$..... ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$..... accident and health \$..... and deposit-type contract funds \$.....		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (including \$..... accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes		
15.1 Current federal and foreign income taxes, including \$..... on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$..... agents' credit balances		
19. Remittances and items not allocated		
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$..... and interest thereon \$.....		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.1 Asset valuation reserve		
24.2 Reinsurance in unauthorized companies		
24.3 Funds held under reinsurance treaties with unauthorized reinsurers		
24.4 Payable to parent, subsidiaries and affiliates		
24.5 Drafts outstanding		
24.6 Liability for amounts held under uninsured plans		
24.7 Funds held under coinsurance		
24.8 Payable for securities		
24.9 Capital notes \$..... and interest thereon \$.....		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)		
27. From Separate Accounts statement		
28. Total liabilities (Lines 26 and 27)		
29. Common capital stock		
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus		
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)		
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$.....)		
36.2 shares preferred (value included in Line 30 \$.....)		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$..... in Separate Accounts Statement)		
38. Totals of Lines 29, 30 and 37		
39. Totals of Lines 28 and 38		
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)		
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts			
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income			
4. Amortization of Interest Maintenance Reserve (IMR)			
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)			
10. Death benefits			
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts			
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts			
20. Totals (Lines 10 to 19)			
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)			
22. Commissions and expense allowances on reinsurance assumed			
23. General insurance expenses			
24. Insurance taxes, licenses and fees, excluding federal income taxes			
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)			
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)			
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)			
32. Federal and foreign income taxes incurred (excluding tax on capital gains)			
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)			
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$..... (excluding taxes of \$..... transferred to the IMR)			
35. Net income (Line 33 plus Line 34)			
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year			
37. Net income (Line 35)			
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....			
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax			
41. Change in nonadmitted assets			
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve			
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus (Lines 37 through 53)			
55. Capital and surplus as of statement date (Lines 36 + 54)			
DETAILS OF WRITE-INS			
08.301			
08.302			
08.303			
08.398 Summary of remaining write-ins for Line 8.3 from overflow page			
08.399 Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701			
2702			
2703			
2798 Summary of remaining write-ins for Line 27 from overflow page			
2799 Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301			
5302			
5303			
5398 Summary of remaining write-ins for Line 53 from overflow page			
5399 Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year Ended December 31
Cash from Operations		
1. Premiums collected net of reinsurance		
2. Net investment income		
3. Miscellaneous income		
4. Total (Lines 1 to 3)		
5. Benefit and loss related payments		
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions		
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$..... tax on capital gains (losses)		
10. Total (Lines 5 through 9)		
11. Net cash from operations (Line 4 minus Line 10)		
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds		
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)		
13. Cost of investments acquired (long-term only):		
13.1 Bonds		
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)		
14. Net increase (or decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)		
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)		
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)		
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)		
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year		
19.2 End of period (Line 18 plus Line 19.1)		

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		
20.0002		
20.0003		
20.9996		

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....			
3. Ordinary individual annuities.....			
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A & H - group.....			
8. A & H - credit (group and individual).....			
9. A & H - other.....			
10. Aggregate of all other lines of business.....			
11. Subtotal.....			
12. Deposit-type contracts.....			
13. Total.....			
DETAILS OF WRITE-INS	For Reference Only		
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....			
1099. Total (Lines 1001 through 1003 plus 1098) (Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

Line Number	Description
01A01	Net income (state basis)
01A0201-01A0296	State prescribed practices (income)
01A0301-01A0396	State permitted practices (income)
01A04	Net income, NAIC SAP basis
01A05	Statutory surplus (state basis)
01A0601-01A0696	State prescribed practices (surplus)
01A0701-01A0796	State permitted practices (surplus)
01A08	Statutory surplus, NAIC SAP basis
0405A	Cash (included in Line 5 Assets)
0405B	Totals (included in Line 26 Assets)
0405C	Total liabilities (included in Line 23 Liabilities, Surplus and Other Funds)
0405D	Surplus (included in Line 27 Liabilities, Surplus and Other Funds)
0405E	Total (included in Line 31 Liabilities, Surplus and Other Funds)
0405F	Premiums (included in Line 1 Summary of Operations)
0405G	Increase in aggregate reserves for accident and health (current year less prior year) (included in Line 17 Summary of Operations)
0405H	Federal and foreign income taxes incurred
0405I	Net realized capital gains (losses) (included in Line 30 Summary of Operations)
0405J	Net income (included in Line 31 Summary of Operations)
05A0201-05A0296	Reduction of interest rates of outstanding mortgage loans as follows
05A04	As of year end, the reporting entity held mortgages with interest more than 180 days past due with a recorded investment, excluding accrued interest
05A04A	Total interest due on mortgages with interest more than 180 days past due
05A05	Taxes, assessments and any amounts advanced and not included in the mortgage loan total
05A06	Current year impaired loans with a related allowance for credit losses
05A06A	Related allowance for credit losses
05A07	Impaired mortgage loans without an allowance for credit losses
05A08	Average recorded investment in impaired loans
05A09	Interest income recognized during the period the loans were impaired
05A10	Amount of interest income recognized on a cash basis during the period the loans were impaired
05A11A	Balance at beginning of period (allowance for credit losses)
05A11B	Additions charged to operations (allowance for credit losses)
05A11C	Direct write-downs charged against the allowances (allowance for credit losses)
05A11D	Recoveries of amounts previously charged off (allowance for credit losses)
05A11E	Balance at end of period (allowance for credit losses)
05B01	The total recorded investment in restructured loans, as of year end
05B02	The realized capital losses related to these loans
05B03	Total contractual commitments to extend credit to debtors owning receivables whose terms have been modified in troubled debt restructurings

