Draft date: 3/4/24

2024 Spring National Meeting
Phoenix, Arizona

RISK-FOCUSED SURVEILLANCE (E) WORKING GROUP
Saturday, March 16, 2024
8:00 – 8:45 a.m.
Phoenix Ballroom AB - Sheraton - Level 3

ROLL CALL

Amy Malm, Chair Wisconsin Pat Gosselin New Hampshire
Lindsay Crawford, Vice Chair Nebraska John Sirovetz/Paul Lupo New Jersey
Sheila Travis/Blase Abreo Alabama Mark McLeod New York
Laura Clements/Michelle Lo California Jackie Obusek/Monique Smith North Carolina
Jack Broccoli/William Arfanas Connecticut Dwight Radel/Tracy Snow Ohio
Carolyn Morgan/Jane Nelson Florida Eli Snowbarger Oklahoma
Cindy Andersen Illinois Ryan Keeling Oregon
Roy Eft Indiana Diana Sherman Pennsylvania
Daniel Mathis Iowa John Tudino/Ted Hurley Rhode Island
Stewart Guerin Louisiana Johanna Nickelson South Dakota
Vanessa Sullivan Maine Amy Garcia Texas
Dmitriy Valekha Maryland Jake Garn Utah
Judy Weaver Michigan Dan Petterson Vermont
Debbie Doggett/ Shannon Schmoeger Missouri David Smith/Greg Chew Virginia

NAIC Support Staff: Bruce Jenson/Jane Koenigsman

AGENDA

1. Discuss Affiliated Investment Management Agreement Drafting Efforts
   —Amy Malm (WI)

2. Discuss Plans for 2024 Peer Review Sessions—Lindsay Crawford (NE)

3. Discuss Any Other Matters—Amy Malm (WI)

4. Adjournment