

2025 ADVANCED FINANCIAL REGULATOR TRAINING AGENDA

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Sheraton Hotel

Wednesday

- 1:00 P.M.** Best Practices in the Use of Specialists
in Solvency Monitoring
[Jim Hattaway and Justin Schrader \(Noble Consulting\)](#)
- 2:00 P.M.** Financial Analysis Sound Practices:
Appropriate Depth of Review
[Jim Hattaway and Justin Schrader \(Noble Consulting\)](#)
- 2:45 P.M.** Networking Break
- 3:15 P.M.** Financial Exam Sound Practices:
Control Identification and Testing
[Jim Hattaway and Justin Schrader \(Noble Consulting\)](#)
- 4:30 P.M.** Conclude

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Thursday

- 9:00 A.M.** Overview of Asset Intensive Reinsurance
and Offshore Life Reinsurance
[Jake Stultz and Bruce Jenson \(NAIC\)](#)
- 10:30 A.M.** Break
- 10:45 A.M.** Coaching and Feedback:
How to Give, Receive and Respond
[Elise Klebba and Topher Hughes \(NAIC\)](#)
- 11:45 A.M.** Conclude