2026 Fall National Meeting
Dallas, Texas

RISK-BASED CAPITAL MODEL GOVERNANCE (EX) TASK FORCE
Monday, November 16, 2026
8:00 – 9:00 a.m.

Meeting Summary Report

The Risk-Based Capital Model Governance (EX) Task Force met Nov. 16, 2026. During this meeting, the Task Force:

1. Adopted its Oct. 8 minutes. During this meeting, the Task Force took the following action:
   A. Discussed its prioritized listing of risk-based capital (RBC) gaps.
   B. Discussed the creation of a solvency steering group.
   C. Exposed an aspirational model inventory document.

2. Adopted a prioritized listing of RBC gaps through a referral letter to the Capital Adequacy (E) Task Force.

3. Adopted a memorandum to the Financial Condition (E) Committee that discusses the use of a pilot inventory, which requires the ongoing use of Bridgeway Analytics to facilitate the pilot.

4. Adopted two memorandums to the Executive (EX) Committee. The first recommends that the Executive (EX) Committee add a new charge for the Financial Condition (E) Committee. The charge would direct the Committee to evaluate whether its oversight of the Capital Adequacy Task Force, and of other task forces and working groups under its jurisdiction relating to RBC, provides a process for analyzing both retrospective and future adjustments to RBC. This process would include regular reviews of RBC outcomes and ensure that future adjustments align with guiding principles. The second memorandum contemplates broader discussions among commissioners to assist in coordinating issues involving several committees, and identify decisions requiring timely commissioner direction through greater transparency into all committee activities.

5. Discussed the Task Force's completion of its charges. Therefore, the Executive (EX) Committee could disband the Task Force.