09A01	Total of gross deferred tax assets
09A02	Total of deferred tax liabilities
09A03	Net deferred tax asset (liability)
09A04	Deferred tax asset nonadmitted
09A05	Net admitted deferred tax asset
09A06	(Increase) decrease in nonadmitted assets
10E	An affiliated real estate development company a standing commitment in the form of loan guarantees not to exceed \$(1) in event of a loan default
12A01A	Benefit obligation at beginning of year (change in benefit obligation)
12A01B	Service cost (change in benefit obligation)
12A01C	Interest cost (change in benefit obligation)
12A01D	Contribution by plan participants (change in benefit obligation)
12A01E	Actuarial gain (loss) (change in benefit obligation)
12A01F	Foreign currency exchange rate changes (change in benefit obligation)
12A01G	Benefits paid (change in benefit obligation)
12A01H	Plan amendments (change in benefit obligation)
12A01I	Business combinations, divestitures, curtailments, settlements and special termination benefits (change in benefit obligation)
12A01J	Benefit obligation at end of year (change in benefit obligations)
12A02A	Fair value of plan assets at beginning of year (change in plan assets)
12A02B	Actual return on plan assets (change in plan assets)
12A02C	Foreign currency exchange rate changes (change in plan assets)
12A02D	Employer contribution (change in plan assets)
12A02E	Plan participants' contributions (change in plan assets)
12A02F	Benefits paid (change in plan assets)
12A02G	Business combinations, divestitures and settlements (change in plan assets)
12A02H	Fair value of plan assets at end of year (change in plan assets)
12A03A	Unamortized prior service cost (funded status)
12A03B	Unrecognized net gain or (loss) (funded status)
12A03C	Remaining net obligation or net asset at initial date of application (funded status)
12A03D	Prepaid assets or accrued liabilities (funded status)
12A03E	Intangible asset (funded status)
12A04	Accumulated benefit obligation for vested employees and partially vested employees to the extent vested
12A05A	Projected pension obligation (non-vested employees)
12A05B	Accumulated benefit obligation (non-vested employees)
12A06A	Service cost (components of net periodic benefit cost)
12A06B	Interest cost (components of net periodic benefit cost)
12A06C	Expected return on plan assets (components of net periodic benefit cost)
12A06D	Amortization of unrecognized transition obligation or transition asset (components of net periodic benefit cost)
12A06E	Amount of recognized gains and losses (components of net periodic benefit cost)
12A06F	Amount of prior service cost recognized (components of net periodic benefit cost)
12A06G	Amount of gain or loss recognized due to a settlement or curtailment (components of net periodic benefit cost)
12A06H	Total net periodic benefit cost (components of net periodic benefit cost)
12A08A	Weighted average discount rate (weighted-average assumptions used to determine net periodic benefit cost as of December 31)
12A08B	Expected long-term rate of return on plan assets (weighted-average assumptions used to determine net periodic benefit cost as of

	December 31)
12A08C	Rate of compensation increase (weighted-average assumptions used to determine net periodic benefit cost as of December 31)
12A08D	Weighted average discount rate (weighted average assumptions used to determine projected benefit obligations as of December 31)
12A08E	Rate of compensation increase (weighted average assumptions used to determine projected benefit obligations as of December 31)
12A11A	Effect on total of service and interest cost components
12A11B	Effect on postretirement benefit obligation
12A12A	Debt securities (defined benefit pension plan asset allocation)
12A12B	Equity securities (defined benefit pension plan asset allocation)
12A12C	Real estate (defined benefit pension plan asset allocation)
12A12D	Other (defined benefit pension plan asset allocation)
12A12E	Total (defined benefit pension plan asset allocation)
12A13A	2009 (estimated future payments)
12A13B	2010 (estimated future payments)
12A13C	2011 (estimated future payments)
12A13D	2012 (estimated future payments)
12A13E	2013 (estimated future payments)
12A13F	Thereafter total (estimated future payments)
1310	Cumulative unrealized gains and losses (portion of unassigned funds (surplus) represented by)
1311001-1311996	
1311999	Total surplus debentures or similar obligations
1312001-1312996	Impact of any restatement due to prior quasi-reorganization by year
14A01	Total contingent liabilities
14D01	Amount claims related to extra contractual obligations and bad faith losses paid during the reporting period
14D02	Range of claims: (A) 0-25; (B) 26-50; (C) 51-100; (D) 101-500; (E) more than 500 claims
14D03	Indicate whether claim count information is disclosed: (F) per claim or (G) per claimant
15A02A1	2009 (year ending December 31)
15A02A2	2010 (year ending December 31)
15A02A3	2011 (year ending December 31)
15A02A4	2012 (year ending December 31)
15A02A5	2013 (year ending December 31)
15A02A6	Total (year ending December 31)
15B01C1	2009 (year ending December 31)
15B01C2	2010 (year ending December 31)
15B01C3	2011 (year ending December 31)
15B01C4	2012 (year ending December 31)
15B01C5	2013 (year ending December 31)
15B01C6	Total (year ending December 31)
15B02B1	Income from leveraged leases before income tax including investment tax credit (in thousands)
15B02B2	Less current income tax (in thousands)
15B02B3	Net income from leveraged leases (in thousands)
15B02C1	Lease contracts receivable (net of principal and interest on non-recourse financing) (in thousands)
15B02C2	Estimated residual value of leased assets (in thousands)
15B02C3	Unearned and deferred income (in thousands)
15B02C4	Investment in leveraged leases (in thousands)
15B02C5	Deferred income taxes related to leveraged leases (in thousands)
15B02C6	Net investment in leveraged leases (in thousands)
1601A	Swaps (face amount of financial instruments with off-balance sheet risk)
1601B	Futures (face amount of financial instruments with off-balance sheet risk)
1601C	Options (face amount of financial instruments with off-balance

