



*2026 Spring National Meeting
San Diego, California*

CASUALTY ACTUARIAL AND STATISTICAL (C) TASK FORCE

Monday, March 23, 2026
3:45 – 5:00 p.m.

Meeting Summary Report

The Casualty Actuarial and Statistical (C) Task Force met March 23, 2026. During this meeting, the Task Force:

1. Adopted its 2025 Fall National Meeting minutes.
2. Adopted its Feb. 10, 2026, and Dec. 19, 2025, minutes. During these meetings, the Task Force took the following action:
 - A. Exposed a Schedule P instruction proposal (“Phase 2”).
 - B. Adopted the *2022/2023 Auto Insurance Database Report* (Auto Report).
3. Reported that the Task Force met March 17 and Feb. 3 in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings. During these meetings, the Task Force took the following action:
 - A. Discussed rate filing issues.
4. Reported that the Task Force held Book Club education sessions about predictive modeling on Jan. 27 and Feb. 24. The sessions included the following:
 - A. A presentation from Dorothy Andrews and Roberto Perez, NAIC Property/Casualty Rate Model Reviewers, on large language models (LLMs).
 - B. A presentation from Dr. Raymond Sheh, Associate Research Scientist at Johns Hopkins University, on Shapley values.
5. Adopted the report of the Actuarial Opinion (C) Working Group.
6. Adopted the report of the Statistical Data (C) Working Group, which met March 12, 2026, and Dec. 17, 2025. During these meetings, the Working Group took the following action:
 - A. Discussed edits to the *Statistical Handbook of Data Available to Insurance Regulators*.
7. Received a report on its exposed charge to draft a white paper that explains how homeowners’ insurance rates are regulated.
8. Received a report on the Big Data and Artificial Intelligence (H) Working Group’s artificial intelligence (AI) systems evaluation tool and pilot.
9. Received liaison reports.
10. Heard updates on activities and research from professional actuarial associations.