



Draft date: 11/17/25

*2025 Fall National Meeting
Hollywood, Florida*

HEALTH ACTUARIAL (B) TASK FORCE

Monday, December 8, 2025

3:30 – 5:00 p.m.

Diplomat Convention Center—Grand Ballroom West—Level 2

ROLL CALL

NAIC Member

Anita G. Fox, Chair
Jon Pike, Vice Chair
Mark Fowler
Ricardo Lara
Michael Conway
Jacob Kosky
Karima M. Woods
Michael Yaworsky
Scott Saiki
Dean L. Cameron
Holly W. Lambert
Doug Ommen
Vicki Schmidt
Robert L. Carey
Michael T. Caljouw
Grace Arnold
Angela L. Nelson
Remedio C. Mafnas
Eric Dunning
Ned Gaines
Justin Zimmerman
Jon Godfread
Judith L. French
Glen Mulready
Michael Humphreys
Suzette M. Del Valle
Cassie Brown
Scott A. White
Patty Kuderer

Representative

Kevin Dyke, Chair
Ryan Jubber, Vice Chair
Sanjeev Chaudhuri
Ahmad Kamil
Sydney Sloan
Tricia Davé
Stephen Flick
Kyle Collins
Arlene Ige
Weston Trexler
Scott Shover
Klete Geren
Nicole Boyd
Marti Hooper
Mary Hosford
David Nelson
Chris Murrah
Remedio C. Mafnas
Margaret Otto
Maile Campbell
Justin Zimmerman
Colton Storseth
Craig Kalman
Andy Schallhorn
Valerie Romig/Michael Hibbert
Carlos Vallés
R. Michael Markham
Tim Connell
Rocky Patterson

State/Territory

Michigan
Utah
Alabama
California
Colorado
Connecticut
District of Columbia
Florida
Hawaii
Idaho
Indiana
Iowa
Kansas
Maine
Massachusetts
Minnesota
Missouri
N. Mariana Islands
Nebraska
Nevada
New Jersey
North Dakota
Ohio
Oklahoma
Pennsylvania
Puerto Rico
Texas
Virginia
Washington



2025 NAIC FALL NATIONAL MEETING

NAIC Committee Support: Eric King

AGENDA

- | | |
|--------------------------------------------------------------------------------------------------------------------|----------------------------------|
| 1. Consider Adoption of its Oct. 20 and Summer National Meeting Minutes— <i>Kevin Dyke (MI)</i> | Attachment One Attachment Two |
| 2. Consider Adoption of the Report of the Long-Term Care Actuarial (B) Working Group— <i>Kevin Dyke (MI)</i> | |
| 3. Hear an Update from the Federal Center for Consumer Information and Insurance Oversight (CCIIO)— <i>(CCIIO)</i> | |
| 4. Hear an Update on Society of Actuaries (SOA) Research Institute Activities— <i>Dale Hall (SOA)</i> | Attachment Three |
| 5. Hear an American Academy of Actuaries (Academy) Professionalism Update— <i>(Academy)</i> | Attachment Four |
| 6. Hear an Update from the Academy Health Practice Council— <i>Katie Dzurec (Academy)</i> | Attachment Five |
| 7. Discuss Any Other Matters Brought Before the Task Force— <i>Kevin Dyke (MI)</i> | |
| 8. Adjournment | |

1. Consider Adoption of the Task Force's Oct. 20 and Summer National Meeting Minutes

Attachments One & Two

Kevin Dyke (MI)