	sheet risk)
1601D	Total (face amount of financial instruments with off-balance sheet risk)
17C02A	NAIC 3 (bonds)
17C02B	NAIC 4 (bonds)
17C02C	NAIC 5 (bonds)
17C02D	NAIC 6 (bonds)
17C02E	NAIC P/RP 3 (preferred stock)
17C02F	NAIC P/RP 4 (preferred stock)
17C02G	NAIC P/RP 5 (preferred stock)
17C02H	NAIC P/RP 6 (preferred stock)
18A0A	Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses (ASO plan)
18A0B	Total net other income or expenses (including interest paid to or received from plans) (ASO plan)
18A0C	Net gain or (loss) from operations (ASO plan)
18A0D	Total claim payment volume (ASO plan)
18B0A	Gross reimbursement for medical cost incurred (ASC plan)
18B0B	Gross administrative fees accrued (ASC plan)
18B0C	Other income or expenses (including interest paid to or received from plans) (ASC plans)
18B0D	Gross expenses incurred (claims and administrative) (ASC plan)
18B0E	Total net gain or loss from operations (ASC plans)
1900001-1999996	
1999999	Total direct premium written/produced by managing general agents/ third party administrators
20F1001-20F1996	
20F1999	Totals state transferable tax credits
20G0001-20G9996	
20G9999	Total hybrid securities
20H02A	Mortgages in the process of foreclosure
20H02B	Mortgages in good standing
20H02C	Mortgages with restructure terms
20H02D	Total
20H03A	Residential mortgage backed securities
20H03B	Commercial mortgage backed securities
20H03C	Collateralized debt obligations
20H03D	Structured securities
20H03E	Equity investment in SCAs*
20H03F	Other assets
20H03G	Total
20H04A	Mortgage guaranty coverage
20H04B	Financial guaranty coverage
20H04D	Total
20H4C01	Other lines
22B01	Total amount written off in the current year reinsurance balances due
22B01A	Claims incurred (uncollectible reinsurance)
22B01B	Claims adjustment expenses incurred (uncollectible reinsurance)
22B01C	Premiums earned (uncollectible reinsurance)
22B01D	Other (uncollectible reinsurance)
22B1E01-22B1E96	Written off current year reinsurance balances due
22C01	Claims incurred (commutation of reinsurance reflected in income and expenses)
22C02	Claims adjustment expenses incurred (commutation of reinsurance reflected in income and expenses)
22C03	Premiums earned (commutation of reinsurance reflected in income and expenses)
22C04	Other (commutation of reinsurance reflected in income and expenses)
22C0501-22C0596	Reported in operations current year as a result of commutation of

