

ANNUITY SUITABILITY BEST INTEREST STANDARD **DEPOSITION TRAINING WORKSHOP**

Jordan Esbrook (IID), Johanna Nagel (IID), Amanda Robinson (IID), Renee Fabry (WI), Amy Funderburk (IA), Sarah Gillaspey (MN), Heather Hoesterey (NC), Stephen Thies (NM), Sara Tindall-Woodman (RI), Lauren Van Buren (WI), and Joshua Wille (MO)

Sheraton Hotel

17 Wednesday

Fundamentals of Taking a Deposition and Techniques 1:00 P.M.

for Effective Questioning

Defending the Deposition

2:00 P.M. Break, Move to Breakout Rooms

2:10 P.M. Deposition Practice, Witness 1 (Consumer)

Review information gathered during first deposition 3:25 P.M.

and adjust witness outline for second deposition.

3:45 P.M. Deposition Practice, Witness 2 (Producer)

5:10 P.M. Q&A, Wrap-Up