Draft: 10/21/25

Health Actuarial (B) Task Force
E-Vote
October 20, 2025

The Health Actuarial (B) Task Force conducted an e-vote that concluded Oct. 20, 2025. The following Task Force members participated: Anita G. Fox, Chair, represented by Kevin Dyke (MI); Jon Pike, Vice Chair, represented by Ryan Jubber (UT); Mark Fowler represented by Sanjeev Chaudhuri (AL); Ricardo Lara represented by Ahmad Kamil (CA); Michael Conway represented by Sydney Sloan (CO); Andrew N. Mais represented by Tricia Davé (CT); Karima M. Woods represented by Stephen Flick (DC); Michael Yaworsky represented by Kyle Collins (FL); Scott Saiki represented by Arlene Ige (HI); Doug Ommen represented by Klete Geren (IA); Dean L. Cameron represented by Weston Trexler (ID); Holly W. Lambert represented by Scott Shover (IN); Vicki Schmidt represented by Nicole Boyd (KS); Michael T. Caljouw represented by Mary Hosford (MA); Robert L. Carey represented by Marti Hooper (ME); Grace Arnold represented by David Nelson (MN); Angela L. Nelson represented by William Leung (MO); Jon Godfread represented by Colton Storseth (ND); Eric Dunning represented by Margaret Otto and Michael Muldoon (NE); Justin Zimmerman represented by Seong-min Eom (NJ); Remedio C. Mafnas (NP); Ned Gaines represented by Maile Campbell (NV); Judith L. French represented by Craig Kalman (OH); Glen Mulready represented by Andy Schallhorn (OK); Michael Humphreys represented by Dave Yanick (PA); Suzette Del Valle represented by Carlos Vallés (PR); Cassie Brown represented by R. Michael Markham (TX); Scott A. White represented by Tim Connell (VA); and Patty Kuderer represented by Rocky Patterson (WA).

1. Adopted its 2026 Proposed Charges

The Task Force conducted an e-vote to consider adoption of its 2026 proposed charges.

A majority of the members voted in favor of adopting the Task Force's 2026 proposed charges (Attachment). The motion passed.

Having no further business, the Health Actuarial (B) Task Force adjourned.

Meetings/Member Meetings/B CMTE/HATF/2025_Fall/12-08-25 HATF/HATF Evote 10-20-25.docx

Draft: 8/14/25

Health Actuarial (B) Task Force
Minneapolis, Minnesota
August 10, 2025

The Health Actuarial (B) Task Force met in Minneapolis, MN, Aug. 10, 2025. The following Task Force members participated: Anita G. Fox, Chair, represented by Kevin Dyke (MI); Jon Pike, Vice Chair, represented by Ryan Jubber (UT); Mark Fowler represented by Sanjeev Chaudhuri (AL); Ricardo Lara represented by Ahmad Kamil (CA); Andrew N. Mais represented by Tricia Davé (CT); Karima M. Woods represented by Stephen Flick (DC); Michael Yaworsky represented by Kyle Collins (FL); Scott Saiki represented by Arlene Ige (HI); Doug Ommen represented by Klete Geren (IA); Dean L. Cameron represented by Weston Trexler (ID); Holly W. Lambert represented by Scott Shover (IN); Vicki Schmidt represented by Nicole Boyd (KS); Michael T. Caljouw represented by Mary Hosford (MA); Robert L. Carey represented by Marti Hooper (ME); Grace Arnold represented by David Nelson (MN); Angela L. Nelson represented by William Leung (MO); Jon Godfread represented by Colton Storseth (ND); Eric Dunning represented by Margaret Otto and Michael Muldoon (NE); Justin Zimmerman represented by Seong-min Eom (NJ); Ned Gaines represented by Maile Campbell (NV); Judith L. French represented by Craig Kalman (OH); Glen Mulready represented by Andy Schallhorn (OK); Michael Humphreys represented by Dave Yanick (PA); Alexander S. Adams Vega represented by Carlos Vallés (PR); Cassie Brown represented by R. Michael Markham (TX); Scott A. White represented by Tim Connell (VA); and Patty Kuderer represented by Rocky Patterson (WA).

1. Adopted its July 14 Minutes

Dyke said the Task Force met July 14. During this meeting, the Task Force took the following action: 1) adopted its Spring National Meeting minutes (*see NAIC Proceedings – Spring 2025, Health Actuarial (B) Task Force*); 2) heard a presentation on the: a) history and recent activity associated with multistate actuarial (MSA) reviews and b) proposed changes to the cost-sharing formula used in the single long-term care insurance (LTCI) MSA rate review approach methodology found in the Long-Term Care Insurance Multistate Rate Review Framework (LTCI MSA Framework); and 3) adopted the alternative proposal changes to the cost-sharing formula used in the single LTCI MSA rate review approach methodology found in the LTCI MSA Framework.

Leung made a motion, seconded by Yanick, to adopt the Task Force's July 14 minutes (Attachment One). The motion passed unanimously.

2. Adopted the Long-Term Care Actuarial Working Group's July 21 and June 2 Minutes

Dyke said the Long-Term Care Actuarial (B) Working Group met July 21 and June 2. During its July 21 meeting, the Working Group took the following action: 1) adopted its June 2 minutes, which included the following action: a) discussed comments received on the exposure of alternative and Missouri proposal modifications to the single LTCI MSA rate review approach cost-sharing formula and b) agreed to recommend the alternative proposal to the Health Actuarial (B) Task Force as a modification to the cost-sharing factors to be used in the LTCI MSA Framework.