	reinsurance
26A	Amount of reserves no longer carried (structured settlements)
26B0001-26B9996	Name and location and amount annuities due
27A01	Pharmaceutical Rebate Receivables
27B01	Risk Sharing Receivables
3006001-3006996	
3006999	Total reserves for life contracts and deposit-type contracts
31A01	With fair value adjustment
31A02	At book value less current surrender charge of 5% or more
31A03	At fair value
31A04	Total with adjustment or at fair value
31A05	At book value without adjustment
31B	Not subject to discretionary withdrawal
31C	Total (gross)
31D	Reinsurance ceded
31E	Total (net)
31F01	Exhibit 5, annuities, total (net) (general account statement)
31F02	Exhibit 5, supplementary contracts with life contingencies, total (net) (general account statement)
31F03	Exhibit of Deposit-type Contracts, Line 14, Column 1 (general account statement)
31F04	Subtotal (general account statement)
31F05	Exhibit 3, Line 0299999, Column 2 (Separate Accounts annual statement)
31F06	Exhibit 3, Line 0399999, Column 2 (Separate Accounts annual statement)
31F07	Page 3, Policyholder dividend and coupon accumulations, Column 3 (Separate Accounts annual statement)
31F08	Page 3, Policyholder premiums, Column 3 (Separate Accounts annual statement)
31F09	Page 3, Guaranteed interest contracts, Column 3 (Separate Accounts annual statement)
31F10	Page 3, Other contract deposit funds, Column 3 (Separate Accounts annual statement)
31F11	Subtotal (Separate Accounts annual statement)
31F12	Combined total
32A01	Industrial (premium and annuity considerations deferred and uncollected)
32A02	Ordinary new business (premium and annuity considerations deferred and uncollected)
32A03	Ordinary renewal (premium and annuity considerations deferred and uncollected)
32A04	Credit life (premium and annuity considerations deferred and uncollected)
32A05	Group life (premium and annuity considerations deferred and uncollected)
32A06	Group annuity (premium and annuity considerations deferred and uncollected)
32A07	Totals (premium and annuity considerations deferred and uncollected)
33A01	Premiums, considerations or deposits
33A02A	Fair value (for accounts with assets at)
33A02B	Amortized cost (for accounts with assets at)
33A02C	Total reserves (for accounts with assets at)
33A03B	With fair value adjustment
33A03C	At book value without fair value adjustment and with current surrender charge of 5% or more
33A03D	At fair value
33A03E	At book value without fair value adjustment and with current surrender charge less than 5%

33A03F	Subtotal (subject to discretionary withdrawal)
33A03G	Not subject to discretionary withdrawal
33A03H	Total
33B01A	Transfers to Separate Accounts (as reported Summary of Operations of Separate Accounts statement)
33B01B	Transfers from Separate Accounts (as reported Summary of Operations of Separate Accounts statement)
33B01C	Net transfers to or (from) Separate Accounts (as reported Summary of Operations of Separate Accounts statement)
33B0201-33B0296	Reconciling adjustments
33B03	Transfers as reported in the Summary of Operations of the Life, Accident and Health annual statement

The following column/row intersections either do not exist or do not have values on the Annual Statement. Placeholders of spaces for the alpha fields and "0" for the numeric fields are provided for these intersections in the actual file.

DESCR	For Reference Only Lines 01A01 through 01A04, 01A05, 01A08 through 1311999, 14A01 through 15B01C6, 1900001 through 1999999, 20F1999 through 22B01D, 22C01 through 22C04, 26A, 27A01 through 27B96, 3006999 through 33B01C, 33B03
ST	Lines 01A01 through 1999999, 20F1999 through 33B03
LICENSED_IN_REPORTING_ENTITYS	Lines 01A01 through 26A, 27A01 through 33B03
QTR	Lines 01A01 through 26B9996, 27B01 through 33B03
CAL_YR	Lines 01A01 through 27A96, 3006001 through 33B03
EVALUATION_PERIOD_YR_ENDING	Lines 01A01 through 27A96, 3006001 through 33B03
AMT_1	Lines 1311001 through 1311999, 14D02, 14D03, 1900001 through 1999999, 20G0001 through 20G9999, 31A01 through 31E
AMT_2	Lines 0405A through 0405J, 10E, 12A13A through 1311999, 14A01 through 15B01C6, 1900001 through 1999999, 20G0001 through 22C0596, 26B0001 through 26B9996, 31A01 through 31F12, 33B01A through 33B03
AMT_3	Lines 01A01 through 0405J, 05A04 through 10E, 12A08A through 12A11B, 12A12E through 15B02C6, 1900001 through 26B9996, 31A01 through 32A07, 33B01A through 33B03
AMT_4	Lines 01A01 through 10E, 12A08A through 12A11B, 12A12E through 15B02C6, 18A0A through 26B9996, 31A01 through 32A07, 33B01A through 33B03
AMT_5	Lines 01A01 through 26B9996, 31A01 through 32A07, 33B01A through 33B03
AMT_6	Lines 01A01 through 27A96, 31A01 through 33B03
AMT_7	Lines 01A01 through 27A96, 31A01 through 33B03
AMT_8	Lines 01A01 through 27A96, 31A01 through 33B03
DTE_ISSUED	Lines 01A01 through 1310, 1311999 through 33B03
INTEREST_RATE	Lines 01A01 through 1310, 1311999 through 33B03
PAR_VAL_FACE_AMT_OF_NOTES	Lines 01A01 through 1310, 1312001 through 33B03
CARRYING_VAL_OF_NOTE	Lines 01A01 through 1310, 1312001 through 33B03
PRINCIPAL_ANDOR_INTEREST_PAID	Lines 01A01 through 1310, 1312001 through 33B03
TOT_PRINCIPAL_ANDOR_INTEREST	Lines 01A01 through 1310, 1312001 through 33B03
UNAPPROVED_PRINCIPAL_ANDOR_INT	Lines 01A01 through 1310, 1312001 through 33B03

