2026 Summer National Meeting
Columbus, Ohio

CASUALTY ACTUARIAL AND STATISTICAL (C) TASK FORCE
Wednesday, August 12, 2026
3:45 – 5:00 p.m.

Meeting Summary Report

The Casualty Actuarial and Statistical (C) Task Force met Aug. 12, 2026. During this meeting, the Task Force:

1. Adopted its Spring National Meeting minutes (*see NAIC Proceedings – Spring 2026, Casualty Actuarial and Statistical (C) Task Force*).

2. Adopted its Aug. 7, July 14, June 26, June 10, June 9, May 12, and April 14 minutes. During these meetings, the Task Force took the following action:
   A. Adopted the *2024 Competition Database Report* (Competition Report).
   B. Adopted the 2023 *Dwelling Fire, Homeowners Owner-Occupied, and Homeowners Tenant and Condominium/Cooperative Unit Owner's Insurance Report* (Homeowners Report).
   C. Adopted the *Report on Profitability by Line by State* (Profitability Report).
   D. Adopted the report of the Actuarial Opinion (C) Working Group.
   E. Adopted the report of the Statistical Data (C) Working Group.
   F. Received an update on the rate regulation white paper and cross-subsidization.
   G. Received liaison reports.
   H. Discussed Schedule P next steps.
   I. Received an update on its 2026 charges.
   J. Discussed rate filing review training.

3. Reported that the Task Force met July 21, June 16, May 19, and April 21 in regulator-to-regulator session, pursuant to paragraph 3 (specific companies, entities, or individuals) of the NAIC Policy Statement on Open Meetings. During these meetings, the Task Force took the following action:
   A. Discussed rate filing issues.

4. Reported that the Task Force held Book Club education sessions about predictive modeling on July 28, June 23, May 26, and April 28. The sessions included the following:
   A. A presentation from Rob Lieberthal, PhD, Founder and Senior Principal of Lieberthal & Associates LLC, on LLM applications in claims analysis.
   B. A presentation from Dave Sandberg, Dorothy Andrews, and Paul Meixler from the American Academy of Actuaries on measuring statistical bias in data using entropy.
   C. A presentation from Mario DiCaro, VP of Capital Modeling and Analytics at Tokio Marine HCC Insurance Holdings and Shine Wang from Wawanesa Insurance on artificial intelligence.

D. A presentation from NAIC's Sam Kloese, ACAS and Roberto Perez, FCAS on the use of artificial intelligence in reviewing pricing GLMs.

5. Adopted the report of the Actuarial Opinion (C) Working Group which met July 15 and June 24. The Working Group also met June 10 in regulator-to-regulator session, pursuant to paragraph 3 (Specific companies, entities or individuals, including, but not limited to, collaborative financial and market conduct examinations and analysis) of the NAIC Policy Statement on Open Meetings. During these meetings, the Working Group took the following action:
   A. Exposed the *2026 Property/Casualty (P/C) Regulatory Guidance* for a 37-day public comment period ending Aug. 21.
   B. Discussed the P/C Statement of Actuarial Opinion (SAO), P/C Actuarial Opinion Summary (AOS), and Title SAO instructions for 2027.

6. Adopted the report of the Statistical Data (C) Working Group, which met July 29, June 17, May 20, and April 8. During its July 29 meeting, the Working Group took the following action:
   A. Adopted its June 17 and May 20 minutes. During these meetings, the Working Group took the following action:
      i. Adopted its April 8 minutes. During this meeting, the Working Group took the following action:
         a. Discussed comments received on Sections 1, 2, 3, 5, 7, and 8 of the *Statistical Handbook of Data Available to Insurance Regulators* (Handbook).
      ii. Discussed comments received on Sections 1, 2, 3, 5, 7, and 8 of the Handbook.
   B. Discussed comments received on Sections 1, 2, 3, 5, 7, and 8 of the Handbook.

7. Adopted the Title Schedule P Instructions proposal.

8. Discussed comments received on the draft homeowners regulation white paper.

9. Heard activity and research reports from the American Academy of Actuaries (Academy) and the Casualty Actuarial Society (CAS).