Leung made a motion, seconded by Yanick, to adopt the Long-Term Care Actuarial (B) Working Group's July 21 (Attachment Two) and June 2 (Attachment Two-A) minutes. The motion passed unanimously.

3. Heard an Update from the Federal CCIIO

Peter Nelson (Center for Consumer Information and Insurance Oversight—CCIIO) said the CCIIO wants to improve the health insurance exchanges by rooting out fraud, waste, and abuse, and enhance program integrity by ensuring the right benefits are provided to the right people, delivering a positive consumer experience, and

supporting sustainable exchanges. He said the 2025 Marketplace Integrity and Affordability Rule has been finalized. Nelson said the rule contains key features that are important to the market. He said the CCIIO is taking strong steps to strengthen income verification processes and also modifying some eligibility redetermination procedures to ensure people know that they have coverage if they are covered by zero-premium plans. He said the rule removes deferred action for childhood arrivals recipients from the definition of lawfully present, which is a return to the definitions that were in place when the federal Affordable Care Act (ACA) initially took effect.

Nelson said Aug. 13 is the deadline to submit final 2026 ACA rates to the federally facilitated exchange, and issuers in these states must submit final 2026 qualified health plan (QHP) data to the Centers for Medicare & Medicaid Services (CMS) and the System for Electronic Rates and Forms Filing (SERFF). He said, given uncertainties this year around the extension of the enhanced advanced premium tax credits (EAPTCs) and funding of cost-sharing reductions (CSRs), states can use the Sept. 11–12 limited data correction window to allow issuers to submit revised QHP rate filings and finalize determinations. Nelson said the correction window is usually for just minor corrections, such as errors in inputting numbers and administrative corrections. He said the CCIIO recognizes that, for this year, the uncertainty in the system might require some broader changes during the window and is prepared to help make sure that issuers are able to get the most accurate rates set ahead of the open enrollment period. Nelson said the CCIIO rate review team is in the process of contacting states on the federal platform to determine the potential volume of revised rate filings that it can expect to receive during the data correction window.

Nelson said data presented in a report by Wakely Consulting Group has identified a higher level of risk in the market than was expected by many issuers, and the CCIIO recognized that better risk adjustment data is needed to help calculate more accurate rates. He said the CCIIO posted data on the number of hierarchical condition categories (HCCs) per plan member by state and also posted extra information on plan liability risk scores by state. He said the following have been posted: effectuated enrollment data through May; issuer-specific and state-level counts of consumers identified as duly enrolled in Medicaid and receiving EAPTCs; plan-level data on how many open enrollment plan selections were for consumers new to the exchanges; and data related to the number of plan enrollees with no claims from 2019 to 2024.

Nelson said rate filings containing only non-QHPs and filings containing a QHP in states with a state-based exchange that does not use the federal platform must be finalized by Oct. 15 or an earlier date if set by the state. He said the CMS will post the final rates on Oct. 31.

Dyke asked if regulators are not sure whether a company may subsequently file or ask for a rate adjustment, should they refrain from issuing rate determinations, or can a determination be undone. Rebecca Lund (CCIIO) said once a final determination is entered in SERFF, the submission is locked in the Marketplace Plan Management System (MPMS). She said the regulator will need to notify their CCIIO rate review contact that the submission needs to be deactivated in MPMS and then let the issuer know that it was deactivated. Lund said the issuer can then submit an updated filing in SERFF.

Dyke asked if the CCIIO has any administrative measures in place concerning issuer adjustments to rate filings due to changes in funding of cost-sharing reductions (CSRs) that may be made through legislation. Nelson said the CCIIO does not currently have any administrative measures in place for this.

Chaudhuri asked if the CCIIO has any guidance or instructions for regulators concerning situations where an issuer has submitted two sets of rates to address changes in EAPTCs or CSRs, and the alternate filing needs to replace the primary filing. He asked if one set of rates has been certified as of Aug. 13, and a change occurs that necessitates replacing the primary filing with the alternate filing, can the certification be undone and the system reopened for submission of the alternate filing. Lund said if the final determination has been made, it will need to be deactivated in MPMS, and the issuer will need to submit an updated filing in SERFF during the Sept. 11–12

limited data correction window. Patterson asked if “updated filing” means a new filing or if a prior filing can be revised. Lund said initial filings cannot be revised, so they must be deactivated, and then a new filing must be submitted.