DTE_OF_MATUR	Lines 01A01 through 1310, 1311999 through 33B03
NM_AND_ADDRESS_OF_MANAGING_GEN	Lines 01A01 through 18B0E, 1999999 through 33B03
FED_EMPLOYEE_IDENTIFICATION_NB	Lines 01A01 through 18B0E, 1999999 through 33B03
EXCLUSIVE_CONTRACT	Lines 01A01 through 18B0E, 1999999 through 33B03
TYPES_OF_BUS_WRTN	Lines 01A01 through 18B0E, 1999999 through 33B03
TYPE_OF_AUTHORITY_GRANTED	Lines 01A01 through 18B0E, 1999999 through 33B03
TOT_DIR_PREM WRITTENPRODUCED	Lines 01A01 through 18B0E, 20F1001 through 33B03
AMT_SUBJECT_DISCRETIONARY_WITH	Lines 01A01 through 3006999, 31F01 through 33B03
PCT_OF_TOT	Lines 01A01 through 3006999, 31D through 33B03
ST_OF_DOMICILE	Lines 01A01, 01A04, 01A05, 01A08 through 33B03
CLMS	Lines 01A01 through 14D01, 15A02A1 through 33B03
FULL_CUSIP	Lines 01A01 through 20F1999, 20G9999 through 33B03
NM_OF_ISSUER	Lines 01A01 through 20F1999, 20G9999 through 33B03
GENERAL_DESCR	Lines 01A01 through 20F1999, 20G9999 through 33B03
BOOK_ADJUSTED_CARRYING_VA	Lines 01A01 through 20F1999, 22B01 through 33B03
ACTL_COST	Lines 01A01 through 20H02D, 20H04A through 33B03
BK_ADJUSTED_CARRYING_VAL_EXCLU	Lines 01A01 through 20G9999, 20H04A through 33B03
FAIR_VAL	Lines 01A01 through 20G9999, 20H04A through 33B03
VAL_OF_LND_AND_BLDG	Lines 01A01 through 20G9999, 20H03A through 33B03
OTH_THAN_TEMPORARY_IMPAIRMENT	Lines 01A01 through 20G9999, 20H04A through 33B03
DEFAULT_RATE	Lines 01A01 through 20G9999, 20H02D through 33B03
LS_PAID_IN THE_CURR_YR	Lines 01A01 through 20H03G, 22B01 through 33B03
LS_INCRD_IN THE_CURR_YR	Lines 01A01 through 20H03G, 22B01 through 33B03
CASE_RESERVES_AT_END_OF_CURR_P	Lines 01A01 through 20H03G, 22B01 through 33B03
IBNR_RESERVES_AT_END_OF_CURR_P	Lines 01A01 through 20H03G, 22B01 through 33B03

For Reference Only

GENERAL INTERROGATORIES

(Responses to these interrogatories should be based on changes that have occurred since prior-year, end unless otherwise noted)

PART 1 – COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?
- 1.2 If yes, has the report been filed with the domiciliary state?
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?
- 2.2 If yes, date of change: _____
3. Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 – organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

Yes ☐ No ☐Yes ☐ No ☐Yes ☐ No ☐Yes ☐ No ☐Yes ☐ No ☐

For Reference Only

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.
- 6.2 State as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).
- 6.4 By what department or departments?.....
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?
- 6.6 Have all of the recommendations within the latest financial examination report been complied with?
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?
- 7.2 If yes, give full information
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

Yes ☐ No ☐ N/A ☐Yes ☐ No ☐ N/A ☐Yes ☐ No ☐ N/A ☐Yes ☐ No ☐Yes ☐ No ☐Yes ☐ No ☐

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
-
-
- 9.2 Has the code of ethics for senior managers been amended?
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
-
-
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
-
-

Yes [] No []

Yes [] No []

Yes [] No []

For Reference Only
FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

Yes [] No []
\$ _____

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)
- 11.2 If yes, give full and complete information relating thereto:.....
-
12. Amount of real estate and mortgages held in other invested assets in Schedule BA:
13. Amount of real estate and mortgages held in short-term investments:
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?
- 14.2 If yes, please complete the following:

Yes [] No []

\$ _____
\$ _____
Yes [] No []

	¹ Prior Year-End Book/Adjusted Carrying Value	² Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ _____	\$ _____
14.22 Preferred Stock	\$ _____	\$ _____
14.23 Common Stock	\$ _____	\$ _____
14.24 Short-Term Investments	\$ _____	\$ _____
14.25 Mortgage Loans on Real Estate	\$ _____	\$ _____
14.26 All Other	\$ _____	\$ _____
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ _____	\$ _____
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ _____	\$ _____

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
- If no, attach a description with this statement.

Yes [] No []
Yes [] No []

GENERAL INTERROGATORIES

16. Excluding items in Schedule E – **Part 3 – Special Deposits**, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, **F** – Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes ☐ No ☐

- 16.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address

- 16.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes ☐ No ☐

- 16.4 If yes, give full and complete information relating thereto.

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

- 17.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed?

