



2026 SPRING NATIONAL MEETING
SAN DIEGO, CA



Draft date: 3/23/26

2026 Spring National Meeting
San Diego, California

THIRD-PARTY DATA AND MODELS (H) WORKING GROUP

Monday, March 23, 2026

11:45 a.m. – 12:45 p.m.

Manchester Grand Hyatt—Grand Hall C—Level 1

ROLL CALL

| | | | |
|---------------------------------------------|---------------|-------------------------------------------------|----------------|
| Jason Lapham, Chair | Colorado | Phil Vigliaturo | Minnesota |
| Nicole Crockett, Vice Chair | Florida | Jo A. LeDuc/Brad Gerling | Missouri |
| Charles Hale/Richard Fiore | Alabama | Gennady Stolyarov/ Brandon Rocchio | Nevada |
| Alex Romero/Molly Nollette/ Chad Bennett | Alaska | Christian Citarella | New Hampshire |
| Tom Zuppan/ Lori Dreaver Munn | Arizona | Kaitlin Asrow | New York |
| Chandara K. Phanachone | California | John Arnold/Colton Schulz/ Tyler N. Erickson | North Dakota |
| George Bradner/ Wanchin Chou | Connecticut | Stewart Trego/Matt Walsh | Ohio |
| Lance Hirano/ Kathleen Nakasone | Hawaii | David Dahl/Ying Liu/ Eric Bredeson | Oregon |
| Weston Trexler/Shannon Hohl | Idaho | Michael McKenney | Pennsylvania |
| Shannon Whalen | Illinois | Beth Vollucci/ Matthew Gendron | Rhode Island |
| Doug Ommen/Jordan Esbrook | Iowa | Andreea Savu | South Carolina |
| Julie Holmes | Kansas | Nicole Elliot | Texas |
| Caleb Malone | Louisiana | Rosemary Raszka | Vermont |
| Sandra Darby | Maine | Jessica Baggarley/Eric Lowe | Virginia |
| Raymond A. Guzman | Maryland | Curt Kwak | Washington |
| Jackie Horgan | Massachusetts | Timothy Cornelius | Wisconsin |

NAIC Committee Support: Kris DeFrain/Scott Sobel

AGENDA

1. Consider Adoption of its Feb. 26 Minutes—*Jason Lapham (CO)* Attachment A
2. Discuss Potential Revisions to the Third-Party Regulatory Framework Attachment B
—*Jason Lapham (CO) and Nicole Crockett (FL)*
 - A. Registration
 - B. Governance
 - C. Pricing and Underwriting



3. Discuss Any Other Matters Brought Before the Working Group
—*Jason Lapham (CO)*
4. Adjournment