



Draft date: 3/6/26

*2026 Spring National Meeting
San Diego, California*

THIRD-PARTY DATA AND MODELS (H) WORKING GROUP

Monday, March 23, 2026

11:45 a.m. – 12:45 p.m.

Manchester Grand Hyatt—Grand Hall C—Level 1

ROLL CALL

Jason Lapham, Chair	Colorado	Phil Vigliaturo	Minnesota
Nicole Crockett, Vice Chair	Florida	Jo A. LeDuc/Brad Gerling	Missouri
Charles Hale/Richard Fiore	Alabama	Gennady Stolyarov/ Brandon Rocchio	Nevada
Alex Romero/Molly Nollette/ Chad Bennett	Alaska	Christian Citarella	New Hampshire
Tom Zuppan/ Lori Dreaver Munn	Arizona	Kaitlin Asrow	New York
Chandara K. Phanachone	California	John Arnold/Colton Schulz/ Tyler N. Erickson	North Dakota
George Bradner/ Wanchin Chou	Connecticut	Stewart Trego/Matt Walsh	Ohio
Lance Hirano/ Kathleen Nakasone	Hawaii	David Dahl/Ying Liu/ Eric Bredeson	Oregon
Weston Trexler/Shannon Hohl	Idaho	Michael McKenney	Pennsylvania
Shannon Whalen	Illinois	Beth Vollucci/ Matthew Gendron	Rhode Island
Doug Ommen/Jordan Esbrook	Iowa	Andreea Savu	South Carolina
Julie Holmes	Kansas	Nicole Elliot	Texas
Caleb Malone	Louisiana	Rosemary Raszka	Vermont
Sandra Darby	Maine	Jessica Baggarley/Eric Lowe	Virginia
Raymond A. Guzman	Maryland	Curt Kwak	Washington
Jackie Horigan	Massachusetts	Timothy Cornelius	Wisconsin

NAIC Committee Support: Kris DeFrain/Scott Sobel

AGENDA

1. Consider Adoption of its Feb. 26 Minutes—*Jason Lapham (CO)* Attachment A
2. Discuss Potential Revisions to the Third-Party Regulatory Framework
—*Jason Lapham (CO) and Nicole Crockett (FL)*
3. Discuss Any Other Matters Brought Before the Working Group
—*Jason Lapham (CO)*



4. Adjournment