Yes ☐ No ☐

- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES**PART 2 – LIFE & HEALTH**

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1
Amount

1.1	Long-Term Mortgages in Good Standing	
1.11	Farm Mortgages	\$ _____
1.12	Residential Mortgages	\$ _____
1.13	Commercial Mortgages	\$ _____
1.14	Total Mortgages in Good Standing	\$ _____
1.2	Long-Term Mortgages in Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	\$ _____
1.3	Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	\$ _____
1.32	Residential Mortgages	\$ _____
1.33	Commercial Mortgages	\$ _____
1.34	Total Mortgages with Interest Overdue more than Three Months	\$ _____
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	\$ _____
1.42	Residential Mortgages	\$ _____
1.43	Commercial Mortgages	\$ _____
1.44	Total Mortgages in Process of Foreclosure	\$ _____
1.5	Total Mortgage Loans (Lines 1.14 + 1.21+1.34+1.44) (Page 2, Column 3, Lines 3.1 +3.2)	\$ _____
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	\$ _____
1.62	Residential Mortgages	\$ _____
1.63	Commercial Mortgages	\$ _____
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$ _____

For Reference Only

SCHEDULE T – PREMIUMS AND ANNUITY CONSIDERATIONS **Current Year To Date - Allocated by States and Territories**

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit – Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama.....AL							
2. Alaska.....AK							
3. Arizona.....AZ							
4. Arkansas.....AR							
5. California.....CA							
6. Colorado.....CO							
7. Connecticut.....CT							
8. Delaware.....DE							
9. District of Columbia.....DC							
10. Florida.....FL							
11. Georgia.....GA							
12. Hawaii.....HI							
13. Idaho.....ID							
14. Illinois.....IL							
15. Indiana.....IN							
16. Iowa.....IA							
17. Kansas.....KS							
18. Kentucky.....KY							
19. Louisiana.....LA							
20. Maine.....ME							
21. Maryland.....MD							
22. Massachusetts.....MA							
23. Michigan.....MI							
24. Minnesota.....MN							
25. Mississippi.....MS							
26. Missouri.....MO							
27. Montana.....MT							
28. Nebraska.....NE							
29. Nevada.....NV							
30. New Hampshire.....NH							
31. New Jersey.....NJ							
32. New Mexico.....NM							
33. New York.....NY							
34. North Carolina.....NC							
35. North Dakota.....ND							
36. Ohio.....OH							
37. Oklahoma.....OK							
38. Oregon.....OR							
39. Pennsylvania.....PA							
40. Rhode Island.....RI							
41. South Carolina.....SC							
42. South Dakota.....SD							
43. Tennessee.....TN							
44. Texas.....TX							
45. Utah.....UT							
46. Vermont.....VT							
47. Virginia.....VA							
48. Washington.....WA							
49. West Virginia.....WV							
50. Wisconsin.....WI							
51. Wyoming.....WY							
52. American Samoa.....AS							
53. Guam.....GU							
54. Puerto Rico.....PR							
55. US Virgin Islands.....VI							
56. Northern Mariana Islands.....MP							
57. Canada.....CN							
58. Aggregate Other Alien.....OT	XXX						
59. Subtotal.....	(a)						
90. Reporting entity contributions for employee benefits plans.....	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX						
94. Aggregate other amounts not allocable by State.....	XXX						
95. Totals (Direct Business).....	XXX						
96. Plus Reinsurance Assumed.....	XXX						
97. Totals (All Business).....	XXX						
98. Less Reinsurance Ceded.....	XXX						
99. Totals (All Business) less Reinsurance Ceded.....	XXX						
DETAILS OF WRITE-INS							
5801.....	XXX						
5802.....	XXX						
5803.....	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX						
5899. Total (Lines 5801 through 5803 + 5898) (Line 58 above).....	XXX						
9401.....	XXX						
9402.....	XXX						
9403.....	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page.....	XXX						
9499. Total (Lines 9401 through 9403 + 9498) (Line 94 above).....	XXX						

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART

For Reference Only

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

Response

1.

Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?
2.

Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?
3.

Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?
4.

Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?
5.

Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?
6.

Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?
7.

Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?

Explanation:

Bar Code:

OVERFLOW PAGE FOR WRITE-INS

For Reference Only

SCHEDULE A—VERIFICATION Real Estate

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....		
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....		

SCHEDULE B—VERIFICATION Mortgage Loans

For Reference Only

	1 Year To Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....		
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....		

SCHEDULE BA—VERIFICATION Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....		
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....		
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....		

SCHEDULE D – VERIFICATION Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....		
2. Cost of bonds and stocks acquired.....		
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration for bonds and stocks disposed of.....		
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....		

SCHEDULE D—PART 1B
Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)								
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds								
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock.....								
15. Total Bonds & Preferred Stock								

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....; NAIC 2 \$.....; NAIC 3 \$.....; NAIC 4 \$.....; NAIC 5 \$.....; NAIC 6 \$.....

For Reference Only

SCHEDULE DA—PART 1
Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999		XXX			

SCHEDULE DA—VERIFICATION
Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of short-term investments acquired		
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

SCHEDULE DB—PART F—SECTION 2
Reconciliation of Replicated (Synthetic) Assets Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replicated (Synthetic) Assets Statement Value	3 Number of Positions	4 Total Replicated (Synthetic) Assets Statement Value	5 Number of Positions	6 Total Replicated (Synthetic) Assets Statement Value	7 Number of Positions	8 Total Replicated (Synthetic) Assets Statement Value	9 Number of Positions	10 Total Replicated (Synthetic) Assets Statement Value
1. Beginning Inventory.....										
2. Add: Opened or Acquired Transactions.....										
3. Add: Increases in Replicated Asset Statement Value	xxx		xxx		xxx		xxx		xxx	
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replicated (Synthetic) Asset Statement Value	xxx		xxx		xxx		xxx		xxx	
7. Ending Inventory.....										