Dyke said that, considering the issues created by uncertainty about EAPTCs and CSRs, the CCIIO should consider extending the deadline for rate review determinations to be entered past the current Aug. 13 deadline.

4. Heard an Update on SOA Research Institute Activities

Dale Hall (Society of Actuaries—SOA) gave an update (Attachment Three) on SOA Research Institute activities. He said 19 companies representing approximately 97% of the market participated in the 2015–2022 Group Long-Term Disability Incidence Study that will be published soon. He said the data is structured so claim incidence can be studied by elimination period, group size, and disability diagnosis groups. Hall said the SOA is also in the process of doing a follow-up to this study on claim termination, and the deadline for data submissions is Sept. 30.

Hall said 15 different companies representing over three-fourths of market share have submitted data for the Long-Term Care Experience Study. He said some media reports have incorrectly stated that the study uses data for policies issued between 2000 and 2023, and that the correct statement is that the study uses policy experience from 2000 to 2023 from all associated policy issue years.

5. Heard an Academy Professionalism Update

Darrell Knapp (American Academy of Actuaries—Academy) and Dyke gave an update (Attachment Four) on questions received by the Academy’s Committee on Qualifications (COQ), Actuarial Standards Board (ASB) activity related to revisions to current Actuarial Standards of Practice (ASOPs) and the development of new ASOPs, and Actuarial Board for Counseling and Discipline (ABCD) activities and publications.

Knapp said over the last year, the COQ has been gathering feedback on ways to improve the clarity and readability of the U.S. Qualification Standards (USQS), some of which would be incorporated the next time the USQS is opened for updates. He said the COQ is asking various stakeholders, including the Task Force, if the USQS is currently meeting their needs and is attempting to determine what the timing is to consider reopening the USQS.

Knapp said the ABCD has received approximately 10 requests for guidance per month so far this year, which is slightly more than the historical average. He said complaints received so far this year are still few, and the number is lower than the historical average.

6. Heard an Academy Health Practice Council Update

Katie Dzurec (Academy) gave a presentation (Attachment Five) on the Academy Health Practice Council's recent and upcoming activities, publications, and webinars.

7. Heard an Academy Presentation on 2026 ACA Premium Rate Drivers

Annette James (Academy) gave a presentation (Attachment Five) on 2026 federal ACA premium rate drivers. Dyke asked if the Academy identified which of the market stability measures has the greatest impact. James said having a wide spectrum of risk and a large risk pool tends to stabilize the market, and she thinks that the expiration of the EAPTCs will likely have the largest impact on the markets.

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8. Discussed the Effect of the Birthday Rule on Medicare Supplement Plan Rates

Muldoon said that he and Otto made a presentation to the Task Force at its Nov. 16, 2024, meeting regarding initially low underpriced rates in the Medicare supplement market and subsequent large rate increases. He said they discussed the birthday rule, a solution some states have already implemented. Muldoon asked if any states would be willing to present the impact of the birthday rule on the cost of plans in their Medicare supplement markets. Dyke said the Task Force will discuss this topic during a future meeting.

Having no further business, the Health Actuarial (B) Task Force adjourned.

SharePoint/NAIC Support Staff Hub/Member Meetings/B CMTE/HATF/2025_Summer/08-10-25 HATF/HATF Minutes 08-10-25.docx

2. Consider Adoption of the Report of the Long-Term Care Actuarial (B) Working Group

Kevin Dyke (MI)

3. Hear an Update from the Federal Center for Consumer Information and Insurance Oversight (CCIIO)

CCIIO

4. Hear an Update on Society of Actuaries (SOA) Research Institute Activities

Attachment Three

Dale Hall (SOA)



SOCIETY OF ACTUARIES RESEARCH UPDATE TO HATF

December 8, 2025

Dale Hall, FSA, MAAA, CERA
Managing Director of Research

The material and information contained in this presentation is for general information only. It does not replace independent professional judgment and should not be used as the basis for making any business, legal or other decisions. The Society of Actuaries assumes no responsibility for the content, accuracy or completeness of the information presented.

