

Draft date: 3/13/25

*2025 Spring National Meeting  
 Indianapolis, Indiana*

### FINANCIAL CONDITION (E) COMMITTEE

Wednesday, March 26, 2025

8:00 – 8:45 a.m.

JW Marriott Indianapolis—JW Grand 5–10—Level 3

### ROLL CALL

Nathan Houdek, Chair	Wisconsin	Vicki Schmidt	Kansas
Justin Zimmerman, Co-Vice Chair	New Jersey	Michael T. Caljouw	Massachusetts
Michael Wise, Co-Vice Chair	South Carolina	Mike Chaney	Mississippi
Mark Fowler	Alabama	Adrienne A. Harris	New York
Michael Conway	Colorado	Judith L. French	Ohio
Michael Yaworsky	Florida	Cassie Brown	Texas
Holly W. Lambert	Indiana	Scott A. White	Virginia
Doug Ommen	Iowa		

NAIC Support Staff: Dan Daveline/Julie Gann/Bruce Jenson

### AGENDA

1. Consider Adoption of its 2024 Fall National Meeting Minutes Attachment One  
 —*Commissioner Nathan Houdek (WI)*
2. Consider Adoption of the Reports of its Task Forces and Working Group  
 —*Commissioner Nathan Houdek (WI)*
  - A. Accounting Practices and Procedures (E) Task Force Pending
  - B. Capital Adequacy (E) Task Force Pending
  - C. Financial Stability (E) Task Force Pending
  - D. Receivership and Insolvency (E) Task Force Pending
  - E. Reinsurance (E) Task Force Pending
  - F. Valuation of Securities (E) Task Force Pending
  - G. Risk-Focused Surveillance (E) Working Group Pending
3. Receive a Status Report on the Draft Reinsurance Asset Adequacy Actuarial Guideline—*Fred Andersen (MN)*
4. Receive a Status Report from the Risk-Based Capital Investment Risk and Evaluation (E) Working Group—*Philip Barlow (DC)*

5. Discuss Any Other Matters Brought Before the Committee  
—*Commissioner Nathan Houdek (WI)*
6. Adjournment