



**NATIONAL MEETING
SUMMER 2022**

Date: 7/25/22

*2022 Summer National Meeting
Portland, Oregon*

ACCOUNTING PRACTICES AND PROCEDURES (S) TASK FORCE

Thursday, August 11, 2022

11:00 a.m. – 12:00 p.m.

Oregon Convention Center—Portland Ballroom 252–253—Level 2

ROLL CALL

Cassie Brown, Chair	Texas	Edward M. Deleon Guerrero	N. Mariana Islands
Mike Causey, Vice Chair	North Carolina	Eric Dunning	Nebraska
Mark Fowler	Alabama	Chris Nicolopoulos	New Hampshire
Lori K. Wing-Heier	Alaska	Marlene Caride	New Jersey
Alan McClain	Arkansas	Russell Toal	New Mexico
Ricardo Lara	California	Adrienne A. Harris	New York
Andrew N. Mais	Connecticut	Jon Godfread	North Dakota
Trinidad Navarro	Delaware	Judith L. French	Ohio
Karima M. Woods	District of Columbia	Michael Humphreys	Pennsylvania
David Altmaier	Florida	Elizabeth Kelleher Dwyer	Rhode Island
Dean L. Cameron	Idaho	Michael Wise	South Carolina
Doug Ommen	Iowa	Larry D. Deiter	South Dakota
Vicki Schmidt	Kansas	Carter Lawrence	Tennessee
Sharon P. Clark	Kentucky	Jon Pike	Utah
James J. Donelon	Louisiana	Kevin Gaffney	Vermont
Timothy N. Schott	Maine	Scott A. White	Virginia
Gary D. Anderson	Massachusetts	Mike Kreidler	Washington
Anita G. Fox	Michigan	Allan L. McVey	West Virginia
Grace Arnold	Minnesota	Nathan Houdek	Wisconsin
Chlora Lindley-Myers	Missouri	Jeff Rude	Wyoming
Troy Downing	Montana		

NAIC Support Staff: Robin Marcotte

AGENDA

1. Consider Adoption of its Spring National Meeting Minutes Attachment One
—*Jamie Walker (TX)*
2. Consider Adoption of its 2023 Proposed Charges—*Jamie Walker (TX)* Attachment Two
3. Consider Adoption of its Working Group Reports—*Jamie Walker (TX)*
 - A. Statutory Accounting Principles (E) Working Group Attachment Three
—*Dale Bruggeman (OH)*

- B. Blanks (E) Working Group—*Kim Hudson (CA)* Attachment Four
- C. Consider the Related Party Changes Separately for Adoption
—*Dale Bruggeman (OH)* Attachment Five
- 4. Discuss Any Other Matters Brought Before the Task Force—*Jamie Walker (TX)*
- 5. Adjournment