Long Term Care Experience Studies Update

- 20 companies participating; 84% of the industry's lives inforce
- Data in now from 12 companies; importing and validating data contributions. Working with remaining companies on data agreements and submissions.
- Reviewing views of what results by older attained ages look like as we get through 5+ companies data validated and loaded into data visualization tool

Experience Studies & Practice Research

| Project Name | Objective | Expected Completion Date |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| HIV + Medicare | This research involves evaluating the impact of HIV positive individuals on Medicare Advantage. | https://www.soa.org/resources/research-reports/2025/hiv-medicare-survey-population/ |
| The Impact of Social Determinants of Health on Risk Adjustment | Analyzes the potential impact of SDOH factors on Risk Adjustment | https://www.soa.org/resources/research-reports/2025/sdoh-medicare-risk-adjustment/ |
| Provider Use of AI in Healthcare | Explore uses of AI to improve healthcare clinical and financial outcomes | https://www.soa.org/resources/research-reports/2025/provider-use-ai-healthcare/ |
| Impact of Wildfires on US Health and Life Insurers-Morbidity Report | Examines impact of Wildfire smoke on air quality and the impact on morbidity | https://www.soa.org/resources/research-reports/2025/wildfireimpact-usinsurers-morbidity/ |
| 2015-2022 Group Long-Term Disability Incidence Study - Report | Perform a study of group long-term disability incidence. | https://www.soa.org/resources/experience-studies/15-22-grp-ltd-inc/ |
| Healthcare Insurance Reinsurance Captive Landscape Insurance/Reinsurance Captive Landscape | Focus on Health Reinsurance Captive Landscapes by Jurisdiction | 11/15/2025 |
| Behavior Health Article Series | This project will consist of a series of BH articles addressing various aspects of behavioral health from an actuarial health perspective | 11/17/2025 |
| The Impact of Climate Change and Other Catastrophes on the U.S. Health Infrastructure | Pandemics are not the only challenge faced by the health delivery system. Extreme heat, wildfires, hurricanes, for example can disrupt the health delivery system. | 12/12/2025 |
| HCCI Quick Hit - Specialty Pharmacy Trends | This research will examine some key specialty drugs to look at how increases in uptake in drugs worth between 10K and 200K are driving current pharmacy trend. | 1/15/2026 |
| Fairness Issues in LTC Insurance | Assess and mitigate potential bias issues in AI algorithms for multi-state LTCI pricing. | 1/31/2026 |
| Diabetes Drug Studies | RFP to study the effects of diabetes drugs on health care costs, along with anticipated future effects. | 3/31/2026 |
| 2015-2024 Group Long-Term Disability Termination - Report | Perform a study of group long-term disability terminations. | 9/20/2026 |
| Claims Cost Drivers | RFP to examine causes of high trends in 2024, in Medicare Advantage or Commercial Lines of Business | 12/16/2026 |
| 2000-2023 Long Term Care Experience Study - Report | Complete an experience study of Long-Term Care claim incidence, termination, and utilization. | 3/31/2027 |

5. Hear an American Academy of Actuaries (Academy) Professionalism Update

Attachment Four

Academy

Academy Professionalism Update

NAIC Winter National Meeting
December 2025

The Committee on Qualifications (COQ)

- Recommends to the Academy's Board of Directors the minimum qualification standards, including continuing education requirements, necessary to qualify credentialed actuaries to issue statements of actuarial opinion in the United States.
- Answers questions relating to qualifications.
 - As of mid-November, the COQ had received 25 questions in 2025, covering primarily Continuing Education requirements.

The most recent U.S. Qualification Standards took effect Jan. 1, 2022.



The ASB sets standards for appropriate actuarial practice in the United States through the development and promulgation of Actuarial Standards of Practice (ASOPs). These ASOPs describe the procedures an actuary should follow when performing actuarial services and identify what the actuary should disclose when communicating the results of those services.

www.actuarialstandardsboard.org

The ASB met last week and reviewed proposed revisions of ASOP Nos. 7, 20, 30, & 41.

General ASOPs under revision or development

- ASOP No. 1, *Introductory Standard of Practice*
- ASOP No. 12, *Risk Classification (for All Practice Areas)*
- ASOP No. 41, *Actuarial Communications*

Health ASOPs under revision or development

- ASOP No. 7, *Life or Health Cash Flow Analysis*
- ASOP No. 8, *Regulatory Filings for Health Benefits, Accident and Health Insurance, and Entities Providing Health Benefits*
- ASOP No. 45, *The Use of Health Status Based Risk Adjustment Methodologies*
- ASOP No. 49, *Medicaid Managed Care Capitation Rate Development and Certification*
- *Pricing Reinsurance or Similar Risk Transfer Transactions Involving Life Insurance, Annuities, or Long-Duration Health Benefit Plans (new)*

Actuarial Board for Counseling and Discipline (ABCD)

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Mission

The Actuarial Board for Counseling and Discipline (ABCD) was established in the bylaws of the American Academy of Actuaries to strengthen the adherence by members of the five U.S.-based actuarial organizations to the recognized standards of ethical and professional conduct.

