2026 Spring National Meeting
San Diego, California

BIG DATA AND ARTIFICIAL INTELLIGENCE (H) WORKING GROUP
Tuesday, March 24, 2026
11:30 a.m. – 12:30 p.m.

Meeting Summary Report

The Big Data and Artificial Intelligence (H) Working Group met Mar. 24, 2026. During this meeting, the Working Group:

1. Adopted its Feb. 17 minutes. During this meeting, the Working Group took the following action:
    A. Adopted its Feb. 9 minutes. During this meeting, the Working Group took the following action:
        i. Adopted its Fall National Meeting minutes.
        ii. Discussed the AI Systems Evaluation Tool pilot process.
        iii. Continued to discuss edits to the Artificial Intelligence (AI) Systems Evaluation Tool and heard feedback from interested parties.
    B. Continued to discuss edits to the Artificial Intelligence (AI) Systems Evaluation Tool and heard feedback from interested parties.

2. Received an update on the Artificial Intelligence (AI) Systems Evaluation Tool pilot process. The pilot process officially started in March. Pilot states are using the tool in support of a mix of market conduct exams, financial exams, and financial analyses contexts, and as part of a more general regulatory inquiry. Pilot state regulators are having regulator communication and coordinating which companies to include in the pilot. Public updates will be provided throughout the pilot process.

3. Received a presentation from Dorothy Andrews (NAIC) on How to Operationalize the NAIC's AI Model Bulletin. The presentation explained possible approaches to implement the NAIC Model Bulletin on the Use of AI through governance, documentation, and oversight practices.

4. Heard a panel discussion on AI governance trends from Scott Kosnoff (Faegre Drinker) and Anthony Habayeb (Monitaur). The panel discussed emerging best practices for AI governance.