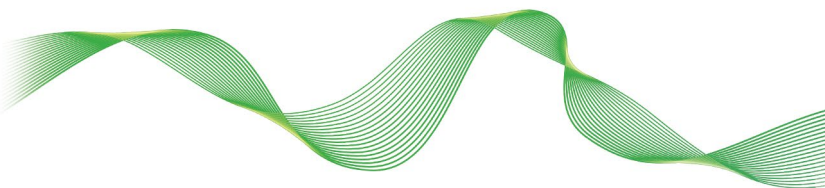




2026 SUMMER NATIONAL MEETING
COLUMBUS, OH



*2026 Summer National Meeting
Columbus, Ohio*

**EMPLOYEE RETIREMENT INCOME SECURITY ACT (ERISA) AND ALTERNATIVE
HEALTH COVERAGE (B) WORKING GROUP**

Thursday, August 13, 2026
9:00 – 10:00 a.m.

Meeting Summary Report

The Employee Retirement Income Security Act (ERISA) and Alternative Health Coverage (B) Working Group met Aug. 13, 2026. During this meeting, the Working Group:

1. Adopted its Spring National Meeting minutes (*see NAIC Proceedings – Spring 2026, Regulatory Framework (B) Task Force, Attachment One*).
2. Adopted its July 18 and May 27 meeting minutes. During these meetings, the Working Group took the following action:
 - A. Reviewed drafts and changes made to the *Guidance Document—ERISA Preemption and State PBM Laws* based on comments received.
 - B. Adopted the final draft of the guidance document.
3. Discussed next steps for the planned drafting of a guidance document on level-funded plans. Now that the *Guidance Document—ERISA Preemption and State PBM Laws* has been completed, a drafting group has formed and plans to begin work on a document building on a preliminary document drafted by the former chair of the Working Group, Robert Wake (ME), prior to his retirement this past January.
4. Adjourned into regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) and paragraph 8 (consideration of strategic planning issues) of the NAIC Policy Statement on Open Meetings, to discuss details of ongoing investigations, how to coordinate information sharing, and next steps regarding these entities.