For Reference Only

SCHEDULE E—VERIFICATION
(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....		
2. Cost of cash equivalents acquired.....		
3. Accrual of discount.....		
4. Unrealized valuation increase (decrease).....		
5. Total gain (loss) on disposals.....		
6. Deduct consideration received on disposals.....		
7. Deduct amortization of premium.....		
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7 +8-9).....		
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11)		

For Reference Only

SCHEDULE BA – PART 2

Showing Other Long-Term Invested Assets ACQUIRED During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
4199999	Totals											XXX

SCHEDULE BA – PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value					15	16	17	18	19	20
		3	4					9	10	11	12	13	14					
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B/A C.V. (9+10-11+12)	Total Foreign Exchange Change in B/A C.V. (13-14)	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
4199999	Totals																	

SCHEDULE D – PART 4
Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
During the Current Quarter

[illegible]

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

SCHEDULE DB – PART A – SECTION 1
Showing all Options, Caps, Floors and Insurance Futures Options Owned at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Acquisition	Exchange or Counterparty	Cost/Option Premium	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income
Subtotal – Hedging Transactions													
25999999 Subtotal – Income Generation Transactions								xxx					
27999999 Subtotal – Other Derivative Transactions								xxx					
99999999 Totals								xxx					

SCHEDULE DB – PART B – SECTION 1
Showing all Options, Caps, Floors and Insurance Futures Options Written and In-Force at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14
Description	Number of Contracts or Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index	Date of Issuance/ Purchase	Exchange or Counterparty	Consideration Received	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income
Subtotal – Hedging Transactions													
25999999 Subtotal – Income Generation Transactions								xxx					
26999999 Subtotal – Other Derivative Transactions								xxx					
27999999 Subtotal – Other Derivative Transactions								xxx					
99999999 Totals								xxx					

SCHEDULE DB – PART C – SECTION 1
Showing all Collar, Swap and Forwards Open at Current Statement Date

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Description	Notional Amount	Date of Maturity, Expiry, or Settlement	Strike Price, Rate or Index Rec (Pay)	Date of Opening Position or Agreement	Exchange or Counterparty	Cost or (Consideration Received)	Book Value	*	Statement Value	Fair Value	Year to Date Increase/ (Decrease) by Adjustment	Used to Adjust Basis of Hedged Item	Other Investment/ Miscellaneous Income	Potential Exposure
2599999 Subtotal – Hedging Transactions														
2799999 Subtotal – Other Derivative Transactions								xxx						
9999999 Totals								xxx						

SCHEDULE DB – PART D – SECTION 1
Showing all Futures Contracts and Insurance Futures Contracts Open at Current Statement Date

1	2	3	4	5	6	7	8	9	Variation Margin Information			13
Description	Number of Contracts	Maturity Date	Original Value	Current Value	Variation Margin	Date of Opening Position	Exchange or Counterparty	Cash Deposit	10	11	12	Potential Exposure
									Recognized	Used to Adjust Basis of Hedged Item	Deferred	
2599999 Subtotal – Hedging Transactions												
2799999 Subtotal – Other Derivative Transactions							xxx					
9999999 Totals						xxx	xxx	xxx				

QE08

Summary Investment– Quarterly 2009

For Reference Only

This page intentionally left blank.

.....
Affix Bar Code Above

TRUSTEED SURPLUS STATEMENT

AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

_____ being duly sworn, says that he/she is the _____ of the _____, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, that this trusted surplus statement together with its related schedules appended hereto is a true statement of the trusted surplus of said corporation, that the several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated, and that the assets, liabilities and deductions therefrom reported in this statement are in accordance with the instructions accompanying this statement.

Subscribed and sworn to before me this _____ day of _____ A.D., 20____

For Reference Only

_____ being sworn, say that it is the Trustee of the _____, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, located at _____, that the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____ A.D., 20____

AFFIDAVIT OF TRUSTEE – SCHEDULE C

_____ being sworn, say that it is the Trustee of the _____, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, located at _____, that the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____ A.D., 20____

AFFIDAVIT OF TRUSTEE – SCHEDULE D

_____ being sworn, say that it is the Trustee of the _____, a corporation organized under the laws of _____, entered to transact business in the United States through the State of _____, located at _____, that the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this _____ day of _____ A.D., 20____

TRUSTEED SURPLUS STATEMENT

SCHEDULE A – DEPOSITS WITH STATE OFFICERS (EXCLUDING SPECIAL DEPOSITS)

[illegible]

