2019 Fall National Meeting
Austin, Texas

LIFE INSURANCE AND ANNUITIES (A) COMMITTEE
Sunday, December 8, 2019
2:00 – 3:30 p.m.
JW Marriott Austin—Lone Star Ballroom A-C—Level 3

ROLL CALL

Doug Ommen, Chair             Iowa             Barbara D. Richardson         Nevada
Stephen C. Taylor, Vice Chair District of Columbia   Linda A. Lacewell         New York
Jim L. Ridling                Alabama          Jon Godfread                 North Dakota
Keith Schraad                 Arizona          Jillian Froment             Ohio
Trinidad Navarro              Delaware         Javier Rivera Rios          Puerto Rico
Dean L. Cameron               Idaho            Hodgson Mainda             Tennessee
James J. Donelon              Louisiana        Mark Afable               Wisconsin
Bruce R. Ramge               Nebraska

NAIC Support Staff: Jennifer R. Cook/Jolie H. Matthews

AGENDA

1. Consider Adoption of its Nov. 4 Minutes—Commissioner Doug Ommen (IA)

2. Consider Adoption of the Annuity Suitability (A) Working Group Report and Discuss Comments Received on the Suitability in Annuity Transactions Model Regulation (#275)—Director Jillian Froment (OH) and Commissioner Doug Ommen (IA)

3. Consider Adoption of its Task Force and Working Group Reports—Commissioner Doug Ommen (IA)
   a. Accelerated Underwriting (A) Working Group—Director Robert H. Muriel (IL)
   b. Annuity Disclosure (A) Working Group—Mike Yanacheak (IA)
   c. Life Insurance Illustration Issues (A) Working Group—Richard Wicka (WI)
   d. Life Insurance Online Guide (A) Working Group—Sarah Neil (RI)
   e. Retirement Security (A) Working Group—Commissioner Stephen C. Taylor (DC)
   f. Life Actuarial (A) Task Force—Mike Boerner (TX)

4. Discuss a Center for Economic Justice (CEJ) Letter on the Life Insurance and Annuities (A) Committee’s 2020 Proposed Charges—Commissioner Doug Ommen (IA)

5. Hear an Update from the Interstate Insurance Product Regulation Commission (Compact)—Karen Schutter (NAIC)

6. Discuss Any Other Matters Brought Before the Committee—Commissioner Doug Ommen (IA)

7. Adjournment