



2025 SUMMER NATIONAL MEETING MINNEAPOLIS, MN

Draft date: 7/30/25

*2025 Summer National Meeting
Minneapolis, Minnesota*

FINANCIAL REGULATION STANDARDS AND ACCREDITATION (F) COMMITTEE

Monday, August 11, 2025

8:00 – 8:30 a.m.

Hilton Minneapolis—Grand Ballroom D—Level 3

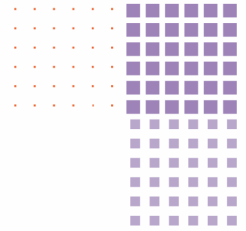
ROLL CALL

Sharon P. Clark, Chair	Kentucky	Eric Dunning	Nebraska
Elizabeth Kelleher Dwyer, Co-Vice Chair	Rhode Island	Mike Causey	North Carolina
Larry D. Deiter, Co-Vice Chair	South Dakota	Jon Godfread	North Dakota
Heather Carpenter	Alaska	TK Keen	Oregon
Andrew N. Mais	Connecticut	Michael Wise	South Carolina
Vicki Schmidt	Kansas	Scott A. White	Virginia
Robert L. Carey	Maine	Jeff Rude	Wyoming
Michael T. Caljouw	Massachusetts		

NAIC Support Staff: Bailey Henning/Sara Franson/Dan Schelp

AGENDA

1. Consider Adoption of its Spring National Meeting Minutes
—*Commissioner Sharon P. Clark (KY)* Attachment One
2. Consider Adoption of the Report of the Accreditation Scope and Alignment (F) Working Group Report—*Commissioner Sharon P. Clark (KY)*
3. Consider Adoption of its 2026 Proposed Charges
—*Commissioner Sharon P. Clark (KY)* Attachment Two
4. Consider Adoption of the Risk-Focused Surveillance (E) Working Group's Proposed Revisions to the Review Team Guidelines
—*Commissioner Sharon P. Clark (KY)*
 - A. Referral from the Risk-Focused Surveillance (E) Working Group Attachment Three-A
 - B. Proposed Revisions to the Review Team Guidelines Attachment Three-B
 - C. Interested Party Comment Letter Attachment Three-C
 - D. Interested Party Comment Letter Supplement Attachment Three-D



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| 5. Consider Exposure of Proposed Revisions in Response to Interested Party Feedback— <i>Commissioner Sharon P. Clark (KY)</i> | Attachment Four |
| 6. Consider Exposure of Proposed Revisions to the Self-Evaluation Guide— <i>Commissioner Sharon P. Clark (KY)</i> | Attachment Five |
| 7. Discuss Any Other Matters Brought Before the Committee— <i>Commissioner Sharon P. Clark (KY)</i> | |
| 8. Adjournment | |