

*2025 Summer National Meeting  
Minneapolis, Minnesota*

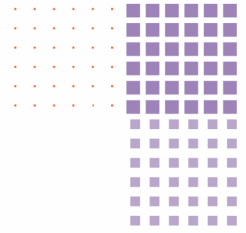
## **PRODUCER LICENSING (D) TASK FORCE**

Tuesday, August 12, 2025  
12:00 – 1:00 p.m.

### **Meeting Summary Report**

The Producer Licensing (D) Task Force met Aug. 12, 2025. During this meeting, the Task Force:

1. Adopted its Spring National Meeting minutes.
2. Adopted the 1033 waiver template for voluntary state use for the review of 1033 waiver requests. The Violent Crime Control and Law Enforcement Act of 1994 prohibits individuals convicted of felonies involving dishonesty or breach of trust from engaging in the business of insurance unless they obtain written consent from a state insurance regulator.
3. Adopted the report of the Adjuster Licensing (D) Working Group, which met Aug. 8, July 10, and April 2. During these meetings, the Working Group took the following action:
  - A. Discussed its review of Chapter 18—Adjusters of the *State Licensing Handbook*.
  - B. Formed a discussion group to brainstorm issues surrounding adjuster-designated home state licensing.
  - C. Discussed its ongoing work to develop a consistent set of standards that would allow for uniformity and reciprocity among states that issue company and independent licenses with a designated home state (DHS).
  - D. Discussed the importance of the validity and reliability of adjuster license data that each state sends to the State Producer Licensing Database (SPLD).
- E. Adopted the report of the Producer Licensing Uniformity (D) Working Group, which met Aug. 6, July 15, June 17, and May 20. During these meetings, the Working Group took the following action:
  - A. Discussed the Uniform Licensing Standards (ULS).
  - B. Discussed its review of the *State Licensing Handbook*. The Working Group suggested revisions to Chapter 9—Lines of Insurance, Chapter 10—Surplus Lines, and Chapter 11—Appointments.
  - C. Referred a review of the *State Licensing Handbook* to the Uniform Education (D) Working Group and Adjuster Licensing (D) Working Group. The Working Groups will review the chapters that focus on their respective areas of producer licensing.
- F. Adopted the report of the Uniform Education (D) Working Group, which met Aug. 6, July 9, June 18, and May 7. During these meetings, the Working Group took the following action:
  - A. Discussed its review of Chapter 6—Prelicensing Education, Chapter 8—Testing Programs, and Chapter 14—Continuing Education of the *State Licensing Handbook*.



- B. Discussed the compilation and availability of the 2024 pass rates.
- C. Distributed a survey regarding the 2024 continuing education (CE)/licensing exam best practices. The Working Group received 40 state survey responses and is working to get the remaining responses.
- D. Heard a report from the National Insurance Producer Registry (NIPR) Board of Directors. NIPR has exceeded budgeted revenue by 6.2%, earning \$45.7 million. This month, NIPR is launching a redesigned website, NIPR.com. A successful producer licensing Midwest Zone training was held in June, with 12 of the 13 Midwest Zone states participating.
- E. Heard a report on the proposed increase in CE transaction fees. The current CE transaction fee has remained unchanged at \$1 per course since 2010. The proposal is for a 50% increase, or \$0.50, bringing the total fee to \$1.50 per reported CE hour. If approved by the NAIC Membership as part of the 2026 budget proposal, the new fee will take effect Feb. 1, 2026.