The Board has two primary functions:

- It responds to actuaries' [request for guidance](#) on professional issues.
 - It considers [complaints](#) about possible violations of the Code of Professional Conduct.
-
- September/October 2025 Up to Code article, [At the Top of Your Game](#) in *Contingencies*.
 - November/December 2025 Up to Code article, [When Is a Violation Resolved?](#) in *Contingencies*.

Join Us Tomorrow Morning—Professionalism Breakfast

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Join us for breakfast and discussion with professionalism leaders from

Actuarial Standards Board

Committee on Qualifications

Actuarial Board for Counseling and Discipline



7:00-8:00 a.m., Dec. 9
Room 319, The Diplomat



Questions?

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For more information, or to send suggestions/comments on the
U.S. Qualification Standards, please contact
Virginia Hulme, Assistant Director, Professionalism
professionalism@actuary.org

6. Hear an Update from the Academy Health Practice Council

Attachment Five

Katie Dzurec (Academy)

Health Practice Council Update

Health Actuarial (B) Task Force (HATF)

December 8, 2025

About the Academy

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Mission:

To serve the public and the U.S. actuarial profession



Community:

Serving over 20K MAAs & public stakeholders for 60 years



Standards:

Setting qualification, practice, and professionalism standards



Impact:

Delivering over 300 insight-driven publications & resources annually

Visit www.actuary.org to learn more.



Health Risk-Based Capital (E) Working Group

- Ongoing assistance with the [H2 Underwriting Risk and Managed Care Credit Report](#) on income line adjustments and managed care credit expansions

Risk-Based Capital Model Governance (EX) Task Force

- Joint [comment letter](#) in response to revised preliminary principles exposed by the task force

Big Data and Artificial Intelligence (H) Working Group

- Joint [comment letter](#) on AI Systems Evaluation Tool

Health Insurance Market Dynamics Resource Guide

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Resource guide offers issue briefs, infographics, and links to presentations on material that focuses on the dynamics for the under-65 health insurance markets (commercial, Medicaid, and employer)



Recent and Upcoming HPC Activity

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Webinars/Events:

- [Medicare: Where Are We Now? And Where Are We Headed?](#) – Sept. 9
- [Broadening the Focus: Town Hall Discussion](#) – Nov. 12

Publications

- [Medicare's Financial Condition: Beyond Actuarial Balance](#)
- Broadening the Focus – Perspectives from Non-Actuaries on the Use of Return on Investment in Evaluating Health Care Programs (Q4 2025)
- Health Insurance Marketplace Stability Considerations for States (Q4 2025)

Seeking Your Input!

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The Academy is seeking input on potentially disruptive events:

- significant developments (e.g., emergencies, disasters, cure for chronic disease);
- not covered by routine measures;
- can be caused by natural, man-made, or artificial circumstances;
- cause current actuarial models to no longer be effective.



actuary.org/potentiallydisruptive

Upcoming Events

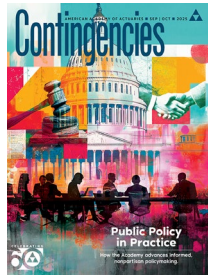
- **New Policy Summit & Annual Hill Visits, D.C.** March 8-10, 2026
- **Broadening the Focus Health Symposium, D.C.,** April 2026
- **Life Investment Summit, New York,** May 10-12, 2026
- **PBR Seminar,** August 2026
- **Retirement Symposium, D.C.,** September 2026
- **Casualty Loss Reserve Seminar (CLRS) with CAS,** September 14-16, 2026
- **Life and Health Qualifications Seminar, Arlington,** November 2026
- **Seminar on Effective P/C Loss Reserve Opinions, Nashville,** December 2026

Other Academy Resources

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Follow the Academy on [LinkedIn](#)

Access the Following Resources:



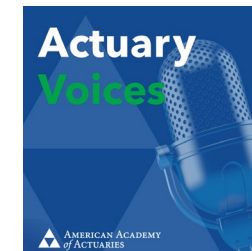
[Contingencies Magazine](#)



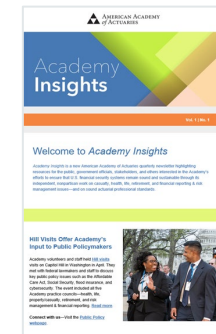
[Policy Forum](#)



[Actuarially Sound Blog](#)



[Actuary Voices Podcast](#)



[Academy Insights](#)

Follow the Academy



American Academy of Actuaries

Don't Forget!