SCHEDULE B - DEPOSITS WITH UNITED STATES TRUSTEE

		3	4	5
Line Number	Description	Admitted Asset Value	Par Value	Fair Value
2.01	Cash .....	.....	.....	.....
2.02	Bonds .....	.....	.....	.....
2.03	Preferred Stock .....	.....	.....	.....
2.04	Common Stock .....	.....	.....	.....
2.05	Mortgage Loans on Real Estate .....	.....	.....	.....
2.06	Real Estate .....	.....	.....	.....
2.07	Short-Term Investments .....	.....	.....	.....
2.08	Other Invested Assets .....	.....	.....	.....
2.09	Miscellaneous Assets not included in any of the above categories ....	.....	.....	.....
2.98	Accrued Investment Income .....	.....	XXX	XXX
2.99	Totals .....	.....	XXX	XXX

SCHEDULE C – DEPOSITS WITH UNITED STATES TRUSTEE

		3	4	5
Line Number	Description	Admitted Asset Value	Par Value	Fair Value
3.01	Cash .....	.....	.....	.....
3.02	Bonds .....	.....	.....	.....
3.03	Preferred Stock .....	.....	.....	.....
3.04	Common Stock .....	.....	.....	.....
3.05	Mortgage Loans on Real Estate .....	.....	.....	.....
3.06	Real Estate .....	.....	.....	.....
3.07	Short-Term Investments .....	.....	.....	.....
3.08	Other Invested Assets .....	.....	.....	.....
3.09	Miscellaneous Assets not included in any of the above categories ....	.....	.....	.....
3.98	Accrued Investment Income .....	.....	XXX	XXX
3.99	Totals			

SCHEDULE D – DEPOSITS WITH UNITED STATES TRUSTEE

		3	4	5
Line Number	Description	Admitted Asset Value	Par Value	Fair Value
4.01	Cash .....	.....	.....	.....
4.02	Bonds .....	.....	.....	.....
4.03	Preferred Stock .....	.....	.....	.....
4.04	Common Stock .....	.....	.....	.....
4.05	Mortgage Loans on Real Estate .....	.....	.....	.....
4.06	Real Estate .....	.....	.....	.....
4.07	Short-Term Investments .....	.....	.....	.....
4.08	Other Invested Assets .....	.....	.....	.....
4.09	Miscellaneous Assets not included in any of the above categories	.....	.....	.....
4.98	Accrued Investment Income .....	.....	XXX	XXX
4.99	Totals	.....		

TRUSTEED SURPLUS STATEMENT
LIABILITIES AND TRUSTEED SURPLUS

		1 Current Quarter
1.	Total Liabilities	
ADDITIONS TO LIABILITIES:		
2.	Aggregate write-ins for additions to liabilities	
3.	Total (Lines 1 + 2)	
DEDUCTIONS FROM LIABILITIES:		
4.	Amounts Recoverable From Reinsurers:	
4.1	Authorized Companies	
4.2	Unauthorized Companies	
5.	Special State Deposits, not exceeding net liabilities carried:	
5.1	Special State Deposits (submit schedule)	
5.2	Accrued interest on special state deposits	
6.	Life insurance premiums and annuity considerations deferred and uncollected	
7.	Accident and health premiums due and unpaid	
8.	Policy loans and premium notes:	
8.1	Policy loans not exceeding reserves carried on such policies	
8.2	Premium notes	
8.3	Interest due and accrued on policy loans and premium notes	
9.	Aggregate write-ins for other deductions from liabilities	
10.	Total Deductions (Lines 4.1 thru 9)	
11.	Total Adjusted Liabilities (Line 3 minus Line 10)	
12.	Trusteed Surplus	
13.	Total	
DETAILS OF WRITE-INS		
0201.	.....	
0202.	.....	
0203.	.....	
0298.	Summary of remaining write-ins for Line 2 from overflow page	
0299.	Totals (Lines 0201 thru 0203 plus 0298) (Line 2 above)	
0901.	.....	
0902.	.....	
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page	
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	

OVERFLOW PAGE FOR WRITE-INS

For Reference Only

MEDICARE PART D COVERAGE SUPPLEMENT

(Net of Reinsurance)

NAIC Group Code.....

NAIC Company Code

	Individual Coverage		Group Coverage		5 Total Cash
	1 Insured	2 Uninsured	3 Insured	4 Uninsured	
1. Premiums Collected		xxx	.....	xxx	.....
2. Earned Premiums		xxx	.....	xxx	xxx
3. Claims Paid		xxx	.....	xxx	.....
4. Claims Incurred		xxx	.....	xxx	xxx
5. Reinsurance Coverage and Low Income Cost Sharing – Claims Paid Net of Reimbursements Applied (a).....	xxx	.....	xxx	.....	.....
6. Aggregate Policy Reserves – Change		xxx	.....	xxx	xxx
7. Expenses Paid		xxx	.....	xxx	.....
8. Expenses Incurred		xxx	.....	xxx	xxx
9. Underwriting Gain or Loss		xxx	.....	xxx	xxx
10. Cash Flow Result	xxx	xxx	xxx	xxx	.....

(a) Uninsured Receivable/Payable with CMS at End of Quarter: \$..... due from CMS or \$..... due to CMS.

For Reference Only

This page intentionally left blank