Recent and Upcoming Academy Activity

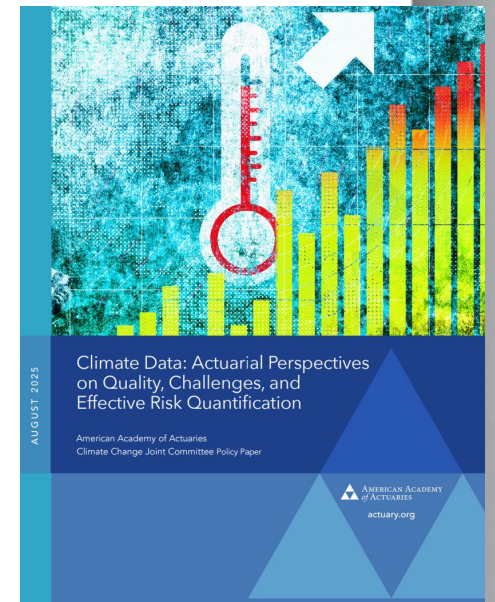
29

Webinars/Events

- [Actuarial Perspectives and Solutions for Strengthening the U.S. Retirement System](#) – Sept. 8
- [Identifying and Managing Bias in AI](#) – Dec. 5
- [2025 Tales from the Dark Side](#) – Dec. 19

Publications

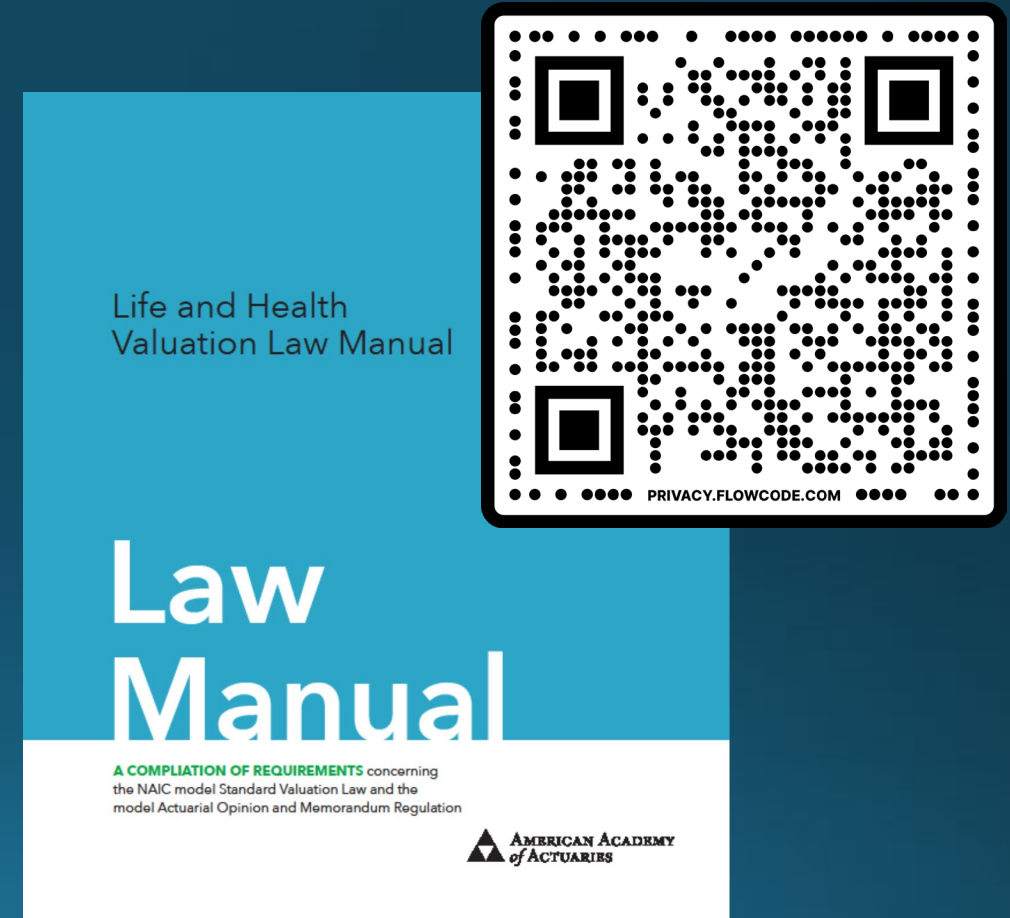
- [Influential Features in the Workers' Compensation System—What You May Not Know](#)
- [Climate Data: Actuarial Perspectives on Quality, Challenges, and Effective Risk Quantification](#)
- [Measuring Statistical Bias in Data Using Entropy](#)



Life and Health Valuation Law Manual

What's Inside?

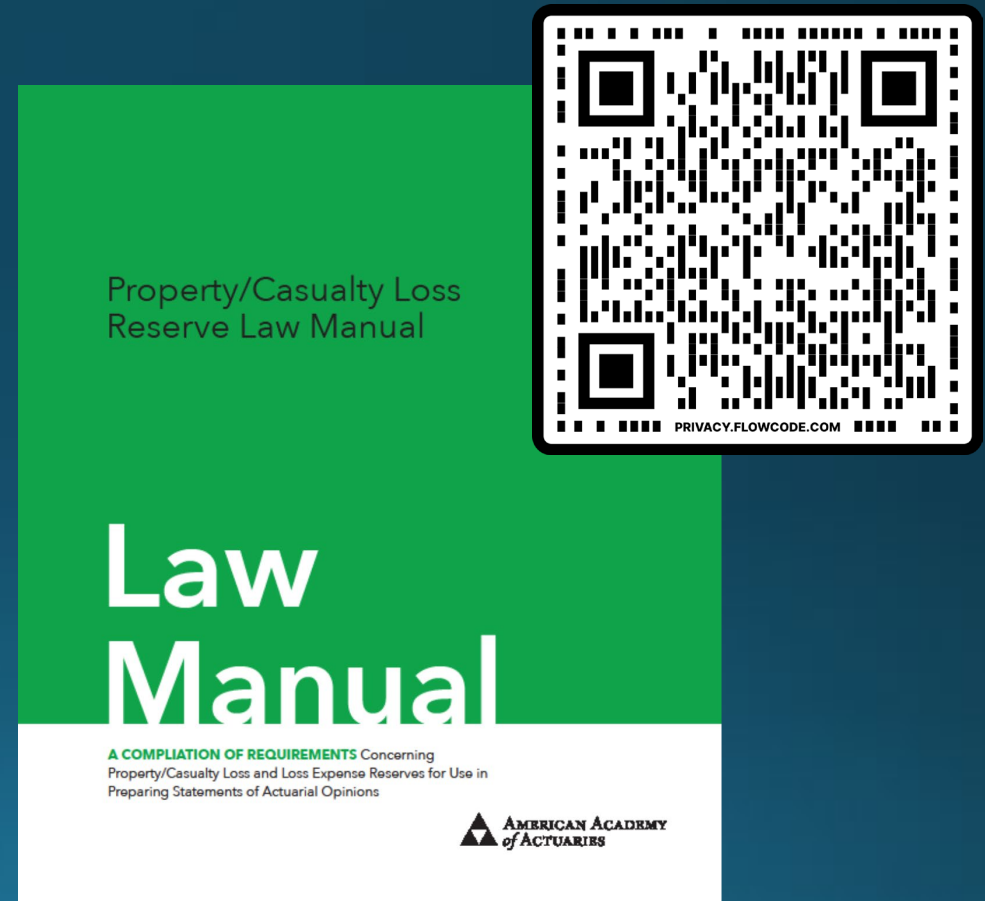
- Current topics section outlining key valuation developments and specific state guidance;
- Current NAIC model laws and regulations that have an effect on reserve calculations;
- A discussion of generally distributed interpretations; and
- Current actuarial guidelines from the NAIC *Financial Examiners Handbook*.



Property/Casualty Loss Reserve Law Manual

What's Inside?

- SAO requirements and the laws and regulations establishing those requirements;
- Annual statement instructions for the SAO for property/casualty, title loss, and loss expense reserves; and
- Other pertinent annual statement instructions.



For more information, please contact

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7. Discuss Any Other Matters Brought Before the Task Force

Kevin Dyke (MI)

Thank you